



# Financial Reporting with Prophix

Drive better results with powerful insights

Are you feeling left behind with manual, time-consuming, and repetitive reporting and analysis?

With Prophix, you can spend your time making strategic, data-driven business decisions.

Eliminate the time spent combing through data by streamlining your reporting, distribution, commentary, and everything in between.

The story your data tells you should be easy to follow, consume, and act on.



# Your journey to actionable insights

Your data should work for you – not the other way around.

Finance professionals spend more time looking for the data they need, instead of acting on it. Prophix centralizes financial and operational data, giving you a single view of your financial truth.

Your reports should be more than a standalone deliverable - they should serve up deeper financial analysis that motivates action.

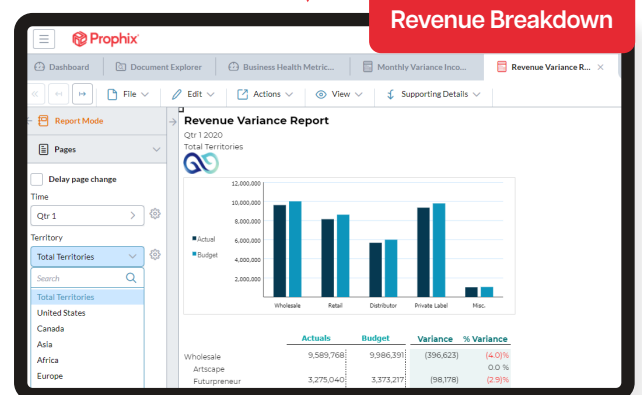
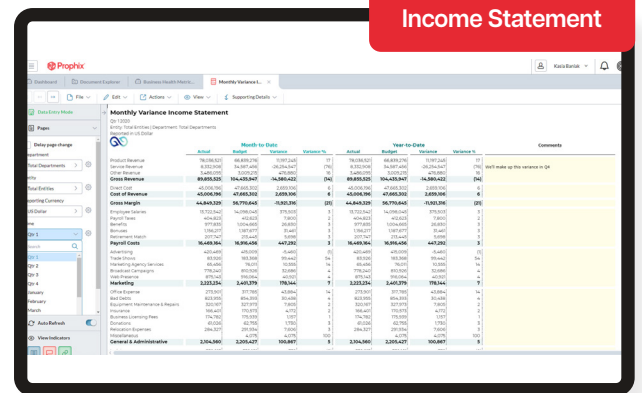
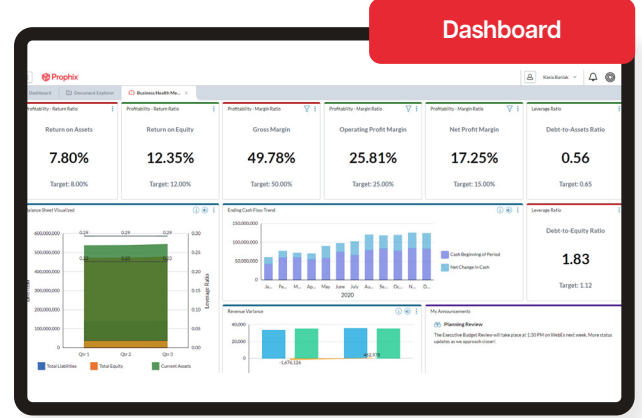
Finance teams are often the first line of contact for questions such as, “how does this compare to last year?” or “how does this impact our forecast?”

Dashboards are the starting point to a richer data journey.

With personalized Dashboards from Prophix, your team can stay on top of KPIs, identify key trends, and navigate to important reports.

Gain insight into your department leaders' budget variance commentary by leveraging comments and row notes throughout your data. Create complex reports with ease and without any IT involvement.

Prophix's reporting and analysis capabilities were designed with cross-company collaboration and self-service in mind.



**Invoice Level**

Revenue Planning Cube

Month	Account	Customer	Contract	Contract	Invoice	Invoice	Invoice	Value
2020M02	18900	CO01	Artiscape	2020-04-10	INV-37327	2350	Jacqueline Lo	13,248
2020M01	5000	CO01	Artiscape	2020-04-10	INV-75834	2350	Jacqueline Lo	58,871
2020M04	5000	CO01	Artiscape	2020-04-10	INV-33434	2350	Jacqueline Lo	38,805
2020M01	5000	CO03	Glenn Labs	2017-03-03	2470	Nija Koehl	47,534	
2020M09	5000	CO01	Artiscape	2020-04-10	INV-22023	2350	Jacqueline Lo	42,814
2020M04	5000	CO01	Artiscape	2020-04-10	INV-30748	2350	Jacqueline Lo	37,512
2020M07	5000	CO01	Artiscape	2020-04-10	INV-36625	2350	Jacqueline Lo	57,125
2020M11	5000	CO04	HEGALINE	2016-06-11	2480	Lanette Coody	54,757	
2020M12	5000	CO01	Artiscape	2020-04-10	INV-14826	2350	Jacqueline Lo	46,230
2020M04	5000	CO02	Futurpreneur	2019-02-23	2450	Isatis Sotomayor	51,837	
2020M09	5000	CO01	Artiscape	2020-04-10	INV-32989	2350	Jacqueline Lo	52,921
2020M04	5020	CO01	Artiscape	2020-04-10	INV-69750	2350	Jacqueline Lo	22,851
2020M01	5300	CO01	Artiscape	2020-04-10	INV-20644	2350	Jacqueline Lo	64,519
2020M09	5020	CO01	Artiscape	2020-04-10	INV-33828	2350	Jacqueline Lo	54,628
2020M05	6130	CO01	Artiscape	2020-04-10	INV-7403	2350	Jacqueline Lo	19,716
2020M04	4420	CO02	Futurpreneur	2019-02-23	2450	Isatis Sotomayor	442	
2020M06	4420	CO02	Futurpreneur	2019-02-23	2450	Isatis Sotomayor	629	
2020M04	6000	CO01	Artiscape	2020-04-10	INV-84025	2350	Jacqueline Lo	31,703
2020M04	6130	CO04	HEGALINE	2016-06-11	2480	Lanette Coody	4,981	
2020M03	6130	CO01	Artiscape	2020-04-10	INV-59065	2350	Jacqueline Lo	1,510
2020M01	6130	CO01	Artiscape	2020-04-10	INV-60171	2350	Jacqueline Lo	1,112

# Take your reporting to the next level of efficiency

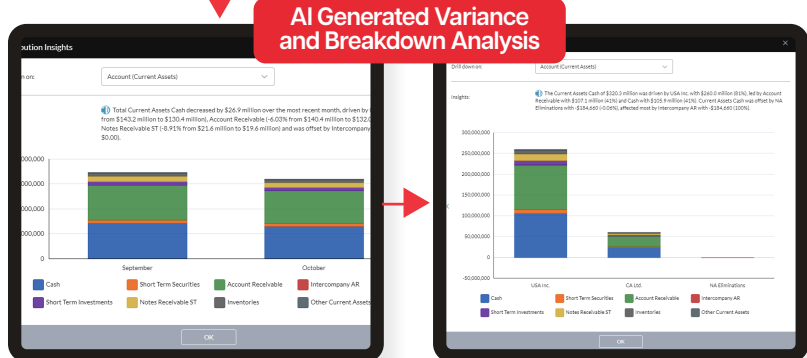
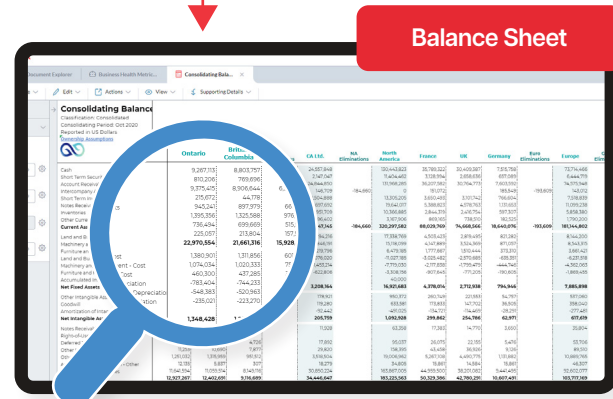
Expedite decisions with a consistent and impartial AI-generated narrative on key factors that drive your business.

Empower leadership and strategic stakeholders to self-serve and dive into the data to understand important trends and variances on any report with auto-generated insights.

Gain peace-of-mind that stakeholders across the company are working with the same consistent and trustworthy voice.

The office of finance can spend more time acting on what drives trends rather than looking for them by minimizing follow-ups required or the need to document details, allowing them to focus on being a strategic partner to the business.

Save time and increase productivity by making your data accessible to all levels of your organization.



# Financial reporting lets you:



## A single, secure source of truth

Leave time-consuming, repetitive, and redundant data-compiling tasks in the past. Sensitive information is centrally managed and flexible to apply on an individual or group level. By integrating all your data in Prophix, you will have a single, secured, and unified view of your financial truth to help you make better decisions faster and with greater confidence.



## Save time with intelligent report assembly and distribution

Monthly data collection, validation, and translating complex spreadsheets into key reports should be tasks of the past. Prophix's automation and Artificial Intelligence (AI) provides a hands-free approach by expediting report creation, assembly and report package distribution. You'll no longer have to rely on your IT department.



## Better decision-making with an expedited close

What if you could enter adjustments to meet compliance standards, manage intercompany eliminations, and apply ownership assumptions all in one place? Prophix expedites month-end close for any company structure and any reporting framework requirement. Push consolidated reports out of Prophix with auditability built-in.

## About Prophix

Your business is evolving. And the way you plan your business activities and report on them should evolve too. To empower mid-market companies to achieve their goals, Prophix provides an integrated, cloud-based platform to the Office of Finance; one that delivers planning, budgeting, reporting, forecasting and consolidation solutions. With Prophix, finance leaders improve profitability and minimize risk and puts the focus back on what matters most – uncovering business opportunities. Prophix supports your future with AI innovations that adapts to meet your strategic realities, today and tomorrow. Over 2,500 active customers around the globe rely on Prophix to transform the way they work.



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