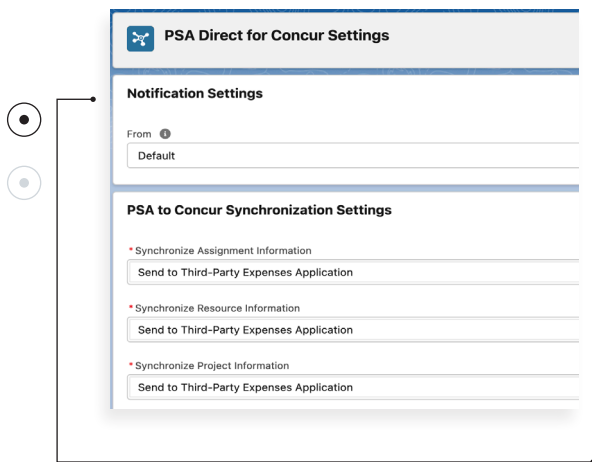




PSA Direct for Concur Expense

Automate expense report generation for projects, assignments, and resources. Reduce administrative overhead while increasing accuracy.



Manage all expenses within the Certinia ecosystem

With the PSA Direct for Concur Expense connector you can easily connect Certinia Professional Services (PS) Cloud and SAP Concur without using any third-party application.

Not only do you achieve a consistent experience for employees entering expenses, you gain one comprehensive view of the project to easily monitor costs and ensure billing and revenue forecasting stays accurate.

No more
manual re-entry

Shorter
time to invoice

Quick
Reimbursement

Streamline the entire expense reporting process

Users can create expenses that automatically sync over to PS Cloud without the need for manual intervention. Project managers and practice leads gain one comprehensive view of the project with this SAP Concur integration. Your entire organization can more easily deliver projects within budget, keep customers happy, and ensure quick reimbursement.

Comprehensive report generation

Automatically generate expense reports in PS Cloud, based on Concur Expense reports.

- Track expenses made against a project
- Track project costs
- Improve project budgeting, reporting, and forecasting
- Improve accuracy of expenses for projects and assignments and resources
- Keep expense items and reports in sync, aligned properly to associated project

Simplified project kick-off

Automatically create the project, assignment, and resource data in Concur based on PS Cloud records.

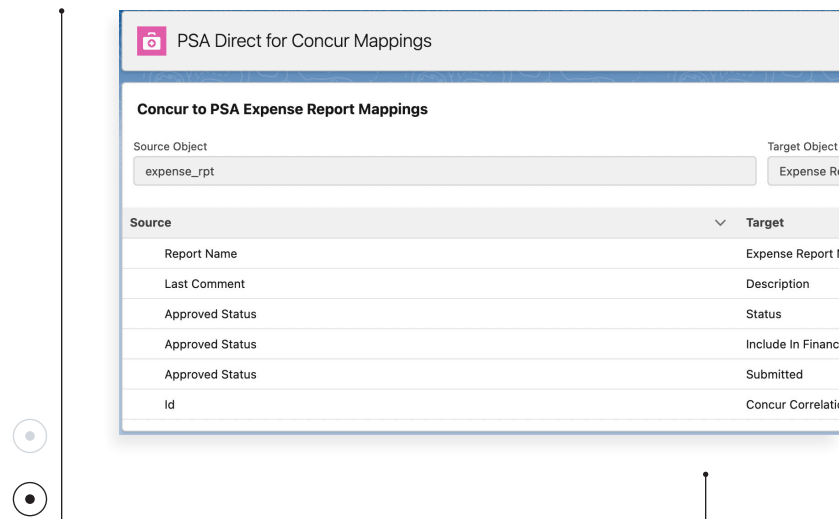
- Track expenses as soon as the project is created

Utilize the best of both, Professional Services Cloud with PSA Direct for Concur Expense.

Easy to configure

The connector makes it easy to filter the data passed between the two apps.

- Only specific projects or expenses are transferred, depending on your requirements
- Adjust to meet requirements for specific projects or expenses
- Apply any unique internal processes and workflow requirements



Certinia elevates business growth through a complete Services-as-a-Business solution spanning services delivery, finance, and customer success. Native to the leading cloud platform, Salesforce, Certinia enables organizations to run a connected business, deliver with intelligence, and achieve scalable agility. Founded in 2009 and headquartered in San Jose, Certinia is backed by Advent International, Salesforce Ventures, and Technology Crossover Ventures. For more information, visit www.Certinia.com.

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