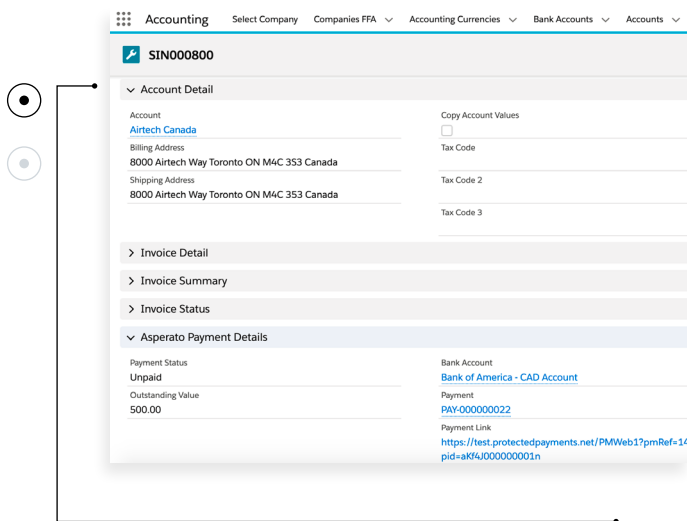# certinia

asperato
payments solved

Complete control of customer collections and vendor payments

Manage global payments securely on a unified platform with Certinia and Asperato.

Accounting	Select Company	Companies FFA ⌄	Accounting Currencies ⌄	Bank Accounts ⌄	Accounts ⌄

SIN000800

⌄ Account Detail

Account
Airtech Canada

Billing Address
8000 Airtech Way Toronto ON M4C 353 Canada

Shipping Address
8000 Airtech Way Toronto ON M4C 353 Canada

Copy Account Values
☐

Tax Code

Tax Code 2

Tax Code 3

› Invoice Detail
› Invoice Summary
› Invoice Status
⌄ Asperato Payment Details

Payment Status
Unpaid

Outstanding Value
500.00

Bank Account
Bank of America - CAD Account

Payment
PAY-000000022

Payment Link
https://test.protectedpayments.net/PMWeb1?pmRef=14
pid=aKf4J000000001n

Automate every payment outcome

As the business world becomes increasingly digitalized, accepting and making payments can be quite challenging. Scattered systems, heavy manual processes, and repetitive tasks can lead to delayed collections, missed payments, and unpredictable cash flow.

With Certinia and Asperato, you can manage your payment requirements - both inbound collections and outbound payments - all on a secure, unified platform.

Global
Support

Multi-Bank
Reconcilliation

Cash
Matching

Empower customers to pay the way they want

Give your customers the flexibility to pay however works best for them. With Certinia and Asperato, you can automate every payment request. Automatically reconcile multiple bank accounts and easily create cash entries that match to invoices. Improve customer experience by replacing disconnected payment solutions with fully automated collections and cash matching — all within a fully branded payment journey.

Simplified outbound vendor payments

Make and match vendor payments without leaving the Certinia platform. No more bank files, no more data concerns. Easily store vendor bank details securely in line with compliance regulations. Reduce payment failures, get quick views of your wallet balances, and ensure funds are available before making a payment run.

Asperato

The only multi-gateway, PCI-DSS level-1 compliant solution on the Salesforce AppExchange:

- Get pre-built and customizable payment capture screens for all currencies and payment routes
- Accept payments via any gateway, in any currency
- Collect by credit and debit cards, ACH/eCheck, PayPal and numerous global Direct Debit schemes
- Protect against fraud with a fully tokenized payment solution
- Support multi-bank account and franchise business models

Certinia Accounting

The leading cloud accounting solution natively built on Salesforce:

- Manage multiple revenue streams and support global currencies with ease
- Streamline, simplify, and automate your financial operations
- Automate the billing, collections, and revenue recognition from opportunity to renewal
- Get real-time business intelligence along with day-to-day operational reporting and trackable KPIs
- Offer a self-service customer community for account management, billing, payments, and communication

Unified Solution

Reduce the costs of collecting and making payments, achieve more predictable cash flow, and boost team efficiency with Certinia and Asperato:

- Capture and save payment methods from your customers
- Enable automatic settlement of invoices
- Generate payment records from any billing document
- Allow customers to partially or fully pay invoices
- Capture payment details over the phone, on the web, or through Certinia Community
- Create cash entries as a result of a part, full, or overpayment
- Reconcile multiple bank accounts at company or invoice level, or based on currency or payment method
- Make single and batch payments without leaving the platform
- Securely tokenize verified bank details for enhanced security

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Certinia elevates business growth through a complete Services-as-a-Business solution spanning services delivery, finance, and customer success. Native to the leading cloud platform, Salesforce, Certinia enables organizations to run a connected business, deliver with intelligence, and achieve scalable agility. For more information, **visit www.Certinia.com.**

certinia