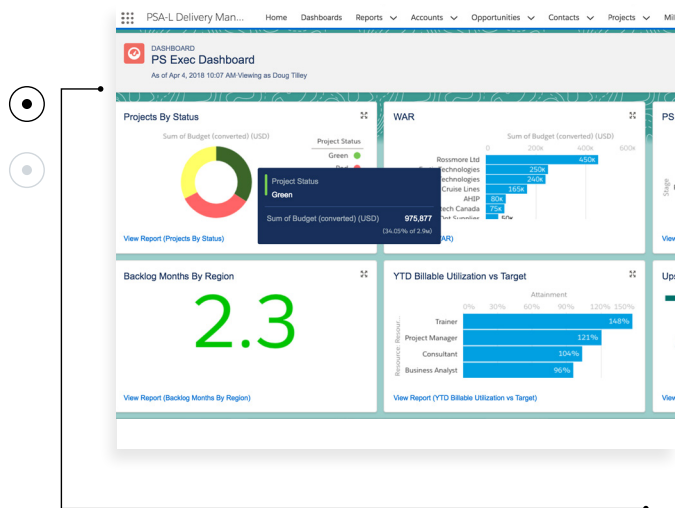


certinia



Professional Services Cloud

Keep projects on time and profitable, customers happy, and reports up to date with the professional services cloud solution on the Salesforce Platform.



Connecting your services business at every stage

Certinia Professional Services (PS) Cloud, consistently ranked the industry's top choice, gives business leaders and teams unprecedented visibility into sales, delivery, and finance.

With everything on Salesforce, you get the insights you need to manage projects and resources while tapping into powerful business forecasting. Empower your teams, improve customer satisfaction, and grow profits with Certinia PS Cloud.

“We couldn’t live without Certinia PS Cloud.
It’s ingrained in what we do.”

Mark Conklin, Senior Director of Operations, Salesforce



Perfect sales-delivery handoff

With Salesforce CRM and Certinia PS Cloud on the same platform, opportunities instantly translate into service engagements. Empower sales teams with real-time insights about project statuses, resource availability, and more. Connect sales and delivery, and everybody wins.

Right resource, right time

Give resource managers the visibility they need by identifying the resource demand during the sale. Easily schedule the right people onto the right projects at the right time, and resolve staffing conflicts before they become problems.

One team, one tool

Companies with greater project visibility achieve higher win rates, utilization, and margins. With sales, delivery, and finance teams all using the same tool, you'll get better visibility into pipeline, resource demand, and other critical project data.

Billing & revenue recognition

Extensible and configurable, our app manages multiple revenue streams so you can add new lines of business, move into new markets, and expand overseas while staying in complete control.

Decisions made with certainty

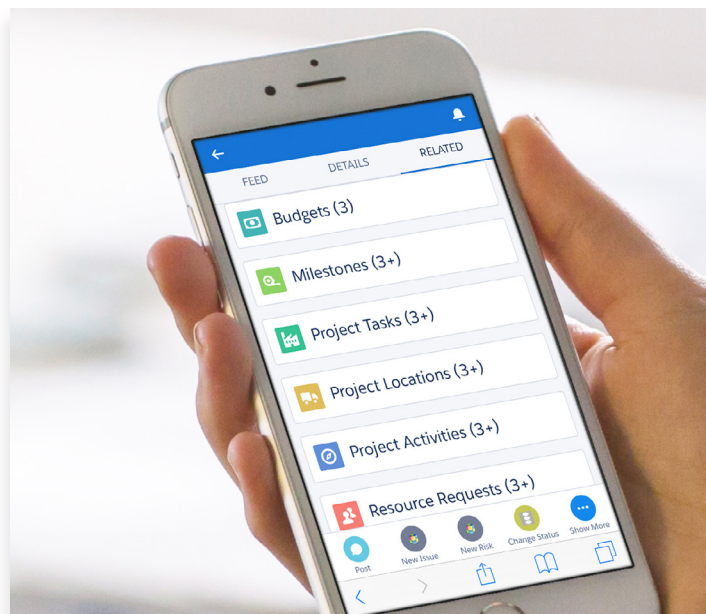
Automate and streamline processes across every aspect of your business from sales and delivery to billing and revenue management. Track everything, including billing and expenses in multiple currencies, and automate compliance with new revenue recognition rules.

Powerful forecasting

Optimize resource planning and project profitability with hyper-accurate forecasting and insight capabilities built-in. Get unmatched visibility into every dollar recognized and planned. Build staffing models geared to drive higher margins, quicker delivery, and better customer satisfaction.

Reporting & analytics

Real-time dashboards and reports give you all the data you need, including actuals, expenses, assignments, milestones, resource requests, backlog, and more. Get complete visibility into the information you need to efficiently deliver on projects and accurately forecast future business.



Customers using Certinia solutions have experienced numbers like:*

+143%

Average year-over-year
professional services revenue

-23%

Average discount
on contracts

+39%

Average win ratio

*SPI PS Maturity Benchmark, Best of Best

1M monthly
active users

15k

services estimates
created



16M

timecards
created



1.6M

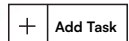
resource
requests

a month
in the life
of PS Cloud



1.3M

task
assignments
created



2.2M
skills/skill
ratings
created



6M

project tasks
created



1.2M

resource
assignments



1.8M

resource schedules
created

Increased utilization

Using Certinia PS Cloud with Salesforce helps delivery teams streamline processes across the board. Third-party analyst firms, including Service Performance Insight, have found that organizations with integrated PSA and CRM systems see boosted metrics, including:

- Increase in year-over-year revenue growth
- Reduced sales cycle (qualified lead to contract signing)
- Increased pipeline and revenue per project

Analytics & predictability

Certinia Services Analytics provide deep visibility and insights into billings, backlog, capacity, and utilization. Combining these analytics with the broadest set of delivery data available in the market gives your business a clear view into future growth.

- Get a deeper understanding of overall business health
- Increase predictability with clearer views into forecast, backlog, and utilization
- Surface and manage KPIs to fuel business growth

Services community

Optimize your customer and partner interactions with Certinia Services Community. As your project management hub, Services Community lets you share project-related information and status updates, get time and expenses entered straight into the system, and keep track of critical financial data.

- Connect to Salesforce Chatter for real-time updates
- Collaborate from any device on shared documents
- Customize for a completely branded experience

Social collaboration

Native to the Salesforce Platform, Certinia PS Cloud includes support for Chatter collaboration tools right out of the box, allowing delivery teams to share insights, attach documents, or note anything related to a project.

- Bring Facebook-like collaboration functionality to project delivery
- Create project groups and discussion
- Empower teams to use mobile devices

Time & expenses

Highly configurable and easy to use, Certinia PS Cloud makes it easy for teams to complete administrative tasks and submit time and expenses.

- Time entry available via Salesforce1 app
- Get mobile time and expense entry for iPhone/Android
- Set up flexible approvals and routing

Resource Management

Bring people and project data together with Certinia and ADP (or your existing HR system) so you can manage all your worker data in one place.

- Increase margins and revenue through a unified view of your people, skills, and projects
- Update calendars and timecards automatically
- Bridge the payroll register to your general ledger

Salesforce Platform

Natively built on the Salesforce Platform, Certinia PS Cloud gives you the scalability and flexibility of the world's #1 cloud platform. So instead of maintaining your IT stack, you can focus on serving customers and growing the business.

- Enjoy a sleek, easy-to-use, and secure user experience
- Tap into AppExchange, the world's leading business app marketplace
- Leverage the future of reporting and analytics

Want to see PS Cloud in action?

TALK TO OUR EXPERTS

Certinia elevates business growth through a complete Services-as-a-Business solution spanning services delivery, finance, and customer success. Native to the leading cloud platform, Salesforce, Certinia enables organizations to run a connected business, deliver with intelligence, and achieve scalable agility. Founded in 2009 and headquartered in Austin, Texas, Certinia is backed by leading global investors Haveli Investments, General Atlantic, and Salesforce Ventures.

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