## BV Vendor Registration Guide





## **Table of Contents**

Login	3-4
Company Details	5-7
Contact Information	8-11
Address Information	12-13
Business Classifications	14-16
Products and Services	17-21
Review & Submission	22-25

#### Login

#### **URL: Vendor Registration**

Supplier Registration	Enter your email Get a one-time access code to start. Email Require Send Access Code
Access Code for Your	
← Back ♠ ♠ ➡ ▲ Archive ► Move   Delete ♥ Spam •••	
<ul> <li>Access Code for Your Supplier Registration</li> </ul>	Yahoo/Inbox 🟠
From: elbr-test.fa.sender@workflow.email.us-phoenix-1.ocs.oraclecloud.com	ep 17 at 9:04 AM 🏠
Here's the access code you requested.	
P0E1I7q56	
The code expires in 15 minutes.	6

In order to register as a vendor to Black & Veatch, please click on the <u>Vendor Registration</u> link to complete the registration process.

\*Oracle Cloud works best in Chrome browser

 Enter your email address and click Send Access Code button to get a one-time access code

• Check your email for the access code

## Login



#### The registration process consists of 5 steps:



Enter the Access Code you received via email and Click **Continue** 

- If it has been more than 15 minutes and the code has expired, click "Get a New Code" to receive another email with a new access code.
- While completing the registration, if there are several minutes of inactivity, the portal may sign you out. If this happens, please enter your email address again to receive a new access code to pick up where you last saved.

# Step 1 Company Details

## **Company Details**





#### Enter the following information:

- **Company Name -** Follow the below rules:
  - Use all capital letters: do not use mixed case (lower/upper)
  - Omit all punctuation marks including dashes, hyphens, apostrophes, periods, etc.
  - Do not use abbreviations or prefixes.
  - Use 'INC' for 'Incorporated'
  - Use "&" for AND
  - Omit 'THE', 'A' or 'AN' if it is the beginning of a company name
- **Country**: Click drop-down arrow and select entry.
  - If United States is selected for Country **Taxpayer ID** is Required.
  - If any other country other is selected **Tax Registration Number** is Required.
- **Organization Type**: Click drop-down arrow and select entry.
- **Supplier Type**: Click drop-down arrow and select entry.
- Web Site address: enter if applicable

6

Black &

## **Company Details**

		1  <sub>5</sub>
	Country United States	
	Organization Type Corporation	
	If Other, provide brief description	Company Details
		Contacts
Add URL		Addresses
<sup>024</sup> ,↓. ⊗		Business Classifications
	Cancel Save Continue	Products and Services
		Country United States   Organization Type Corporation

#### Enter the following information:

- Where Did you Hear about BV?: Click dropdown arrow and select entry
- If Conference, select: Click drop-down arrow and make selection if applicable
- If Other, provide brief description: populate if applicable
- Add Attachments: \*Required drag and drop relevant documents, such as W-9 (or country equivalent)

#### When complete, click **Save** and **Continue**

# Step 2 Contact Information

## **Enter Contact Information**

ontacts	ration						_	2  <sub>5</sub>
ntact 1	5							
ter contact de irst Name OHN	etails. Regist	ration communica	Last Name SMITH	o this contact.	Email JOHNSMITH@yaho	o.com		
ob Title DWNER			Country US	Mobile +1 913 555 432	1			
ountry JS	• Pho +1	ne 913 555 1234		Ext				
ountry JS	← Fax	2					_	
his an admin ninistrative contac	nistrative con lect will receive ge	ntact? neral communications fi	om us. • Yes	O No				
his an admin inistrative contact es this conta r accounts will pro What user Assign at leas	nistrative con ct will receive ge out need a us ovide online acco r roles does t at 1 user role to s	ntact? neral communications fr er account? ess to supplier transaction this contact need: peofy the responsibilitie	nom us.  Yes	⊙ No ● Yes ○ No				
his an admin inistrative contact es this contact accounts will prove What user Assign at leas Uman Assign at leas	nistrative count out will receive ge act need a us ovide online account r roles does to the the set of the polier Self Se inages the prof- counts to grant	ntact? neral communications fr er account? ess to supplier transaction this contact need? this contact need? this contact need? this contact need? this contact need? this contact need? this contact need?	om us. Yes	<ul> <li>○ No</li> <li>● Yes</li> <li>○ No</li> </ul>	ng supplier profile information and r	equesting user		Company Details
his an admin inistrative contact es this contact accounts will prove What user Assign at leas U Mar accounts Mar add part	nistrative con ect meed a us ovide online acci r roles does i that 1 user role to s pplier Self Se inages the prof counts to grant pplier Sales f nages agreem ditton to adding ty and update:	ntact? neral communications for er account? ess to supplier transaction this contact need: pecify the responsibilitie ervice Administrator lie information for the employees access to Representative ents and deliverables g catalog line items w s progress on contract	om us. Yes Ins and self-service tasks is of the contact. For supplier company. Pr the supplier application for the supplier comp ith customer specific p t deliverables for which	No Yes No Yes No rimary tasks include updati on.	ng supplier profile information and r acknowledging or requesting change contract deliverables that are assign e.	equesting user is to agreements in ed to the supplier		Company Details Contacts Addresses Business Classifications

#### Enter Contact details.

- Required fields:
  - First Name
  - Last Name
  - Email
    - A unique email address must be entered for each contact within the company. The email address used to begin the registration process will default into the Email field for Contact#1.
    - The same email cannot be used for a contact across multiple vendors
  - Phone Numbers:
    - Select Country from Drop-down list
    - Country code will populate based on selection (ex. +1 for US)
- Does this contact need a user account? Select Yes if you would like this contact to have access to the Oracle Supplier Portal
- Scroll down for role selection

Black &

## **Enter Contact Information**

What user roles does this contact need?

Assign at least 1 user role to specify the responsibilities of the contact.

#### Supplier Self Service Administrator

Manages the profile information for the supplier company. Primary tasks include updating supplier profile information and requesting user accounts to grant employees access to the supplier application.

#### Supplier Sales Representative

Manages agreements and deliverables for the supplier company. Primary tasks include acknowledging or requesting changes to agreements in addition to adding catalog line items with customer specific pricing and terms. Updates contract deliverables that are assigned to the supplier party and updates progress on contract deliverables for which the supplier is responsible.

#### Supplier Inventory Manager

Individual in a supplier organization responsible for managing inventory process control from beginning to end. Monitors available supplies, materials and products to ensure that customers, employees and production have access to the materials they need.

Supplier Customer Service Representative

Manages inbound purchase orders and communicates shipment activities for the supplier company. Primary tasks include tracking, acknowledging or requesting changes to new orders. Communicates order schedules that are ready to be shipped by submitting advance shipment notices, and monitors the receipt activities performed by the buying organization.

#### Supplier Bidder

Sales representative from a potential supplier responsible for responding to requests for quote, requests for proposal, requests for information and reverse auctions.

#### Supplier Accounts Receivable Specialist

Manages Invoices and payments for the supplier company. Primary tasks include submitting invoices as well as tracking invoice and payment status.



Last updated 34 seconds ago

Cancel Save

Continue

**Company Details** 

Contacts

Addresses

**Business Classifications** 

Products and Services

- Select the appropriate **Role** for the contact
  - NOTE: Choose Supplier Self
     Service Administrator if no other roles are appropriate
- To add additional contacts, scroll down and click + Add Another Contact
- Or click **Save** and **Continue** to move to the next screen.

### **Enter Contact Information**

Supplie	r Sales Repre	esentative Supplier E	Bidder Suppl	ier Accounts R	eceivable Special	list S	Supplier Self Service Administrator		
Supplie	r Customer S	Service Representative							
								_	2 5
Contact 2								<b>A</b>	
First Name			Last Name				Email		
STEVE			SMITH				stevesmith@aol.com		
Job Title VICE PR	ESIDENT		Country US	•	<sup>Mobile</sup> +1 913 555 4567				
Country US	•	Phone +1 913 555 7654		E	ixt				
Country US	•	Fax +1						_	
ls this an a	administrativ	ve contact?	• Y	es O No					
Administrativ	e contact will reo	eive general communications	from us.	0.10					
Does this	contact need	d a user account?		OX	0.11				
User accounts	s will provide onli	ne access to supplier transact	tions and self-servic	e tasks. 🔍 Ye	es () No				
Assign	t user roles o natleast 1 user ro	loes this contact need ole to specify the responsibilit	d? ies of the contact.						
	Supplier S	elf Service Administra	tor						
	Manages th	e profile information for th	he supplier comp	any. Primary task	s include updating	supplie	r profile Information and requesting user		
	accounts to	grant employees access t	o the supplier up	piloation.					
	Supplier S	ales Representative							Company Details
	Manages ag addition to a	greements and deliverable adding catalog line items (	s for the supplier with customer sp	company. Prima ecific pricing and	ry tasks include ack terms. Updates cor	knowled intract d	ging or requesting changes to agreements in eliverables that are assigned to the supplier		
	party and u	pdates progress on contra	act deliverables fo	r which the supp	lier is responsible.				Contacts
_	Supplier Ir	nventory Manager							Addresses
	Individual fr materials ar	n a supplier organization re nd products to ensure that	esponsible for ma t customers, emp	anaging inventory loyees and produ	y process control fro action have access t	rom beg to the m	inning to end. Monitors available supplies, aterials they need.		Addresses
									Business Classifications
	Supplier C	ustomer Service Repre	esentative						
	Manages in acknowledg	ing or requesting changes	s to new orders. C	Communicates or	der schedules that	are rea	iy , Primary tasks include tracking, dy to be shipped by submitting advance		Products and Services
Last updated	10 minutes ago						Cancel Save Continu		

- Enter information for Contact #2 and user account role selection if applicable.
  - NOTE: It is a best practice to always have more than one user account.
- To add additional contacts, scroll down and click + Add Another Contact
- Or click **Save** and **Continue** to move to the next screen.

# Step 3 Address Information

## **Enter Address Information**

ress 1						۵
ldress Name verland Park H	IQ	What's this add	dress used for? Select at lea chase Orders 🛛 🖬 Rec	ast 1 purpose. ceive Payments	] Bid on RFQs	
untry/Region nited States						•
ldress Line 1 401 Lamar Ave		Address Line 2		Address Line 3		
v verland Park		County Johnson		State KS		•
stal Code 5211						
<sup>sail</sup> evesmith@aol	l.com	Country US	▼ Phone +1		Ext	
untry S	Fax +1					
ich contacts a	re associated to this 네다니	address?				
stevesmit	th@aol.com		Vice President	t		_
JOHN SM	птн					
JOHNSM	ITH@yahoo.com		OWNER			

#### **Enter Address information**

- Address Name
- **Country**: Click drop-down arrow to select entry
- Address Line 1 (Line 2 and 3 as needed)
- City
- County
- State

pany Details

sses

ess Classification

ucts and Services

- **Postal Code**  $\mathbf{O}$
- What's this address used for?
  - **Receive Purchase Orders** is required to be selected for one address.
  - **Receive Payment** is required to be  $\bullet$ selected for one address.
- Select contacts to be associated with the address
- To add additional addresses, click + Add • **Another Address**
- Or click **Save** and **Continue** to move to the • next screen.

# Step 4 Business Classifications

## **Business Classifications**



#### **Business Classification**

- Select a Diverse Business Classification from the dropdown list if applicable.
- Note: A selection on this page is required. If this is not applicable to your business, you must scroll to the bottom of the dropdown list and select "None of the classifications are applicable"

# Business Classifications

susiness Classification	ons				4 5
usiness classificati	0115				
lect a Diverse Business Classification.	If this is not applicable to	your business, sele	ct None at the bottom of the d	ropdown	
t siness classification 1				団	
Classification MINORITY_OWNED		•	Subclassification NATIVE_AMERICAN	•	
Certifying Agency CPUC	Other Certifying Agen	cy	Certificate Number 123456789		
Certificate Start Date	Certificate End Date 9/2/25	Ē			
Votes					
ach current certificates and supporting do	cuments				
Drag and Drop Select or drop files here.					Company Details
JRL		Add URL			Contacts
e CPUC.pdf	Last updated on 12/19/2024 131.92 KB	<b>⊥</b> ⊗			Addresses
					Business Classifications

- If MINORITY\_OWNED is selected, a **Subclassification** selection is required.
- Certificate details and attachment are not required at this time, but may be collected later
- If applicable, click + Add Another Business Classification
- Or click **Save** and **Continue** to move to the next screen.

# Step 5 Products and Services

Supplier Registration

Products and Services

Enter at least one products and services category.

#### Please do not enter more than 10 categories

Q Search by category or description

Category	Description
Products	Products
▶ ☐ Services	Services

			S# 1	
Supplier I Prod Enter at le	Registration ucts and Services east one products and services category.			5  <sub>5</sub>
Please do	not enter more than 10 categories			
Q ele	ctrical			
5 selecte	d View Selected Clear Selected			
c	Category	Description	^	
	E P.63.6801 - Electrical Substation Building	Electrical Substation Building		
	P.63.7000 - Electrical Transmission Systems and Materials	Electrical Transmission Systems and Materials		
	■ S.73.0000 - Electrical Construction and Equipment Erection	Electrical Construction and Equipment Erection		
	E S.73.0200 - Electrical Construction	Electrical Construction		
	E S.73.0201 - Electrical Construction - Underground	Electrical Construction - Underground		Company Details
	E S.73.0202 - Electrical Construction - Aboveground	Electrical Construction - Aboveground		Contacts

\*\*Please do not select more than 10 categories or your registration may be rejected.\*\*

# There are 2 ways to find categories.

 $5|_{5}$ 

- 1) Click the arrow to expand the folders to browse the **Products** and/or **Services** categories.
- 2) Or, enter a keyword in the search bar to find categories, then select the appropriate categories

Supplier Registration

#### Products and Services

Enter at least one products and services category.

#### Please do not enter more than 10 categories

Q Search by category or description

Category	Description
Products	Products
✓ □ Services	Services
Cl 70 – General Construction	70 – General Construction
▶ 🖸 71 – Civil	71 – Civil
Cl 72 – Architectural	72 – Architectural
Cl 73 – Electrical	73 – Electrical
Cl 74 – Instrumentation	74 – Instrumentation
Cl 75 – Assortment: Water, Renewables, Chemical	75 – Assortment: Water, Renewables, Chemical
Cl 76 – Mechanical Materials	76 – Mechanical Materials
CI 77 – Mechanical Equipment	77 – Mechanical Equipment
CI 78 – Site Services	78 – Site Services
Cl 79 – Joint Venture	79 – Joint Venture
D 80-Indirect Spent	80-Indirect Spent

• If using the browsing method, continue to click the arrows next to each folder to further expand the selection down to the individual categories.

 Please do not select the checkbox on the entire folder of categories

Black &

Supplier I	Supplier Registration					
Prod Enter at le	Products and Services Enter at least one products and services category.					
Please do Q Sea	Please do not enter more than 10 categories Q Search by category or description					
5 selecte	d View Selected Clear Selected					
c	ategory	Description				
	D 72 – Architectural	72 – Architectural				
	▼ <sup>[2]</sup> 73 – Electrical	73 – Electrical				
	S.73.0000 - Electrical Construction and Equipment Erection	Electrical Construction and Equipment Erection				
	E S.73.0200 - Electrical Construction	Electrical Construction				
	■ S.73.0201 - Electrical Construction - Underground	Electrical Construction - Underground				
	■ S.73.0202 - Electrical Construction - Aboveground	Electrical Construction - Aboveground				
	E S.73.0203 - Construction Power	Construction Power				
	E S.73.0204 - Transformer Oil Fill	Transformer Oil Fill				
	E 5 77 0205 Jac Phase Pus Dust					

- Click the checkbox to select the appropriate categories
- Continue to select up to 10 appropriate Products and Services
- Click View Selected to review your selections

≡ <b>₽</b> , BL	ACK & VEATCH					×
			Selected categories	i		
Supplier R	egistration		5 selected			Clear Selected
Produ	icts and Services		Category	Description		
Enter at le	ast one products and services category.		S.73.0200 - Electrical Construction	Electrical Construction	⊞	
Q Sear	ch by category or description		S.73.0201 - Electrical Construction - Underground	Electrical Construction - Underground		
5 selected	View Selected Clear Selected		S.71.0210 - Excavation Construction	Excavation Construction		
Ca	ategory	Description	S.71.0100 -	Demolition Works	<sup>⊕</sup>	
	D 72 – Architectural	72 – Architectural	Demolition Works	Demonitori Works		
	▼ 🗅 73 – Electrical	73 – Electrical	S.73.0202 - Electrical Construction -	Electrical Construction - Aboveground	₫	
	In S.73.0000 - Electrical Construction and Equipment Erection	Electrical Construction and Equipment Erection	Aboveground			
	S.73.0200 - Electrical Construction	Electrical Construction				
	S.73.0201 - Electrical Construction - Underground	Electrical Construction - Underground				
	S.73.0202 - Electrical Construction - Aboveground	Electrical Construction - Aboveground				
	E S.73.0203 - Construction Power	Construction Power				
	E S.73.0204 - Transformer Oil Fill	Transformer Oil Fill				

• Review selections and click the X to close when complete

• Please ensure you have not selected more than 10 categories

Black &

# Submission

### **Review & Submission**

Supplier Registration Products and Services Enter at least one products and services category. Please do not enter more than 10 categories Q Search by category or description 3 selected View Selected Clear Selected				5  <sub>5</sub>
	Category	Description	^	
	▶ 🗅 71 - Civil	71 – Civil		
	> 🗅 72 – Architectural	72 – Architectural		
	▼ □ 73 – Electrical	73 – Electrical		
	S.73.0000 - Electrical Construction and Equipment Erection	Electrical Construction and Equipment Erection	on	
	E S.73.0200 - Electrical Construction	Electrical Construction		Company Details
	E S.73.0201 - Electrical Construction - Underground	Electrical Construction - Underground		Contacts
	E S.73.0202 - Electrical Construction - Aboveground	Electrical Construction - Aboveground		Addresses
	E S.73.0203 - Construction	Construction Power		Business Classifications
	Power			Products and Services
Last update	d 11 minutes ago		Cancel Save Submit	

You may return to any of the previous pages to review as needed by clicking on the from the righthand pane.

When your registration is complete -

 Click Save and Submit from the Products and Services page.

### **Review & Submission**



- If there were any required items not completed, you will receive a message with the issues that need your attention
- Click on the appropriate page in the right hand pane to return and fix the omission
- Return to Products and Services page and click Submit again

Black &

## **Review & Submission**



Upon submission you will receive a success message and BV will be notified to review your registration request.

When your registration request is approved, you will receive an email notification.

Black &