

Momentum Growth™ Fixed Index Annuity Rates

Current as of 10/21/2024

Momentum Growth™ fixed index annuity (“FIA”) is a modified single premium insurance product that combines the principal protection and growth potential of a traditional FIA, with a unique built-in feature called VersaGain™. VersaGain™ provides you with the ability to **Control** what you protect, **Customize** your annual growth potential, and **Capitalize** on positive equity markets.

Combining evolution (✓) and innovation (+)

Control

- ✓ **With a traditional FIA**, your premium and any interest (“gains”) credited are 100% protected, regardless of market conditions.
- + In addition, **Momentum Growth™** allows you to control how much of your interest is protected by electing a percentage of it to credit, each year.

Customize

- ✓ **With a traditional FIA**, you can adjust your strategy annually to optimize growth potential based on risk tolerance and market conditions.
- + In addition, **Momentum Growth™** gives you the option to set aside a portion of your gains for a potentially higher upside.

Capitalize

- ✓ **With a traditional FIA**, you choose where to allocate funds from a variety of index options based on broader market conditions.
- + In addition, **Momentum Growth™** can help you capitalize on positive equity markets with the potential for higher rates and higher returns through higher crediting rates.

Please refer to the disclosure statement for more details.

Momentum Growth™ Fixed Index Annuity

Index	Term/Index Strategy	Less than \$100,000	\$100,000 and over
S&P 500®	1-year Point-to-Point with Flexible Cap	8.00%	9.50%
S&P 500® Dynamic Intraday TCA Index	1-year Point-to-Point with Flexible Participation Rate	55%	60%
Nasdaq®-100 Volatility Control 12%™ Index	1-year Point-to-Point with Flexible Participation Rate	60%	65%
Barclays Aries Index	1-year Point-to-Point with Flexible Participation Rate	75%	80%
1-year Fixed Rate	1-Year Term	4.00%	4.25%

All rates are for new applications only. Rates are subject to change at any time.

Click or scan to view the Momentum Growth™ product snapshot

View Snapshot



Important Information

S&P Dow Jones Indices

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