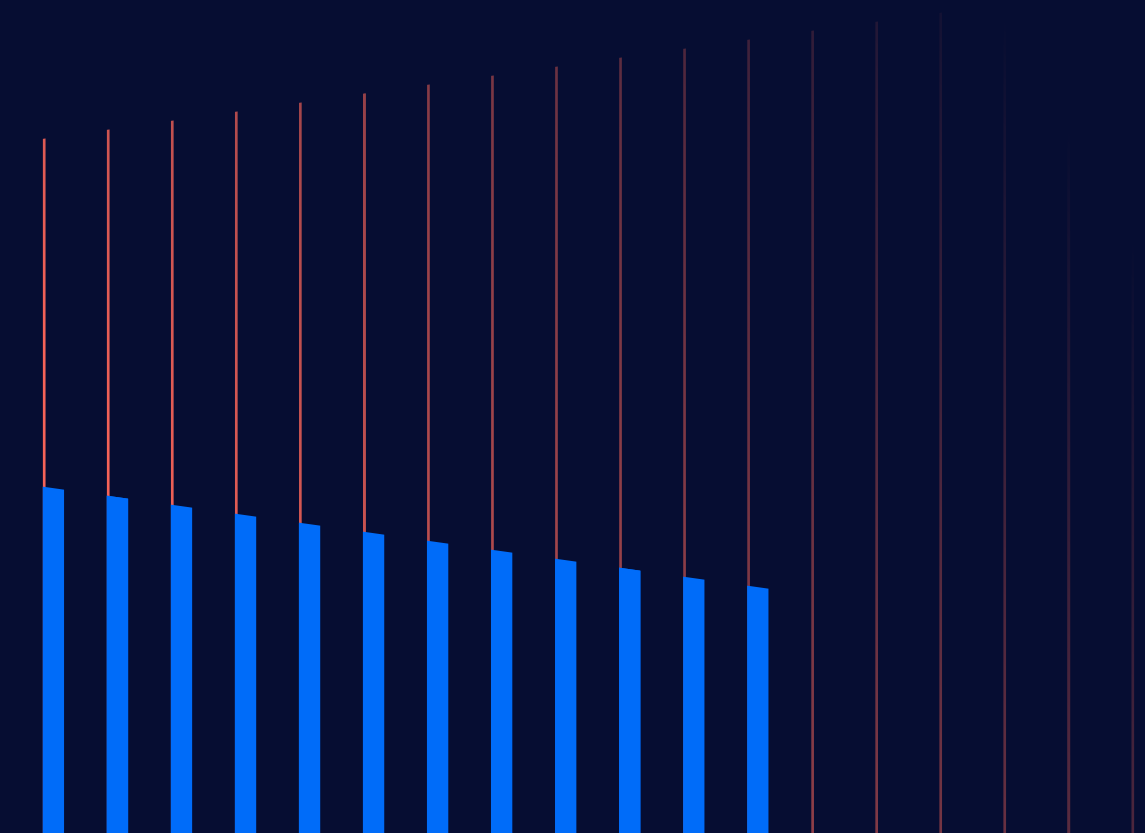
Gilbert + Tobin

Global reach, Australian edge

Banking and Restructuring expertise



gtlaw.com.au

The people, principles and performance you want on your side.

G+T is built on enduring values of excellence, trust, respect, integrity and good corporate citizenship. These values have underscored our growth, enabling us to become a leading firm of 800+ lawyers, trusted by our clients to navigate today's increasingly complex world.

We are purpose-built for our clients' most complex work – across transactions, disputes and regulation. Our partners are plain-speaking leaders in their fields, delivering the highest quality legal advice and providing an exceptional edge for our clients. We are innovators in the use of technology, redefining value and service in the legal industry.

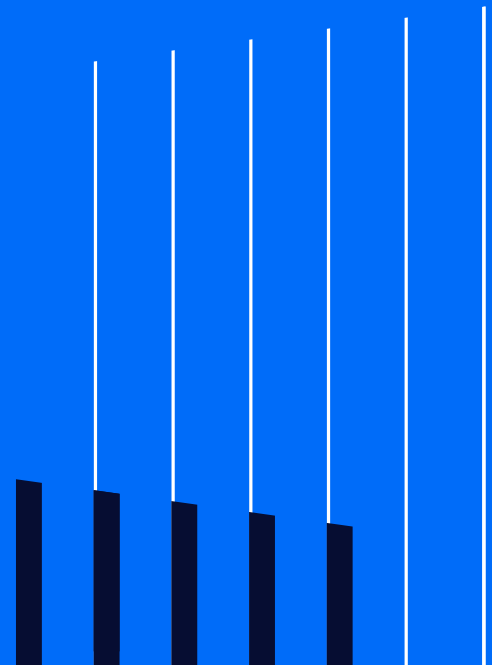
Our open, merit-based culture attracts and inspires the best legal talent. Founded in 1988, G+T's journey has been one of relentless ambition and rapid progress, achieving extraordinary success in nearly four (founded 1988) decades.

We remain as determined as ever to be the best it's possible to be.

Partners	Lawyers	People
123	800+	1,100+

"Gilbert + Tobin are an ideal partner for fast-paced deals. They are highly responsive, work well under tight timeframes and provide clear, actionable advice."

Chambers Asia-Pacific 2026, Acquisition Finance



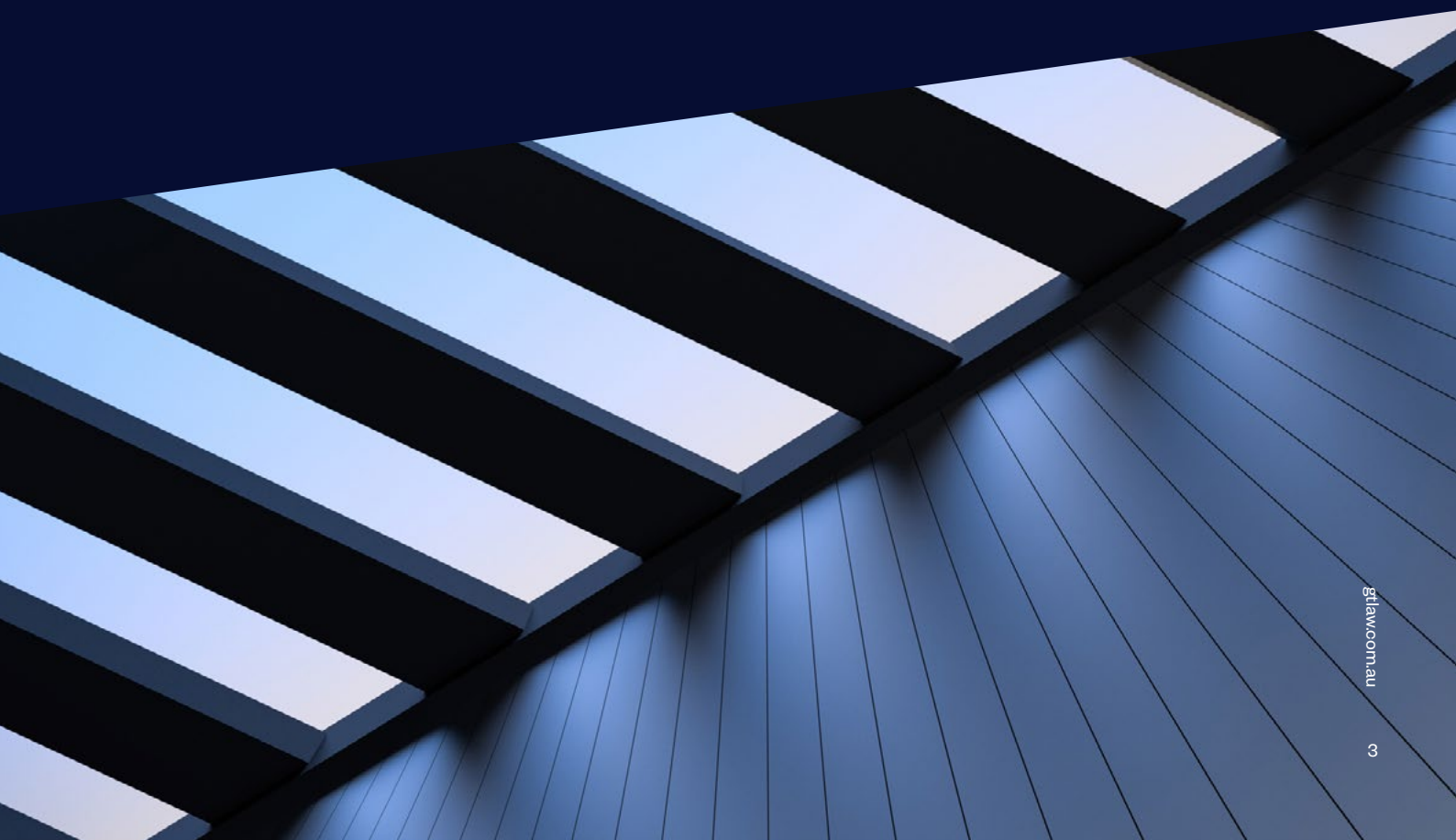
Banking and Restructuring
Our difference

From complex financings and capital structures to distressed debt, restructuring and insolvency, we advise clients across the full credit lifecycle.

Our Banking and Finance and Restructuring Advisory teams combine market-leading transactional expertise in debt and equity financing with pragmatic and innovative advice for financial restructuring or insolvency.. We act for domestic and international banks, private capital providers, institutional investors, sponsors, corporates and insolvency practitioners on sophisticated domestic and cross-border transactions.

Our expertise spans acquisition and leveraged finance, corporate and syndicated lending, private credit, real estate and project finance, structured finance and securitisation. We also advise on cross-border restructurings and insolvency matters, distressed M&A, distressed debt, board and sponsor advisory, liability management, workouts and enforcement and formal insolvency proceedings.

Working alongside leading international law firms, global sponsors and financial institutions, we combine deep Australian market knowledge with an understanding of international debt markets and distressed transactions to deliver coordinated, commercially focused and innovative advice. Our integrated approach helps clients navigate complex capital structures, manage risk, maximise value and pursue opportunities in both performing and distressed markets.



Financing transactions

Acquisition and leveraged finance

Macquarie Asset Management (MAM)

on the financing for the $11.7 billion acquisition of Qube Holdings, including a $5 billion debt package, the largest acquisition financing in Australia for FY26.

Vocus Group (MAM and Aware Super)

on a $5.8 billion syndicated loan supporting Vocus' acquisition of TPG Telecom's fibre and enterprise, government and wholesale assets.

Sembcorp

on a landmark $3.1 billion club facility to support its approximately $6.5 billion acquisition of the Alinta group.

Affinity Equity Partners

on the debt financing of its acquisition of Lumus Imaging from Healius Limited, valued at $965 million.

Blackstone / AirTrunk

on the financing for the $24 billion acquisition of AirTrunk (the largest acquisition financing of the year).

Real estate and project finance

GIC (Realty) Pte Ltd

on a series of significant real estate financings across student accommodation, self-storage, build-to-rent, industrial and retail assets in Australia and New Zealand, totalling more than $5.3 billion.

National Storage REIT

on the financing for the $4 billion take-private by GIC and Brookfield, involving more than 400 properties across Australia and New Zealand.

Lenders to AirTrunk

on more than $16 billion of interconnected sustainability-linked property financings secured over hyperscale data centre assets across Australia and Asia-Pacific.

Firmus Technologies

on a committed delayed draw GPU financing facility of up to USD10 billion to fund the national rollout of GPU infrastructure and high-performance networking equipment across Australian data centre campuses.

Corporate and structured finance

KKR

on refinancings and repricings for MYOB, Arnott's and Colonial First State totalling $2.9 billion and USD1.3 billion across Australian and US debt markets.

I-MED Radiology

on the approximately $1.8 billion syndicated refinancing of I-MED, implementing a cross-border secured structure across Australia, New Zealand and the United States.

The first insurance commission ABS

in the Australian market, involving a $1 billion securitisation issuance into the US market and arranged by a US investment bank.

Viva Energy Retail

on the debt financing for its $1.15 billion acquisition of the OTR Group convenience retail business from Peregrine Corporation.

Goldman Sachs

on its $1.1 billion refinancing of TEG / Ticketek's debt facilities.



Restructuring transactions

Cross-border transactions

Roofoods / Deliveroo

For the UK parent company on the exit of the Deliveroo business from the Australian market via a voluntary administration and deed of company arrangement, including a complex creditor distribution framework.

Speedcast International

For a significant contractual counterparty, buy-side on an Australian distressed M&A transaction and US Chapter 11 proceedings.

Virgin Australia

For the administrators on the Australian administration, successful sale and restructure via a DOCA, creditors' trust and US Chapter 15 recognition application.

WeWork

As local Australian counsel on its US Chapter 11 bankruptcy process and the management of its Australian operations during the process.

Credit Suisse Asset Management

On its ~$2 billion exposure to the Greensill group of companies, including on its security over certain GFG entities in Australia.

Distressed debt

Queen's Wharf Brisbane / Star Entertainment

For the lending syndicates on the restructure of their $1.6 billion exposure to the Queen's Wharf Brisbane development, including the exit of Star Entertainment and the restructure and amend-and-extend of the syndicated debt facilities.

Acciona / Kwinana Waste-to-Energy Project

For Acciona on its acquisition of all of the senior secured debt and equity of the Kwinana Waste-to-Energy project by way of a solvent creditors' scheme of arrangement.

Mineral Resources Limited / Resource Development Group

For ASX-listed Mineral Resources Limited on a complex restructuring and acquisition of ASX-listed RDG and its subsidiaries via seven interdependent deeds of company arrangement and a credit bid, consolidating ownership of key mining assets.

Vitol / Dartbrook Coal Mine

For Vitol as the senior secured creditor and subsequently the receivers and managers of Dartbook (FTI Consulting), an underground thermal coal mine, on all aspects of the preappointment restructuring and enforcement planning work and subsequently the receivership, including complex disputes and legal proceedings with a trade union, life of mine extension and sale process for the mine.

Hilco / Wittner Group

For Hilco on the acquisition of Wittner Group's secured debt followed by finance, corporate and operational restructuring and subsequently for the administrators (Deloitte) in relation to all aspects of the administration and sale and recapitalisation process.

Distressed M&A

Acciona / East Rockingham WTE Project

For Acciona on the restructuring, recapitalisation and acquisition strategy for the East Rockingham Waste-to-Energy Project, including acquisition of senior secured debt, entry into new EPC arrangements and structure of credit bid in the sale process (including ACCC and FIRB approval process).

APA Group / Basslink

For ASX-listed APA Group on its $773 million acquisition of the Basslink electricity interconnector between two Australian states, including complex restructuring, acquiring the senior secured bank debt valued at approximately $526 million and subsequent credit bid in administration and receivership process.

Bowen Coking Coal

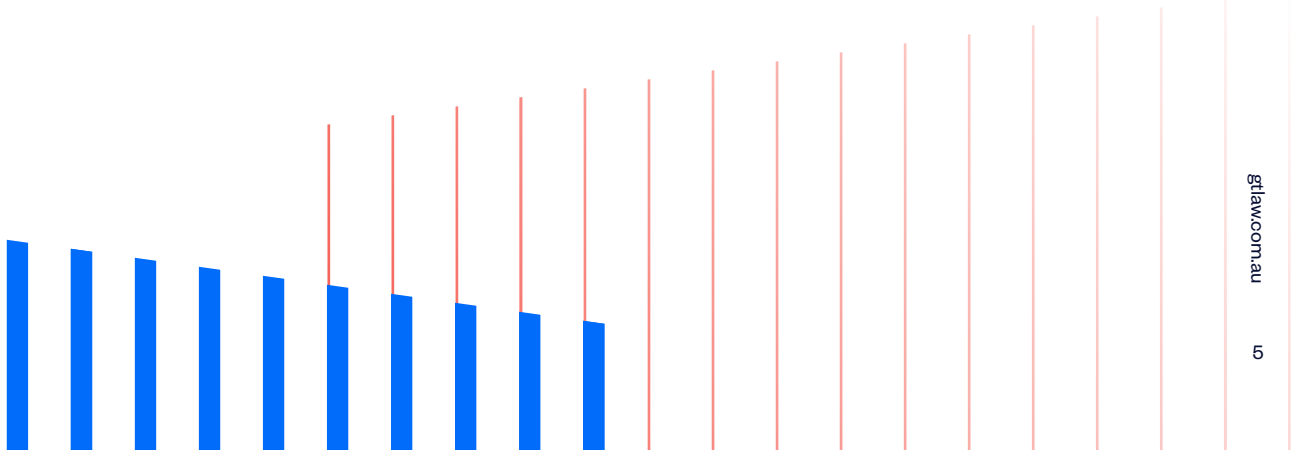
On the complex restructuring of the ASX-listed mining group, involving competing secured creditors, parallel receivership appointments, multiple deeds of company arrangement (DOCAs) and a competitive sale process attracting 53 parties.

Confidential Client / Tahmoor Coal Mine

On a potential acquisition of the coal assets of the Tahmoor underground coal mine (part of the GFG Group) from liquidators McGrathNicol.

Healthscope Limited

Acting for a significant counterparty in relation to the distressed private hospital operator.



Our team

Practice leadership



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Awards and recognition

Beaton Client Choice Awards

Winner – Best Law & Related Services Firm (>$200 million revenue) in 2020, 2022, 2023, 2024 and 2025.

Winner – Best Provider of ESG Services (>$30 million revenue) (2025).

Chambers Asia-Pacific 2026

We are ranked Band 1 across 10 areas of law, including Charities, Intellectual Property, Capital Markets: Equity, Private Equity, Competition/Antitrust, TMT: IT & Telecommunications, Banking and Finance, Climate Change and Corporate/M&A.

Across the firm, we have 78 ranked lawyers, with 14 ranked Band 1 (including John Schembri and Gail Christopher), highlighting the depth and strength of our market-leading team.

The Legal 500 Asia-Pacific 2026

Ranked Tier 1 in 10 areas of law, with 59 lawyers recognised across 21 practice areas overall, including 10 in the Hall of Fame and 37 Leading Partners.

Tier 1 rankings include: Banking and Finance, Competition and Trade, Corporate and M&A, Equity Capital Markets, Fintech and Financial Services Regulatory and Intellectual Property.

Financial Times Most Innovative Lawyers (Asia-Pacific) Awards 2025

Winner – Most Innovative Law Firm in Asia-Pacific and shortlisted in several categories:

- Knowledge & Data
- Business of Law
- People & Skills
- Practice of Law
- Responsible Business





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