

QuickBooks Online Setup Support

Take the stress out of getting set up with tailored support.

- ✓ **Customized sessions** to meet your challenges
- ✓ **Led by experts** with decades of restaurant experience
- ✓ **Actionable guidance** with hands-on training



What's Included

Get up and running with MarginEdge + QuickBooks Online. We'll create and import your Chart of Accounts, and complete your account mappings in MarginEdge.

Price: \$500 USD | **Includes:** 3 x 45-minute sessions

Session Details:



Chart of Accounts Setup*

Create and map your chart of accounts, learn about accrual-based accounting, and how to handle inventory adjustments.



Transaction Overview

Get detailed guidance of the integration and see in real time how your most common transactions appear in QuickBooks Online.



Banking & Reconciliation

Connect bank feeds, reconcile [me] sales, edit deposits, and manage unmatched transactions.

* To get the most out of your sessions, connect QuickBooks and MarginEdge ahead of your first call.

Optional Add-on

QuickBooks Cleanup Service

Need help cleaning up your accounting software?

Whether you're navigating a messy handover from your bookkeeper, or matching bank transactions have fallen by the wayside, our in-house experts offer clean-up services at an hourly rate to get you back on track.

Price: \$100 USD per hour



86 data entry

Skip the work and export expense and adjustment data from [me]



Get accurate financials

Ensure accounting is complete and accurate



Access real-time reports

Get financial insights to help track sales, expenses and profits

Streamline your accounting today!

Ready to get started? Schedule your first session with our experts. [Book now](#) →
Questions? Book a 15-minute consultation call. [Learn more](#) →