

ONBOARDING MENU

Package Options

Your long-term growth and success is our priority, and it starts with a thoughtful onboarding experience.

We offer three onboarding package options designed to support different levels of setup and guidance.

Launch

A self-paced onboarding option for teams who want to get live quickly without a highly guided experience.

\$500 USD for the first location

\$250 for additional locations

Includes:

- **Guided support** to connect your POS and accounting systems
- **2 Q&A sessions** with an onboarding specialist
- **7 days** of invoice back processing
- **Virtual training webinars**
- **Access to training resources and seminars**

BEST FOR

Teams that are comfortable moving independently and want a lightweight onboarding experience.

Boost

Guided onboarding to help customers establish strong foundations without overwhelming their team.

\$750 USD for the first location

\$250 for additional locations

Includes:

- **Up to six 30-minute onboarding sessions**
- **Structured guidance** focused on invoices, inventory and recipes
- **30 days** of invoice back processing
- **Up to 50 recipes per location** built by our in-house Recipe Team

BEST FOR

Operators who want guidance and reassurance as they adopt MarginEdge, and who expect to be involved in the setup process.

Accelerate

A full data-foundation onboarding package for customers who need accurate theoretical reporting early.

\$2,000 USD for the first location

\$250 for additional locations

Boost plus:

- **End-to-end PMIX mapping** delivered by MarginEdge*
- **Training on maintaining PMIX** as menus evolve
- **Targeted finance and reporting guidance**

BEST FOR

Multi-unit groups or concepts that rely on theoretical reporting and need accuracy early.

* Up to 1,000 POS lines

“Our goal was to find partners we can trust, depend on, and ultimately grow with. The onboarding process with MarginEdge has given us confidence that we chose the right company as their timeline and vision for us hit on every level.”

Alec Wolf

Co-owner / Director of Operations
Wolfpack Restaurant Group



“Because I was stretched so thin when I started, I really needed a company that would help hold my hand through this process and help get me started correctly. And I found that in MarginEdge.”

Shireen Imani

Owner
Chulita, Venice Beach, CA



Chat with your rep to determine the best onboarding package for you.

[me] marginedge

ONBOARDING SIDE DISHES

Add-on Options

Need a little something on the side? We offer the following add-ons to pair with your onboarding package.

Side Dish	Price	Description
Recipe setup service Find out more	\$5 per recipe	Our team of experts can help build your existing recipes and provide guidance on editing and adding new recipes.
QuickBooks Online + [me] setup support Find out more	\$500	Our in-house finance experts offer custom training sessions to get you up and running with QuickBooks Online.
Commissary setup support	\$750	Get your commissary ordering process off the ground with 50 batch and end recipes. Includes in depth training on functionality with a consult on managing costs with our finance experts.
Invoice back processing	\$150 per additional month	We'll process and code additional months of past invoices.

→ Whether you're a single location establishment, or a multi-unit enterprise, we have the expertise to get you up and running with MarginEdge. ☀️



Chat with your rep to determine the best onboarding package for you.

[me] marginedge