

Onboard and implement timeline

Use this as a guide to build a timeline to reach your adoption milestones.

Phones are yet to arrive*		Stage 1	Stage 2	Stage 3
Kickoff	Plan implementation	Implementation	Launch	Measure success
<div>Gather your key stakeholders</div> <div>Identify business outcomes and define company goals</div> <div>Align success criteria and tracking metrics</div> <div>Develop a project plan and timeline</div>	<div>Create an implementation plan</div> <div>Execute migration plans, in case of moving platforms</div> <div>Decide on your roll out plan and configuration for different use cases/user types</div>	<div>Execute implementation plan</div>	<div>Execute your roll out plan and configuration for different use cases/user types</div> <div>Host kickoff meetings and user trainings</div> <div>Go live and invite users based on rollout plan</div>	<div>Adoption checkpoint, review initial adoption success and organizational health</div> <div>Recognize and implement decided adoption plan</div> <div>Include all important stakeholders to review success</div>

*There are some key steps you can complete before your phones arrive.

