

# Momentum Growth™ Fixed Index Annuity Rates

Current as of 03/03/2025

Momentum Growth™ fixed index annuity (“FIA”) is a modified single premium insurance product that combines the principal protection and growth potential of a traditional FIA, with a unique built-in feature called VersaGain™. VersaGain™ provides you with the ability to **Control** what you protect, **Customize** your annual growth potential, and **Capitalize** on positive equity markets.

## Combining evolution (✓) and innovation (+)

### Control

- ✓ **With a traditional FIA**, your premium and any interest (“gains”) credited are 100% protected, regardless of market conditions.
- + In addition, **Momentum Growth™** allows you to control how much of your interest is protected by electing a percentage of it to credit, each year.

### Customize

- ✓ **With a traditional FIA**, you can adjust your strategy annually to optimize growth potential based on risk tolerance and market conditions.
- + In addition, **Momentum Growth™** gives you the option to set aside a portion of your gains for a potentially higher upside.

### Capitalize

- ✓ **With a traditional FIA**, you choose where to allocate funds from a variety of index options based on broader market conditions.
- + In addition, **Momentum Growth™** can help you capitalize on positive equity markets with the potential for higher rates and higher returns through higher crediting rates.

Please refer to the disclosure statement for more details.

## Momentum Growth™ Fixed Index Annuity

Index	Term/Index Strategy	Less than \$100,000	\$100,000 and over
S&P 500®	1-year Point-to-Point with Flexible Cap	<b>8.50%</b>	<b>10.00%</b>
S&P 500® Dynamic Intraday TCA Index	1-year Point-to-Point with Flexible Participation Rate	<b>65%</b>	<b>70%</b>
Nasdaq®-100 Volatility Control 12%™ Index	1-year Point-to-Point with Flexible Participation Rate	<b>65%</b>	<b>70%</b>
Barclays Aries Index	1-year Point-to-Point with Flexible Participation Rate	<b>85%</b>	<b>90%</b>
1-year Fixed Rate	1-Year Term	<b>4.35%</b>	<b>4.60%</b>

All rates are for new applications only. Rates are subject to change at any time.

Click or scan to view the Momentum Growth™ product snapshot

View Snapshot



# Important Information

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