

SELF-GUIDED WEBINAR COMPANION GUIDE

# **Optimizing Distribution Pathways**

### **Resources and Documents**

Click the icon to explore more



### **Knowledge Base**

Helpful articles on Brandfolder features and capabilities that are searchable by topic. This is available in the Support dropdown of your Brandfolder.



### Implementation Toolkit

A portal with resources to assist in building and launching your Brandfolder. Here you'll find everything from guided trainings to launch resources!



## Structure Discovery Worksheet

A document outlining best practices and examples of how to use the organizational elements in Brandfolder. Intended for team use to assist in outlining your Brandfolder build.



### Cocoa & Bean User Group List

Take a look at this sample
Brandfolder to help your
organization assign the strongest
permission level to an audience
based on collateral needs
and use case.

### Important Terminology

**Asset Availability** 

Allows you to control which assets are available to the world and when by setting display and expiration dates.

Collections

A curranted enivorment that showcases a group of related assets for a specific audience(s). Editable users can custom select which assets your Guests see.

**Sharelinks** 

A link that shares a specific asset or group of assets with another person, including those outside of your organization.



#### OPTIMIZING DISTRIBUTION PATHWAYS

## Important Terminology (cont.)

Privacy settings can be set to manage access for both Brandfolder and Collection level content. Privacy options include:

**Privacy Settings** 

- Allow Public to Request Access people could enter their email to request access and Admins would then have the ability to approve or deny their request
- Whitelist Domains auto-approve requests from whitelisted domains
- Enable Stealth Mode removes Brandfolder from appearing in web searches
- Enable Simple Password Universal password that can be used for all users to enter the platform.

Brandfolder allows authentication for users via your existing SAML or SSO. For instructions on how to set these up, see below:

SSO/SAML

- Azure
- ADFS
- Google
- Okta
- OneLogin

User Management

Administrators have the ability to invite, manage, message, and remove users through the User Modal. Information on how to add team members can be found at the linked Knowledge Base.

