

ONBOARDING MENU

Package Options

Your long term growth and success is our #1 priority, and it starts with an extraordinary onboarding experience.

We offer three package options to ensure a smooth implementation based on your needs.

STANDARD PACKAGE

Launch

Included with **\$250**
per location setup fee

- **Dedicated onboarding specialist**
- **4 training sessions** with onboarding specialist
- **7 days** of invoice back processing
- **Virtual training webinars**
- **Integration setup support** for your POS & accounting systems
- **Bill Pay setup support**, includes Vendor Statement Reconciliation (only available in the U.S)

PREMIERE PACKAGE

Boost

\$500 per location*
Includes setup fee

Everything in Launch, plus:

- **Bi-weekly or Weekly 30-min. sessions** (up to 12 total) with your onboarding team
 - Includes training, advice, and general Q&A during the 90-day onboarding process
- **30 days of invoice back processing** to expedite getting products into MarginEdge
- **50 recipes built** for you per location concept built by our expert team

ELITE PACKAGE

Accelerate

\$750 per location*
Includes setup fee

Everything in Boost, plus:

- **1:1 session** to get count sheets ready for first inventory
- **Theoretical Reporting setup service** – 2 calls covering:
 - How to map your POS buttons to products and recipes (PMIX mapping)
 - Copying PMIX to your other locations
 - Theoretical report training
- **Strategic finance support**
 - 1-hour accounting & finance mastery session with our in-house experts
 - First close support – pre- and post-close check-ins

* Depending on your group's size and complexity, prices may vary. We'll work closely with you to determine the best fit.

**Clients with 5+ units are encouraged to choose the Boost or Accelerate package so that we can best support your needs.



Our goal was to find partners we can trust, depend on, and ultimately grow with. The onboarding process with MarginEdge has given us confidence that we chose the right company as their timeline and vision for us hit on every level."

Alec Wolf

Co-owner / Director of Operations
Wolfpack Restaurant Group



Because I was stretched so thin when I started, I really needed a company that would help hold my hand through this process and help get me started correctly. And I found that in MarginEdge."

Shireen Imani

Owner
Chulita, Venice Beach, CA



Chat with your rep to determine the best onboarding package for you.

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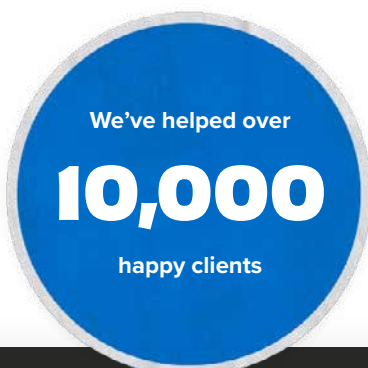
ONBOARDING SIDE DISHES

Add-on Options

Need a little something on the side? We offer the following add-ons to pair with your onboarding package.

Side Dish	Price	Description
Recipe setup service Find out more	\$5 per recipe	Our team of experts will build your existing recipes for you and train your team on how to edit and add new recipes.
QuickBooks Online + [me] setup support Find out more	\$500	Our in-house finance experts host custom training sessions to get you up and running with QuickBooks Online.
Commissary setup support	\$500	Get your commissary ordering process off the ground with 50 batch and end recipes. Includes in depth training on functionality with a consult on managing costs with our finance experts.
In person training	\$2,000 per day	In person training can be hosted either at our headquarters in Arlington, VA or at one of your locations. Includes 8 hours of training for up to 20 attendees.
Invoice back processing	\$150 per additional month	We'll process and code additional months of past invoices.

→ Whether you're a single location establishment, or a multi-unit enterprise, we have the expertise to get you up and running with MarginEdge. ✨



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