



GILBERT + TOBIN AT A GLANCE

2024

ABOUT GILBERT + TOBIN

Ranked
tier ① across
multiple areas of law.



“Best firm I have ever
worked with - practical,
commercial, innovative
and cost conscious.”



TOP TIER
FIRM
2023

We are one of Australia's
leading transactions, regulatory
and disputes firms, committed
to outstanding citizenship.



Gilbert + Tobin was founded in 1988 by Danny Gilbert and Tony Tobin as a small team of lawyers focused on providing excellent legal advice on high-profile, complex matters.

We have had outstanding success since those early days. We are now recognised as a leading transactions, regulatory and disputes law firm. We handle some of the most complex transactions in Australia, advising acquirers, targets and financiers. We are trusted by clients on sensitive regulatory investigations and approvals, litigation and Royal Commissions.

Our firm is also committed to outstanding citizenship. Our pro bono legal services has a proud track record and we champion important causes, such as marriage equality and reconciliation with Australia's Indigenous peoples. We have the highest proportion of women partners among major Australian law firms.

**“FULL SERVICE, HIGH CAPABILITY
AND GREAT PEOPLE. IN THE M&A
SPACE, G+T REGULARLY
DEMONSTRATE THEIR EXPERTISE
AND CONSISTENTLY PROVIDE
PRAGMATIC AND COMMERCIAL
ADVICE.**

Client Quote, M&A, IFLR1000 2021

MAJOR MATTERS + CLIENTS

AFTERPAY

On the \$39 billion acquisition of Afterpay by Square, Inc. On implementation, the transaction will be the largest public M&A deal in Australia's history and the largest cross border fintech deal globally.

DEUTSCHE BANK AG

On the debt financing of Resolution Life Group's \$3 billion acquisition of AMP Life.

SYNDICATE OF AUSTRALIAN DOMESTIC AND INTERNATIONAL BANKS

On the \$1 billion+ refinance of Star Casino's senior bank debt facilities.

J.P. MORGAN

Advising JPMorgan on Fortescue's recent 144(a) US\$2.3 billion Senior Secured Notes due 2022, and US\$500 million Senior Unsecured Notes due 2023.

TOYS'R'US

Advising the Australian subsidiary and its directors on the impact of Toys'R'Us Inc filing for Chapter 11.

TELSTRA

On the merger of Foxtel and Fox Sports.

MIRA

On the ~\$2.5 billion acquisition of Bingo Industries by way of scheme of arrangement.

LUIGI LAVAZZA SPA AND LAVAZZA AUSTRALIA PTY LTD

On contentious trade mark infringement proceedings brought by Cantarella Bros Pty Ltd.

TfNSW

On its once in a generation transformation of the Sydney Trains suburban and intercity network to replace legacy signalling and train control systems with an advanced, integrated digital rail signalling and traffic management system. It has been described as a "rail tech revolution".

MICROSOFT

Achieved clearance for Microsoft's US\$20 billion acquisition of Nuance Communications and advising on its competition clearance in Australia in relation to its US\$68.7 billion acquisition of Activision Blizzard.

Also advising Microsoft in relation to the ACCC Digital Platform Services Inquiry, the Digital Advertising Services Inquiry and the News Media & Digital Platforms Mandatory Bargaining Code, among other matters

COCA-COLA AMATIL

On the joint acquisition with The Coca-Cola Company of a 45% equity stake in the Made Group.

WESTPAC

Lead competition adviser on a range of matters including achieving unconditional clearance in their acquisition of Lloyds' businesses in Australia and the ACCC Inquiry into Residential Mortgage Pricing and the Productivity Commission's Inquiry into Competition.

NSW PORTS

Successfully representing NSW Ports Operation Hold Co Pty Ltd, Port Botany Operations Pty Ltd and Port Kembla Operations Pty Ltd (NSW Ports) in defending Federal Court proceedings commenced by the ACCC regarding the 2013 privatisation of Port Botany and Port Kembla by the State of New South Wales.

NEUTRON HOLDINGS INC.

Successfully defending the Lime micro-mobility service in highly contentious trade mark and Australian Consumer Law proceedings relating to the LIME mark brought by the taxi industry in the Federal Court.

PWC

On the arrangements with the Australian Bureau of Statistics for the conduct of the Australian federal census in 2021, a particularly sensitive project given the last census suffered significant IT technical and security issues that had nationwide attention and impact.

TABCORP

On the competition clearance for its mergers with Tatts. The \$11.3 billion deal represented the largest and most complex merger authorisation in Australia in recent times involving a transaction that, in a previous iteration, was blocked by the ACCC.

KKR

On its successful acquisition of a 55% interest in Colonial First State (CFS) and establishment of a strategic partnership with CBA, the \$2.4 billion takeover of MYOB, its investment in GreenCollar and the acquisition of Laser Clinics.

ANHEUSER-BUSCH INBEV

On the \$16 billion sale of Carlton & United Breweries to Asahi Group - the largest M&A transaction in Australia in 2019 and on the Australian aspects of its US\$117 billion takeover of SAB Miller (CUB/Fosters) - the largest takeover in the world in 2016.

DULUXGROUP

On its \$4.2 billion acquisition by Nippon Paint by scheme of arrangement.

BGH CAPITAL CONSORTIUM

On the \$2.1 billion takeover of Navitas by scheme of arrangement - the biggest private equity buy out by an Australian based PE firm.

MAJOR MATTERS + CLIENTS (CONT.)

WESTPAC

On the sale of its Vendor Finance business to Angle Finance, a portfolio company of Cerberus Capital Management and on the \$47 billion acquisition of St George Bank (including the ACCC and Treasurer's consent).

J.P. MORGAN AND MORGAN STANLEY

Advising as the joint lead managers of the \$1.37 billion IPO and ASX listing of Tyro Payment.

TPG CAPITAL

On the acquisitions (or proposed acquisitions) of Novotech, Greencross (\$1 billion), Fairfax Media (\$2.7 billion) - in a consortium with Ontario Teachers' Pension Plan (OTPP), DTZ (in a consortium with PAG and OTTP) and GE Consumer Finance.

LAZARD

On the restructure of its Australia operations, retaining its asset management arm in the country in-house but handing over mergers and acquisitions advisory services to a new, "affiliated" firm.

HARBOUR ENERGY

On its proposed \$14.4 billion bid for Santos.

VIVA ENERGY

On its \$2.65 billion IPO and listing on ASX, the largest nongovernment IPO in Australian corporate history.

QUADRANT PRIVATE EQUITY

On numerous acquisitions/ investments including Affinity Education, QMS Media, My Muscle Chef, Total Tools, GraysOnline, Total Drains Group, TSA Management, Canberra Data Centres, VIP Pet Foods, Zip Industries, City Farmers, Superior Food Group, NFD Foods, Burson Automotive, CMG Asia, Peter Warren, CQMS Razer and Darrell Lea.

THE CARLYLE GROUP AND PACIFIC EQUITY PARTNERS

On the proposed \$2.87 billion acquisition of Link Group and on the \$1.23 billion acquisition of iNova Pharmaceuticals from the Valeant Group - the biggest leveraged public buyout in Australia in 2017.

GOLDMAN SACHS AND J.P. MORGAN

As joint lead managers and underwriters of the \$1.2 billion placement by QBE Insurance Group Limited.

BLUESCOPE

In relation to the ACCC's investigation of alleged price fixing cartel conduct relating to the supply of steel products in Australia in the period from late-2013 to mid-2014.

WESTPAC, THE AUSTRALIAN BANKING ASSOCIATION AND THE INSURANCE COUNCIL OF AUSTRALIA (SEPARATELY)

On their responses to the Royal Commission into Misconduct in the Banking, Superannuation and Financial Services Industry.

YANCOAL AUSTRALIA

On the US\$3.4 billion acquisition of Coal & Allied Industries from Rio Tinto and the associated US\$2.5 billion entitlement offer and placement to fund that acquisition.

WESTPAC, NAB, ANZ AND CBA (TOGETHER)

On the establishment of a new digital payments venture for the offering of peer-to-peer mobile payment services and a digital wallet. The first of its kind in Australia, it is expected the BEEM service will become the largest cross-industry digital wallet operating in Australia

QANTAS

On a business critical, strategic IT&T transaction including the transformation of its application landscape and infrastructure to create a framework designed to be relevant for the next generation and to accommodate digital disruption.



VEOLIA

On its ground-breaking project for a \$450 million waste-to-energy facility in WA - the first of its kind in Australia.

AUSTRALIAN SECURITIES EXCHANGE (ASX)

On its landmark replacement of the securities clearing and settlement system (CHES) with a distributed ledger based (DLT) system.



SYNDICATE OF LENDERS

On the A\$950 million refinancing of Port of Newcastle's syndicated debt facilities, including a new innovative green loan and sustainability linked loan structure of Port of Newcastle's existing syndicated facilities, one of the first of its kind in the Australian market.



ANCHORAGE CAPITAL MASTER OFFSHORE LTD., COMMONWEALTH BANK OF AUSTRALIA, DEUTSCHE BANK, AG, ACMO FINANCE (IRELAND) DESIGNATED ACTIVITY COMPANY, AND MIDTOWN ACQUISITIONS L.P.

Proceedings against former directors and officers of the Arrium Group which is one of the largest and most complex cases in Australian history.

NEW HOPE CORPORATION LIMITED

A number of its subsidiaries in legal proceedings commenced in the Commercial List of the Supreme Court of New South Wales against Wiggins Island Coal Export Terminal Pty Ltd (located in Queensland) disputing claims made by WICET that New Hope has guaranteed the debts of two of its subsidiaries (NEC and Colton Coal) pursuant to a Deed of Cross Guarantee.

EBAY

Via its subsidiary, Gumtree – in relation to its acquisition of CarsGuide, a digital car classifieds platform.



TOYOTA MOTOR CORPORATION AUSTRALIA

Advising on a product liability class action against them.

TILT RENEWABLES

On the \$1.073 billion sale of the Snowtown 2 Wind Farm, the second-largest wind farm in Australia and the biggest transaction of its type in Australia.



ANZ, MUFG, UOB AND SCB AS MANDATED LEAD ARRANGERS AND UNDERWRITERS

On the c.A\$2.3 billion acquisition facilities for ESR Australia's acquisition of the \$3.8 billion Milestone Logistics Portfolio, the largest direct real estate acquisition transaction in the Australian market to date.

GRAINCORP

On the \$3.3 billion demerger of GrainCorp's international malting business, United Malt.

CALIDAD

In a landmark win in the High Court of Australia in the long-running dispute with Seiko Epson, overturning a century-old principle in relation to the issue of exhaustion of patent rights.

ROYAL COMMISSIONS

Our team was chosen to represent Westpac in the complex, contentious and high profile Financial Services Royal Commission and continues to advise major financial services participants in regards to their engagement with significant regulatory compliance and enforcement activities.



NUIX LIMITED

Advising on various matters, including in relation to various ASIC investigations, class actions, and a dispute with the former CEO over share option entitlements.

CROSS BORDER EXPERIENCE

TELSTRA

Acted as lead global counsel for Telstra on its US\$764 million acquisition of the Asian-based telecommunications provider Pacnet, by way of merger under Bermudan law. G+T advised on the complex multi-jurisdictional acquisition across more than 11 national jurisdictions, including the PRC, Japan, the United States, Singapore, India, the Philippines and Bermuda.



MIRA + AWARE SUPER

On the \$3.5 billion acquisition of Vocus Group Limited by scheme of arrangement. We instructed counsel in the US, New Zealand and Singapore on the complex international aspects of this matter.

ANSELL

Acted as global lead counsel for Ansell on the sale of its sexual wellness business for US\$600 million to a consortium consisting of Humanwell Healthcare Group, a Shanghai listed company, and CITIC Capital China.

TPG CAPITAL

On the sell-down of a minority stake in the Novotech Health Group pursuant to a competitive sale process. G+T along with Cleary Gottlieb Steen & Hamilton assisted TPG Capital on all aspects of the transaction.



MOLY-COP

G+T advised KordaMentha in its role as administrators for Arrium Limited and certain subsidiaries in relation to the dual track sale process for the Moly-Cop Group, resulting in an eventual sale of the group to American Industrial Partners. G+T acted as lead global counsel across more than 10 jurisdictions, including the United States, United Kingdom, Chile, Peru, Indonesia and Mexico.

CPE CAPITAL

Acted as lead global counsel on the \$1 billion sale of Accolade Wines to The Carlyle Group. Accolade Wines is the world's 5th largest wine company by volume and the only major wine company with a new world offering from each major geography.

TELSTRA VENTURES

G+T advised Telstra on the establishment of a new blind pool offshore fund to structure its holding of the balance sheet venture capital portfolio, corner-stoned by Harbourvest. The transaction involved the sale of portfolio companies in jurisdictions all around the world, which G+T managed through its international network of trusted firms.

POWAR CONSORTIUM (QIC, FUTURE FUND, AGL)

On the \$3 billion acquisition of NZ-based Tilt Renewables by scheme of arrangement. The acquisition represents the largest acquisition of a renewables portfolio in Australia, with a wide footprint, with operating and development assets in each of the National Electricity Market (NEM) regions and Western Australia.

CLEANAWAY

On the proposed \$2.5 billion acquisition of SUEZ's Recycling and Recovery business in Australia, and eventual \$510 million acquisition of SUEZ's Sydney based assets including two landfill sites and five waste stations. This was a key aspect of the highly contested Veolia and Suez merger.

ALLERGAN

On the Australian competition aspects of its acquisition by AbbVie Inc for approx. US\$63 billion (Healthcare, Pharma & Biotech Deal of the Year 2020 (The Deal Awards), and Merger Control Matter of the Year – Americas at the GCR Awards 2021).

ALSTOM

On Australian competition clearance of its global acquisition of Bombardier.



ELANCO

On ACCC clearance for its announced US\$7.6 billion acquisition of Bayer Aktiengesellschaft's (Bayer AG) animal health business, including negotiation of a post-closing divestment remedy and compliance with the remedy undertaking. Slaughter and May managed the European filing and co-ordinated Asia-Pacific, while Paul, Weiss, Rifkind, Wharton & Garrison LLP managed the United States and the rest of the world.

FITBIT

On the ACCC's an informal merger review into Google's acquisition of Fitbit. Arnold Porter was global coordinating counsel to FitBit and G+T acted as lead competition adviser in Australia.



MYLAN

On the proposed merger between Mylan and Pfizer's Upjohn division. Cravath and Wilson Sonsini Goodrich & Rosati advised Mylan globally.

THE STARS GROUP

On its \$6 billion global acquisition by Flutter Entertainment (UK listed, Ireland-based multi-channel sports betting and gaming operator) to create the world's biggest gaming group.



MINERAL RESOURCES

On its revised transaction with Albemarle Corporation for the sale of 60% of the Wodgina Lithium Project to Albemarle, and an acquisition of 40% in two modules at Albemarle's Kemerton hydroxide facility. G+T advised Mineral Resources alongside JunHe on Chinese anti-trust law

PLATINUM EQUITY LLC

On the Australian aspects of its US\$2.5 billion acquisition of Multi-Colour Corporation (NASDAQ:LABL), a leader in global label solutions.

BLACKSTONE

On the Australian aspects of the acquisition (as part of a consortium including Canada Pension Plan Investment Board and GIC) of a controlling interest in a new entity housing the Financial and Risk business in JV with the previous owner Thomson Reuters, at an overall valuation of US\$20 billion.



JACOBS ENGINEERING

On the Australian legal aspects of its sale of its Energy, Chemicals and Resources division to WorleyParsons Limited for \$4.6 billion. Fried, Frank, Harris, Shriver & Jacobson LLP was global counsel for Jacobs Engineering Group Inc.



PEPPER MONEY

On its successful IPO and ASX listing – the largest IPO of 2021.

GLOBAL ASSET MANAGEMENT GIANT, STATE STREET GLOBAL ADVISORS (SSGA)

In a high-profile case against law firm Maurice Blackburn, and industry super funds HESTA and Cbus over the use and promotion in Australia of a replica of SSGA's iconic Fearless Girl statue that sits outside the New York Stock Exchange and the use of SSGA's Fearless Girl trade mark. Related US proceedings were also filed by Fish & Richardson on behalf of SSGA against the artist who helped create the original statue in New York for breaching her agreement with SSGA.

KKR

On the corporate aspects of its \$3.2 billion acquisition of Arnott's. The acquisition was KKR's biggest ever buyout in Australia. Simpson Thacher & Bartlett LLP was global counsel to KKR.

REC SOLAR

And other respondents in significant global litigation regarding patent infringement proceedings involving solar panel technology.



APM

On its \$3.3 billion IPO and ASX listing – one of the largest ASX listings of a Western Australian-headquartered company.

BAKER HUGHES INC.

On the Australian component of the (now abandoned) global merger with Haliburton, valued at approximately US\$34.6 billion.

TELSTRA

On its \$2.1 billion acquisition, in partnership with the Australian Government, of Digicel Pacific, the biggest mobile operator in the South Pacific region.

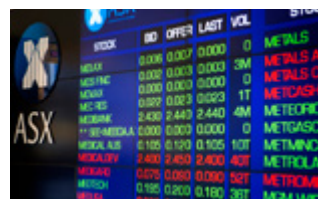


UNISUPER

Advising UniSuper, the major shareholder in Sydney Airport, on its participation in the \$24 billion takeover of Sydney Airport by Sydney Aviation Alliance by scheme of arrangement.

SITEMINDER

On its \$1.36 billion IPO and ASX listing and previous capital raisings in September 2021 and January 2020, which saw SiteMinder breaking through the \$1 billion valuation mark to reach the coveted "unicorn" status.



PRACTICE GROUPS

CORPORATE ADVISORY

Gilbert + Tobin's Corporate Advisory practice is one of the most highly regarded in Australia. This group is structured to include all of the resources needed to serve clients engaged in complex corporate/commercial transactions and includes:

- + Mergers + acquisitions
- + Corporate governance
- + Capital markets
- + Private equity
- + Venture capital
- + Investment funds
- + Payments, Fintech + Blockchain
- + Impact investing
- + Tax and stamp duty
- + Charities + social sector
- + Foreign investment

BANKING + FINANCE

This group advises leading Australian and international financial institutions, investment banks, corporations and private equity funds and acts for lenders and borrowers on a range of issues from high-value corporate transactions to complex restructuring projects. The Banking + Finance group is active in transactions involving:

- + Acquisition and leveraged finance
- + Corporate finance
- + Real estate finance
- + Structured asset finance
- + Debt capital markets, securitisation and derivatives
- + Restructuring and Insolvency

COMPETITION, CONSUMER + MARKET REGULATION

Gilbert + Tobin's Competition, Consumer + Market Regulation group is the go-to competition practice in Australia with particular expertise in the following sectors of commerce and industry:

- + Aviation
- + Consumer + Retail
- + Digital + Data
- + Financial Services
- + Health + Life Sciences
- + Energy + Infrastructure

DISPUTES + INVESTIGATIONS

Our Disputes + Investigations practice assists clients across the full spectrum of contentious matters. We understand litigation must be handled strategically and commercially, with regard to protecting our clients' reputation. Our services include:

- + Complex commercial disputes, often involving substantial reputational risk
- + Banking and finance related litigation including compliance, risk and fraud
- + Regulatory investigations and prosecutions
- + Class actions
- + Bribery and corruption investigations
- + All aspects of employment advice, particularly in relation to senior management issues
- + Resources litigation issues including Warden's Court matters, objections to tenement applications and other disputes

“G+T IS KNOWN TO HAVE THE SMARTEST LAWYERS THAT ARE KNOWLEDGEABLE ABOUT LAW BUT ARE ALSO ABLE TO BREAK DOWN LEGAL COMPLEXITIES TO A DIGESTIBLE FORMAT. THEY ARE A FIRM I TRUST ON TIME-CRITICAL HIGHLY COMPLEX MATTERS AND HAVE TIME AND AGAIN DELIVERED FOR ME IN CLUTCH SITUATIONS.”

CLIENT QUOTE, LEGAL500 2022

TECHNOLOGY + DIGITAL

Gilbert + Tobin has a market-leading Technology + Digital practice with a particular emphasis on:

- + Technology, telecommunications and business transformation projects
- + The implementation of best practice procurement processes
- + Issues involving convergence and new media, such as IPTV and mobile streaming, as well as privacy law, regulation and policy
- + Opportunities for digital content, new media, and data analytics
- + Technology-rich corporate and commercial transactions
- + Cyber-security and enterprise risk management
- + Cloud, mobility and the Internet of Things (IoT), including on-demand services

ENERGY + INFRASTRUCTURE

This group advises on all aspects of energy and infrastructure projects, including acquisitions and disposals, project and development, construction, regulation and operations. Services include:

- + Public-private partnerships (PPPs)
- + Energy
- + Technology
- + Health
- + Water
- + Transport
- + Social infrastructure
- + Property and industrial projects
- + Mining and resources
- + Oil & gas



INTELLECTUAL PROPERTY

Gilbert + Tobin's Intellectual Property group is one of Australia's leading IP practices. The team aims to be at the forefront of IP services in Australia, engaged in the most complex cases for clients for whom IP issues are critical to their success. The team covers the spectrum of intellectual property law, including:

- + Copyright and data protection – advisory, enforcement and litigation, cyber security
- + Trade marks, designs and domain names – advisory, enforcement, litigation and prosecution
- + Patents – advisory, enforcement and litigation
- + Consumer protection – pre-publication advisory and post-publication advertising challenges
- + IP commercialisation - including IP audits and due diligence, research funding, collaborative research and technology licensing arrangements

REAL ESTATE

This group guides clients through the property, planning, environment and construction aspects of some of Australia's largest and most complex corporate projects and real estate transaction. Our expertise includes:

- + Acquisition and disposal of real estate in the office, industrial, retail and agricultural asset classes
- + Development of major real estate assets and precincts
- + Major commercial, industrial and retail leasing
- + Construction
- + Real estate diligence in corporate transactions
- + Contaminated land issues
- + Environmental Due Diligence
- + Planning approvals

CORPORATE SOCIAL RESPONSIBILITY

Gilbert + Tobin is committed to outstanding corporate citizenship. To us, that means minimising the negative impacts of our business on society and the environment.

Through our dedicated pro bono and corporate social responsibility practices we assist marginalised and disadvantaged people and the organisations that support them, with priority given to Indigenous people, refugees and asylum seekers, people with disability and human rights matters.

Our Corporate Social Responsibility program specifically focuses on three streams – community, reconciliation and the environment.

RECONCILIATION

Reconciliation with Indigenous Australians has been part of the fabric of Gilbert+Tobin since the firm’s inception. As an Australian business, we take reconciliation action seriously because we are fundamentally committed to equality and social justice.

G+T was the first national law firm to launch a Reconciliation Action Plan (RAP) in 2008, which built on a 20-year history of active engagement with Aboriginal and Torres Strait Islander communities. Our signature reconciliation outcomes since 2011 include:



Since 2011, Gilbert + Tobin has remained deeply committed to reconciliation and we have operated in accordance with an internal reconciliation strategy. In 2024 we will launch a new Reconciliation Action Plan.

ENVIRONMENT

Gilbert + Tobin is committed to demonstrating sustainability leadership in the legal sector. We are the only law firm that sources 100% of our tenancy electricity from renewable sources (GreenPower). We are the only Climate Active certified carbon neutral provider of legal services, and one of just two law firms with carbon neutral organisation certification.

We were an early adopter of the Australian Legal Sector Alliance certified Environmental Management System (AEMS). Key outcomes of our first AEMS (2015-2018) were a 21% reduction in paper consumption and a 65% reduction in electricity consumption.

Our Sydney headquarters are located at Barangaroo South – a carbon neutral precinct with a six-star Green Building Council of Australia rating. The Barangaroo precinct also aims for net zero waste to landfill and currently achieves over 90% diversion of waste from landfill. Our Barangaroo South tenancy has a current 5-star NABERS Energy (Tenancy) rating.

Our Perth office is based in the Brookfield 2 building and has a current 5-star NABERS Energy (Tenancy) rating. Our newly fitted out Melbourne office at 101 Collins Street has been designed to achieve a 5-star NABERS Energy (Tenancy) rating.

COMMUNITY

Gilbert + Tobin supports several community organisations that are aligned with our strategic areas of focus, including:

- + Football United, an organisation that focuses on Football (providing safe, free and accessible playing opportunities regularly) and youth leadership (providing opportunities for players to become coaches, role models and leaders in their community).
- + Monterey Secondary College, a school in Frankston on the outskirts of Melbourne. We have been working with Monterey Secondary College for more than five years. This school is located in one of Australia's most disadvantaged urban post codes. The primary goal of our partnership is to keep students engaged and attending school.
- + Women's Justice Network, a NSW-based charity that runs a mentoring program for women being released from prison.
- + SHINE for Kids, a NSW-based charity that supports children with incarcerated parents and also runs mentoring programs for Indigenous young people being released from prison.

The G+T Foundation and workplace giving program also supports the Ngak Min health service that provides in-school medical services to Indigenous children and young people in Cape York.



“THE TEAM UNDERSTAND THE COMMERCIAL AND STRATEGIC NEEDS OF OUR BUSINESS AND ARE LASER-FOCUSED ON ACHIEVING THE BEST OUTCOMES FOR US. THE TEAM ACTIVELY SEEK AND ENABLE TRUE COLLABORATION WITH OUR BUSINESS TEAMS AND CONSISTENTLY CLOSE OUT LEGAL PROJECTS IN A PROACTIVE, PRACTICAL AND CONSIDERED MANNER.”

Chambers Asia-Pacific 2024

AWARDS + RECOGNITION

2024 CHAMBERS ASIA-PACIFIC AWARDS

Gilbert + Tobin has 51 lawyers ranked across 24 areas of law in Chambers. We are ranked Band 1 in Banking & Finance: Acquisition Finance, Banking & Finance: Corporate Finance, Capital Markets: Equity, Competition/Antitrust, Corporate/M&A and Private Equity. We are also ranked Band 1 in Charities, Climate Change, Intellectual Property and TMT: IT & Telecommunications.

2024 LEGAL 500 ASIA PACIFIC

Gilbert + Tobin is ranked Tier 1 across ten different practice areas: Corporate/M&A, Equity Capital Markets, Banking and Finance, Competition and Trade, Data Protection, Dispute Resolution, Intellectual Property, IT and Telecoms, Project Finance and Restructuring and Insolvency.

2023 BEST LAWYERS AUSTRALIA

Gilbert + Tobin was named by Best Lawyers as 2023 Law Firm of the Year for Corporate Law and Mergers + Acquisitions.

75 G+T partners were recognised as leaders across 50 areas of law. Among these, 9 partners were named Lawyer of the Year in their respective specialisations including 7 Corporate Advisory partners (Rachael Bassil, Claire Boyd, Adam D'Andreti, Phil Edmonds, Deborah Johns, Neil Pathak and Craig Semple).

Best Lawyers also named Gilbert + Tobin as:

- + Law Firm of the Year for Competition Law in 2022
- + Law Firm of the Year for Corporate Law in 2021
- + Law Firm of the Year for Corporate Law and for Private Equity Law in 2020
- + Law Firm of the Year for M&A in 2019

2023 AUSTRALASIAN LAW AWARDS

Gilbert + Tobin won:

- + Insolvency and Restructuring Deal of the Year
- + Mid-Market Deal of the Year

2023 TURNAROUND MANAGEMENT ASSOCIATION (TMA) AUSTRALIA AWARDS

Gilbert + Tobin won the Large Restructuring Deal of the Year for APA's acquisition of Basslink.

2023 GCR GLOBAL COMPETITION REVIEW AWARDS

Gilbert + Tobin won the Merger Control Matter of the Year.

2023 INTERNATIONAL TAX REVIEW AWARDS

Gilbert + Tobin won:

- + Impact Deal of the Year: Telstra / Gigicel Pacific
- + Impact Deal of the Year: Block / Afterpay

2023 MERGERMARKET AUSTRALIA M&A AWARDS

Gilbert + Tobin won:

- + Private Equity Legal Adviser of the Year
- + Mid-Market Legal Adviser of the Year

2022 CLIENT CHOICE AWARDS

Gilbert + Tobin was named Best Law & Related Services Firm (>\$200m revenue) and Best Provider to Mining, Oil & Gas in the 2022 Client Choice awards researched by Beaton

2021 MERGERMARKET AUSTRALIAN M&A AWARDS

Gilbert + Tobin won:

- + Technology, Media, and Telecom M&A Legal Adviser of the Year
- + Private Equity Legal Adviser of the Year
- + Advised on TMT M&A Deal of the Year (MIRA/Aware Super's acquisition of Vocus Group)

2021 IFLR1000

Gilbert + Tobin is ranked Tier 1 in M&A, Private Equity, Equity Capital Markets and Leveraged Finance and is one of only 2 firms with Tier 1 rankings across these four areas.

2020 FINANCIAL TIMES INNOVATIVE LAWYERS AWARDS ASIA-PACIFIC

Gilbert + Tobin won Most Innovative team (GTDocs) and was shortlisted for Most Innovative Firm and Managing Client Relationships.



