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Evaluation of BAM (butorphanol-azaperone-medetomidine) in captive African lion immobilization (*Panthera leo*)

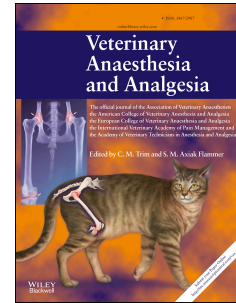
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1 RESEARCH PAPER

2 **Evaluation of BAM (butorhpanol-azaperone-medetomidine) in captive African**
3 **lion immobilization (*Panthera leo*)**

4

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15

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20

21 **Running head:** BAM in African lion immobilization

22

23

24 **Abstract**

25 **Objective** The combination of butorphanol, azaperone and medetomidine (BAM)
26 with subsequent antagonism by naltrexone-yohimbine or naltrexone-atipamezole was
27 evaluated for reversible immobilization of captive African lions (*Panthea leo*).

28 **Study design** Prospective, clinical trial.

29 **Animals** Twenty lions, 11 males and nine females, weighing 38-284 kg were
30 immobilized in South Africa.

31 **Methods** BAM volume dose rate administered was 0.005 - 0.008 mL kg⁻¹ (0.6 mL
32 100 kg⁻¹). Physiologic variables were recorded every 5 minutes. Four arterial blood
33 samples were collected from all animals at 20, 30, 40 and 50 minutes after
34 immobilization for analysis of blood gases and acid-base status.

35 **Results** The actual doses administered were as follows: butorphanol (0.18 ± 0.03 mg
36 kg⁻¹), azaperone (0.07 ± 0.01 mg kg⁻¹) and medetomidine (0.07 ± 0.01 mg kg⁻¹). The
37 inductions were calm and smooth and induction time ranged from four to ten minutes
38 (7 ± 2 minutes). The amount of time needed to work with each lion was 70 minutes
39 and no additional drug doses were needed. Heart rate (40 ± 8 beats minute⁻¹) and
40 respiratory frequency (15 ± 4 breaths minute⁻¹) were stable throughout
41 immobilization. Mean arterial blood pressure of all the animals was stable but
42 elevated (142 ± 16 mmHg). Rectal temperature slightly increased over time but
43 remained within an acceptable range. The recovery time was significantly shorter
44 when using naltrexone and atipamezole (9 ± 1 minutes) compared to using naltrexone
45 and yohimbine (22 ± 7 minutes).

46 **Conclusion and clinical relevance** The BAM combination proved to be reliable for
47 general veterinary anaesthesia in lions. During anaesthesia, minor veterinary

48 procedures such a blood collection, intubation, vaccination and collaring could safely
49 be performed with no additional dosing required.

50

51 *Keywords* azaperone, BAM, butorphanol, lion medetomidine

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53

54 **Introduction**

55 African lions (*Panthera leo*) are often immobilized for routine procedures such as
56 microchipping, collaring, disease prevention and medical treatment. These
57 immobilizations require the use of drugs that are safe, not only for the animals but
58 also for the people working with them (i.e. induce a deep plane of anaesthesia) since
59 lions are notoriously aggressive and dangerous.

60 Traditionally, dissociative anaesthetics (ketamine and tiletamine) combined
61 with relatively small concentrations of sedative and tranquilizing medications
62 (xylazine, medetomidine, detomidine) are applied for the anaesthesia of lions
63 (Fahlman et al. 2005; Jacquiler et al. 2006; Fyumagwa et al. 2012). Combinations of
64 ketamine-xylazine and tiletamine-zolazepam-medetomidine are considered to be the
65 most suitable combinations (Herbst et al. 1985; Fahlman et al. 2005; Jacquiler et al.
66 2006). The application of all the above-mentioned combinations has both advantages
67 and disadvantages (Herbst et al. 1985; Tomizawa et al. 1997; Fahlman et al. 2005;
68 Jacquiler et al. 2006; Fyumagwa et al. 2012; Kreeger & Arnemo 2012). More
69 recently, a combination of butorphanol, medetomidine and midazolam (BMM) has
70 been successfully used in free-ranging lions for a period of 45 minutes (Wenger et al.
71 2010).

72 BAM (the combination of butorphanol-azaperone-medetomidine) as described
73 in this article, is a dry mixture, containing 300 mg of butorphanol tartrate, 100 mg of
74 azaperone tartrate, and 120 mg of medetomidine hydrochloride. The use of this
75 combination has been reported in species such as white-tailed deer (*Odocoileus*
76 *virginianus*) (Mich et al. 2008; Miller et al. 2009; Siegal-Willott et al. 2009), rocky
77 mountain elk (*Cervus elaphus nelsoni*) (Wolfe et al. 2014), Nubian ibex (*Capra*
78 *nubiana*) (Lapid & Shilo-Benjamini 2015), bighorn sheep (*Ovis canadensis*) (Smith et
79 al. 2014) and black bear (*Ursus americanus*) (Wolfe et al. 2008). It has been reported
80 to produce reversible anaesthesia without hyperthermia and good analgesia. In
81 addition, it can be delivered with a low-volume dart (Lance 2008). One disadvantage
82 noted in cervids is that this combination may result in significant hypoxia and oxygen
83 supplementation is recommended (Mich et al. 2008; Miller et al. 2009; Siegal-Willott
84 et al. 2009).

85 To our knowledge, this is the first time that this combination has been used as
86 a ready-made medication for the immobilization of a felid species, specifically lions.
87 The aims of this study were to acquire comprehensive and reliable monitoring data as
88 well as develop, explore, and describe the use of BAM for the immobilization of
89 captive African lions.

90

91 **Materials and methods**

92 *Animals, medications and delivery methods*

93 Twenty lions (11 males and nine females) were immobilized with BAM on the
94 Lechwe Lodge private game farm in the Free State province [August 2014 (13 lions)]
95 and at Moholoholo Wildlife Rehabilitation Center in the Limpopo province
96 [September 2015 (seven lions)] in the Republic of South Africa. The animals were

97 immobilized for clinical examination, GPS collaring, deworming, contraceptive
98 implantation and genetic material collection.

99 The BAM solution (BAM, Wildlife Pharmaceuticals South Africa (Pty) Ltd.,
100 South Africa) was prepared by dissolving one vial containing 300 mg of butorphanol
101 tartrate, 100 mg of azaperone tartrate and 120 mg of medetomidine hydrochloride in
102 10 mL of sterile water for injection (Pharma-Q water for injection, Pharma-Q, South
103 Africa). Each mL of the solution contained 30 mg of butorphanol, 12 mg of
104 azaperone, and 12 mg of medetomidine. The individual doses for the combination
105 were calculated based on commonly accepted recommendations for use of the above
106 mentioned active agents as well as the data acquired during previous immobilizations
107 of lions conducted by the authors. The body weight of the animals was estimated
108 based on visual parameters

109 All the animals were immobilized between 6:00 to 13:00 and 15:00 to 17:00
110 hours in order to avoid high, midday environmental temperatures. The air temperature
111 ranged from 4.0 to 33.4°C. The elevation above mean sea level (AMSL) was 1399 m
112 at Lechwe Lodge and about 520 m at Moholoholo Rehabilitation Center.

113 A cartridge fired projector (Pneu-Dart Model 389, Wildlife Pharmaceuticals
114 (Pty) Ltd.) was used to deliver the anaesthetic. Darts (Pneu-Dart Type 'C') with a
115 volume of 1-3 mL and a length of 0.75-1.5 inches and 13-16 gauge needles with wire
116 barbs were used (Wildlife Pharmaceuticals (Pty) Ltd.). Remote darting was done in
117 enclosures from inside a vehicle or on foot from distances ranging from 3 to 21
118 meters. Distance was measured using Leupold RX-1000i rangefinder (Leupold &
119 Stevens, OR, USA). The injections were administered into the femoral muscles.

120 For reversing the effect of the medetomidine in 13 cases, a formulation of 6.25
121 mg mL⁻¹ yohimbine hydrochloride at a dose rate of 0.2 mg kg⁻¹ body weight was

122 used. In 7 cases, atipamezole (Antisedan 5 mg mL⁻¹; Orion Pharma, Finland) at five
123 times the medetomidine dose in mg was used. Naltrexone hydrochloride (Trexonil 50
124 mg mL⁻¹; Wildlife Pharmaceuticals (Pty) Ltd.) was used to reverse butorphanol at one
125 time (mg to mg) the actual butorphanol dose. All the injections were given
126 intramuscularly (IM).

127

128 *Monitoring and manipulations of animals*

129 Two stages of induction were timed: stage I – from time of the darting till the first
130 signs of sedation, including open mouth, ataxic gait and lowering of the head; stage II
131 – from the injection time till sternal or lateral recumbency. Once the animals reached
132 lateral recumbency, they were blindfolded and transported from the enclosure to a
133 controlled environment, no further than 100 m from the enclosure, where monitoring
134 could be performed. All animals were intubated using endotracheal tubes (Jorgensen
135 Labs, CO, USA) 16-24 mm in diameter. Every 5 minutes, beginning at 15-20 minutes
136 after darting, monitoring of physiological parameters [heart rate (HR), respiratory
137 frequency (f_R), oxygen saturation (SpO₂), end-tidal carbon dioxide (PE'CO₂), non-
138 invasive blood pressure (NIBP) and body temperature (BT)] was conducted using a
139 veterinary monitor (Capnovet Deluxe Multiparameter Monitor; Eickemeyer,
140 Germany). Auscultation with a stethoscope (3M Littmann Classic II S.E. Stethoscope;
141 3M United States, USA) was performed every 5 minutes for the entire period of
142 immobilization. The level of muscle relaxation was assessed based on the general
143 muscle tone and position of the lower jaw using a 3-point scale. Level 1 indicated the
144 absence of muscle tone, level 2 – a light tone and level 3 – a strongly marked tone.
145 Capillary refill time and palpebral reflex were additionally registered.

146 Arterial blood samples were collected from the femoral or median caudal
147 artery at 20, 30, 40 and 50 minutes after darting. The samples were immediately
148 analysed using a portable analyser (i-STAT1 Portable Clinical Analyzer; Abaxis, CA
149 USA) and cartridges (i-STAT cartridges CG4+ & CHEM8+; Abaxis). Variables
150 measured included pH, partial pressure of arterial oxygen (PaO_2), partial pressure of
151 carbon dioxide (PaCO_2), lactate, haematocrit, sodium, potassium, chlorine, urea,
152 creatinine, glucose, and ionized calcium levels. Actual base excess, actual
153 bicarbonate, arterial haemoglobin, oxygen saturation, and haemoglobin were
154 calculated from the measured values.

155 The animals were extubated 65-70 minutes after the beginning of
156 immobilization provided a strongly marked palpebral reflex was observed. Following
157 extubation, all animals were weighed using a portable scale (Anyload OCSL Mini
158 Crane Scale; Anyload Transducer Co. Ltd. Canada) and transported back to the
159 enclosure by vehicle. In the enclosure, the lions were placed in lateral position on the
160 ground. Antagonists were then injected IM into the femoral muscle region. The
161 following stages of recovery were recorded: time elapsed from injection till the first
162 signs of recovery, including eye blinking time to head lifting, time to standing and
163 time to fully coordinated movement (i.e. full recovery).

164 *Statistical analysis*

165 For exploring the anaesthetic dosage effect on the lions' HR, f_R , SBP, DBP, MBP,
166 SpO_2 , $\text{PE}^{\cdot}\text{CO}_2$, PaO_2 and PaCO_2 , the area under the curve (AUC) was calculated using
167 a trapezoid method for every measurement for the immobilization period (60
168 minutes). Linear regression models were used with the mean AUC as the response
169 variable. The exact anaesthetic dosage used (calculated after weighing of immobilized
170 lions) was divided into 3-levels (low: 0.52-0.56 mL 100 kg⁻¹; $n = 6$, medium: 0.59-

171 0.64 mL 100 kg⁻¹; $n = 8$ and high: 0.66-0.83 mL 100 kg⁻¹; $n = 6$) grouping variable,
172 were included as an explanatory variable. Age was divided into 2 levels (sub-adults; n
173 = 9 and adults; $n = 11$) as the grouping variable and sex (males; $n = 11$ and females; n
174 = 9) and their interaction with dose groups were added into every model. The model's
175 assumptions were verified by scatter and normality plots of standardized residuals.
176 For comparing recovery time between different antidote groups (atipamezole; $n = 7$
177 and yohimbine hydrochloride; $n = 13$) a nonparametric Mann-Whitney test was used.
178 For linear regression models and Mann-Whitney test, STATA 13.0 software (Stata
179 Corporation, TX, USA) was used.
180 General linear mixed models (GLMM) were used to explore the overall time trend in
181 lactate, arterial blood pH and body temperature and differences in time trend between
182 the dosage groups. Lions were included as random intercepts and polynomials of time
183 (minutes), with interactions with the dosage group added as fixed effects in increasing
184 order. The overall time trend differences between groups were tested with the F-test.
185 Isotropic spatial exponential covariance structure was used for modelling serial
186 correlations of repeated measurements at the within-lion level in all models. Initially
187 gender and age group were included as fixed factors in all models. A backward
188 elimination procedure was performed for the final models. The NLME package
189 (Pinheiro J, Bates D, Debroy, Sarhar D: Linear and nonlinear mixed effect models. R
190 package version 3.1-73 2006) with statistical software R 3.2.2 (R-soft. R
191 Development Core Team R: A language and environment for statistical computing. R
192 Foundation for Statistical Computing, Vienna, Austria; 2006) was used for fitting
193 these GLMM models.

194 All fitted model assumptions were verified by scatter and normality plots of
195 standardized residuals. *P*-values of ≤ 0.05 were considered statistically significant.
196 Data are reported as mean \pm standard deviation (range).

197 **Results**

198 Data from 11 male lions weighing 166 ± 78 (38-284) kg and from nine female
199 animals weighing 116 ± 29 (72-162) kg were used in this study. In all 20 animals,
200 immobilization occurred after a single injection of BAM. There was no need for
201 additional injections to achieve immobilization. The following dose rates were used:
202 BAM volume dose rate range was $0.005 - 0.008 \text{ mL kg}^{-1}$ ($0.006 \pm 0.001 \text{ mL kg}^{-1}$ or
203 $0.6 \text{ mL } 100 \text{ kg}^{-1}$). Total dose ranged from 0.3 to 1.6 mL. The actual doses were as
204 follows: butorphanol ($0.18 \pm 0.03 \text{ g kg}^{-1}$), azaperone ($0.07 \pm 0.01 \text{ mg kg}^{-1}$) and
205 medetomidine ($0.07 \pm 0.01 \text{ mg kg}^{-1}$). The first sign of induction occurred between 1
206 and 5 minutes after the injection (3 ± 1 minutes). The inductions were observed to be
207 calm and smooth with no side effects. Vomiting was not observed in any of the lions.
208 Five animals remained sleeping in sternal recumbency and never attained lateral
209 recumbency but were immobilized; 15 lions went to lateral recumbency. The
210 induction time ranged from 4-10 minutes ($7 \pm x$ minutes). There was no association
211 between the variations in the BAM dose and the range of induction times recorded.

212 Immobilization was stable and no sudden arousals were observed. Good
213 muscle relaxation was evident in all cases. Low jaw muscle tone disappeared within
214 10-15 minutes after injection, except for one female lion whose low jaw muscle tone
215 was still present 22 minutes after administration. Capillary refill times were less than
216 2 seconds and mucous membrane colour was normal in all animals. Palpebral reflex
217 disappeared at the 15th minute of procedure and reappeared at the 45th-50th minute in
218 the case of 12 animals, and at the 60th minute – in the case of 8 animals. In two

219 animals, a weak palpebral reflex was registered during the entire period of
220 immobilization. Four lions exhibited spontaneous limb twitches during the first 20
221 minute of immobilization. None of the lions showed reaction to intubation,
222 extubation, or other painful procedures (e.g. blood collection). No apnoea was
223 observed in any of the lion. One hour after the beginning of the procedure, during
224 weighing, weak head and limb movements were observed ($n = 14$). The duration of
225 immobilization of one lion without additional doses was a little over one hour.

226 Table 1 presents the mean \pm SD and range of the main monitoring variables
227 and Fig. 1 presents the measured physiological parameters during chemical restraint.
228 Mean blood pH level ($p < 0.001$) and lactate levels ($p < 0.001$) steadily declined in all
229 animals (Fig. 1). Administered dose (low: 0.52–0.56 mL 100 kg⁻¹; $n = 6$, medium:
230 0.59–0.64 mL 100 kg⁻¹; $n = 8$ and high: 0.66–0.83 mL 100 kg⁻¹; $n = 6$) did not
231 influenced any physiological parameters tested.

232 There was a significant difference in recovery time after administration of
233 naltrexone and yohimbine [22 ± 7 (7–34) minutes; $n = 13$] *versus* naltrexone and
234 atipamezole [9 ± 1 (8–1) minutes; $n = 7$] ($p < 0.001$).

235

236 Discussion

237 The present study indicates that BAM (butorphanol-azaperone-medetomidine) is an
238 efficient immobilization protocol for lions. The results show that induction time is
239 similar to the butorphanol-medetomidine-midazolam combination (Wenger et al.
240 2010), slightly longer than the tiletamine-zolazepam-medetomidine combination
241 (Fahlman et al. 2005), but considerably shorter than the ketamine-xylazine
242 combination (Stander & Morkel 1991). The therapeutic dose rate of BAM solution is
243 wide and assures a high degree of reliability when using BAM under field conditions.

244 Based on the present study, the recommended dose of BAM for healthy lions is 0.6
245 mL 100 kg⁻¹. According to body weight, we recommend a total dose of 0.7–0.8 mL
246 BAM for immobilization of an adult female or sub-adult male lion and a total dose of
247 1.0–1.2 mL for an adult male lion. The total volume of drug is lower than the total
248 volume of other combinations (Fahlman et al. 2005; Stander & Morkel 1991) which
249 allows for to the use of BAM with all types of remote delivery systems.

250 Few studies report physiological parameters in detail in immobilized lions.
251 The physiological parameters recorded during the present study were stable and the
252 cardiovascular parameters were within acceptable limits. A slight but stable
253 bradycardia (defined as <50 beats minute⁻¹) was observed in all lions immobilized
254 with BAM (Table 1). The HR was slightly lower than reported in other studies using
255 tiletamine-zolazepam-medetomidine (Fahlman et al. 2005; Jacquier et al. 2006),
256 butophanol-medetomidine-midazolam (Wenger et al. 2010) or ketamine and xylazine
257 (Larsson et al. 2008). The HR was very similar to those in black bears immobilized
258 with BAM (Wolf et al. 2008). The impact of dosage on HR and blood pressure does
259 not seem to depend on the sex, body weight or the age of the animals. It can therefore
260 be assumed that the bradycardia observed was because of the specific effect of
261 medetomidine on peripheral α 2-adrenoreceptors resulting in an increase of systemic
262 vascular resistant (Sinclair 2003). Rectal temperature initially increased in 14 lions,
263 and this is similar to observations in other studies using alpha-2-adrenoreceptor
264 agonists (Fahlman et al. 2005; Jaquier et al. 2006; Wenger et al. 2010). Hyperthermia
265 may have been caused by high ambient temperatures (19 – 38 °C) and interference
266 with normal thermoregulatory mechanisms by alpha-2-adrenoreceptor agonists or
267 opioids (Wenger et al. 2010). Arterial blood variables revealed the presence of mild
268 metabolic acidosis during chemical restraint. Values for PaO₂, SaO₂, PaCO₂, pH and

269 lactate remained within reference ranges reported for domestic cats (King 2004).
270 PaO₂ values were low and similar to values have been observed in lions immobilised
271 with different drug combinations without additional oxygen supplementation
272 (Fahlman et al. 2005; Wenger et al. 2010). Mean PaCO₂ in this study was 31.2 mmHg
273 which is within the normal range reported for domestic cats, indicating adequate
274 ventilation (King 2004). It was also similar to PaCO₂ values observed in lions
275 immobilized with a butorphanol-medetomidine-midazolam combination (Wenger et
276 al. 2010). The dose rate (low, medium or high) had no influence on heart rate, blood
277 pressure or respiration parameters. This assures a high degree of reliability when
278 practically applying the medication in field.

279 Using different reversal drugs clearly influences the recovery time and quality
280 of recovery. The recovery time was significantly shorter when using naltrexone and
281 atipamezole compared to when using naltrexone and yohimbine. Recovery with the
282 naltrexone-atipamezole combination was smooth and occurred within 9 minutes.
283 Animals showed signs of slight ataxia once standing during initial recovery. Recovery
284 with the naltrexone-yohimbine combination was longer (22 ± 7 minutes) but still
285 faster compared to the reported cases where a TZM combination was used in lions
286 (mean time 33 minutes) (Fahlman et al. 2005). Thirteen lions, reversed with
287 yohimbine were severely ataxic, which may be explained by the incomplete reversal
288 of the medetomidine by yohimbine.

289 In conclusion, the BAM combination at the doses used in this study proved to
290 be a reliable immobilization protocol for lions. Advantages of BAM include a small
291 drug volume for darting, calm and smooth induction, long duration of immobilization
292 and ability to reverse the effects of immobilization drugs with naltrexone and

293 atipamezole. Physiological parameters should be monitored throughout chemical
294 restraint and additional oxygen supplementation may be necessary.

295

296 **Authors' contributions** Conception and design of the study, or acquisition of data, or
297 interpretation of data: AS, VA, JPR, TO, DV, LL, SP; drafting of article or revising it
298 critically: AS, VA, JPR, TO, DV, LL, SP; final approval of manuscript: AS, VA, JPR,
299 TO, DV, LL, SP.

300

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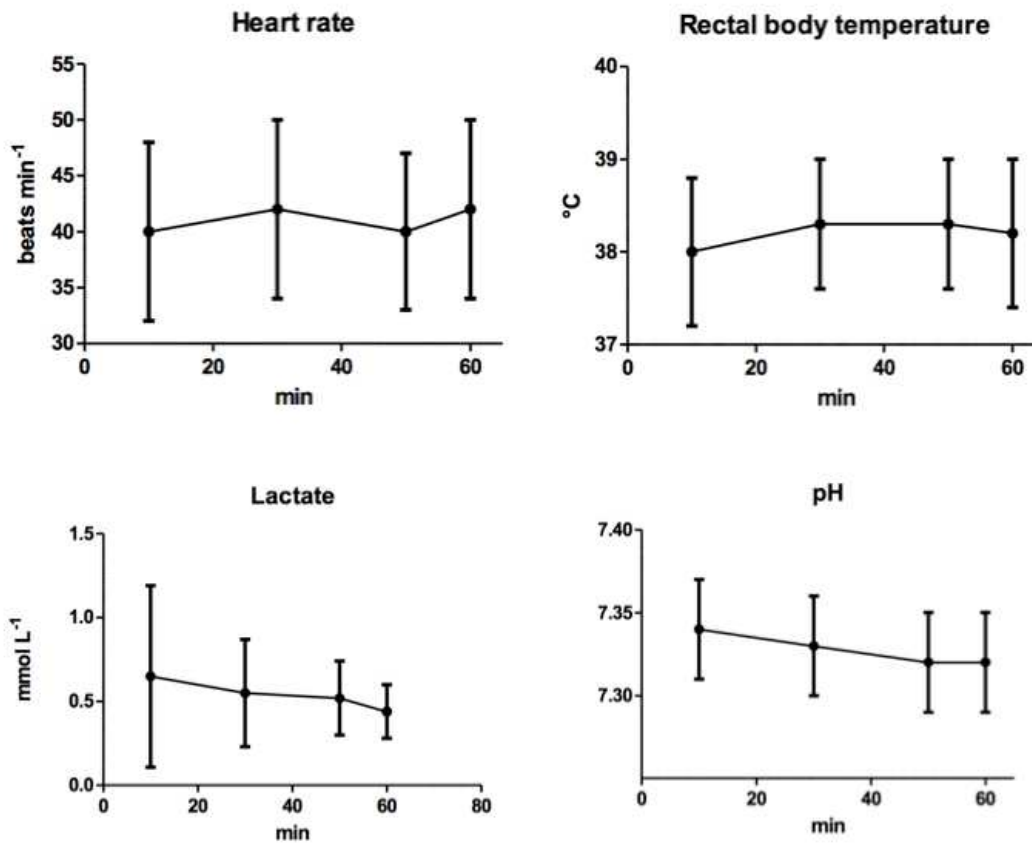
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388 **Figure 1** The dynamics of heart rate, rectal body temperature, arterial blood pH and
389 lactate (mean \pm SD) during immobilization of African lions (10-60 minutes after
390 darting) with a combination of butorphanol, azaperone, medetomidine (BAM).
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Table 1 Physiologic variables and arterial blood gases in captive African lions darted with BAM (butorphanol-azaperone-medetomidine). Average values are presented for the periods 10–20, 25–35, 40–50 and 55–60 minutes after darting and for the entire immobilization (overall). Results are presented as mean \pm standard deviation and (range).

Variable	Unit	Timepoint				Overall
		10–20	25–35	40–50	55–60	
Heart rate	beats minute ⁻¹	40 \pm 8	42 \pm 8	40 \pm 7	42 \pm 8	40 \pm 8 (24-62)
Respiratory frequency	breaths minute ⁻¹	15 \pm 4	16 \pm 4	16 \pm 4	14 \pm 3	15 \pm 4 (6-30)
Rectal temperature	°C	38.0 \pm 0.8	38.3 \pm 0.7	38.3 \pm 0.7	38.2 \pm 0.8	38.2 \pm 0.7 (36.6-39.5)
Systolic blood pressure	mmHg	175 \pm 19	176 \pm 23	170 \pm 16	168 \pm 14	170 \pm 20 (118-236)
Diastolic blood pressure	mmHg	133 \pm 11	130 \pm 14	129 \pm 12	129 \pm 10	131 \pm 16 (79-177)
Mean arterial pressure	mmHg	148 \pm 14	143 \pm 16	142 \pm 11	137 \pm 11	142 \pm 16 (104-193)
SpO ₂	%	86 \pm 5	87 \pm 5	89 \pm 4	92 \pm 4	88 \pm 6 (72-100)
SaO ₂	%	90 \pm 4	92 \pm 4	94 \pm 4	94 \pm 4	91 \pm 5 (85-97)
PaO ₂	mmHg	77 \pm 4	76 \pm 4	81 \pm 5	82 \pm 4	80 \pm 4 (70-89)

PE'CO ₂	mmHg	39 ± 8	42 ± 7	41 ± 8	42 ± 6	41 ± 8 (18-59)
PaCO ₂	mmHg	32.6 ± 5.7	30.1 ± 3.5	31.4 ± 3.5	32.1 ± 3.3	31.2 ± 3.4 (22.2-39.9)
pH		7.34 ± 0.03	7.33 ± 0.03	7.32 ± 0.03	7.32 ± 0.03	7.34 ± 0.03 (7.28-7.41)
Lactate	mmoL L ⁻¹	0.65 ± 0.54	0.55 ± 0.32	0.52 ± 0.22	0.44 ± 0.16	0.54 ± 0.27 (0.30-2.64)

SpO₂, haemoglobin oxygen saturation measured by pulse oximetry; SaO₂, arterial haemoglobin saturation (calculated value, temperature corrected); PaO₂, partial pressure of arterial oxygen (measured value, temperature corrected); PE'CO₂, end-tidal carbon dioxide measured by capnography; PaCO₂, partial pressure of arterial carbon dioxide (measured value, temperature corrected); pH corrected to rectal temperature.