



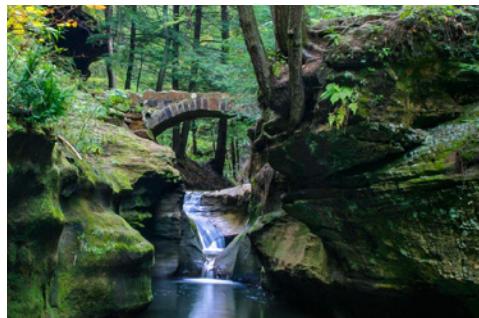
Where the World is Going

Ohio is Smart, Vibrant and Growing

Ohio offers residents and tourists a low cost of living, four seasons and world-class educational opportunities, making Ohio your ideal location to achieve success in the United States.

In Ohio, You'll Find:

- 16 major metropolitan areas including Cincinnati, Cleveland and Columbus
- More than 200 colleges and universities
- The world's best medical centers
- Seven commercial airports
- 74 state parks
- Seven major league sports teams
- A diverse state economy



The New Home of American Energy

Innovative technology has unlocked vast geological energy reserves present in the Utica and Marcellus shale formations (called “shale plays”) underneath Ohio. Together, these shale plays in Ohio, West Virginia and Pennsylvania have accounted for 85 percent of U.S. shale gas production growth since the start of 2011. The abundance of natural gas and natural gas liquids (NGLs) derived from these shale plays has dramatically changed the energy landscape.

Combined with a deregulated energy market, Ohio provides one of the most advantageous energy economies in the country, making it the best option for midstream and downstream investment. That's why the state has seen over \$70 billion in upstream, midstream and downstream private investment to date.

Ohio's robust electrical grid and deregulated market saves energy-intensive consumers (companies and residents) money, making the state a smart choice for relocation and expansion. Ohio's deregulated utility market enables consumers to shop for the best electricity and natural gas supply strategy to meet their needs. This flexibility gives all industries – from tech to heavy manufacturing – a tremendous advantage in Ohio.

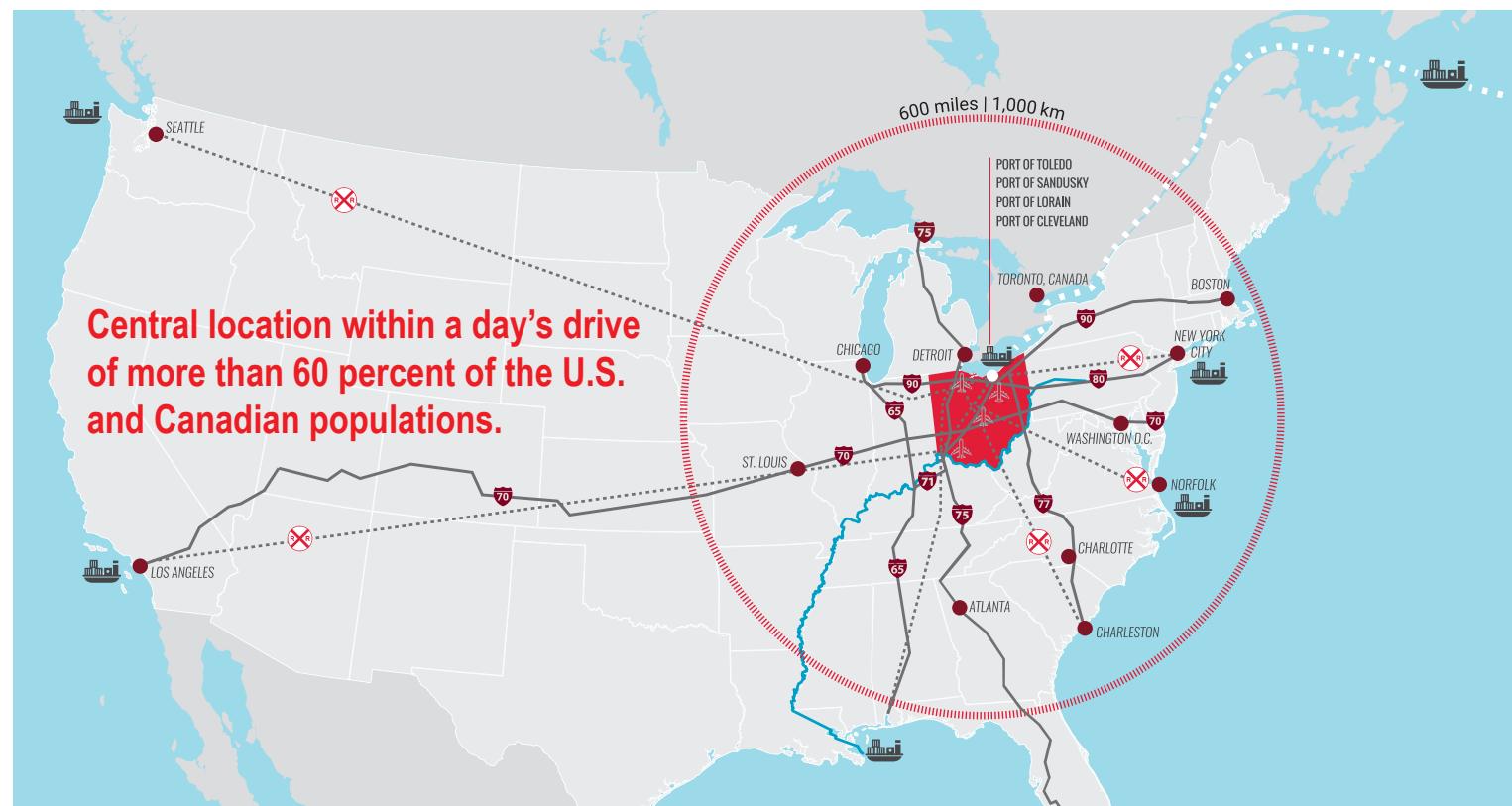


A Dynamic U.S. State with Global Access

Located in the Midwest region of the United States, Ohio is an innovative state with a stable economy, diverse industries and welcoming communities, all of which position international investors for success. Ohio invites you to launch, grow and thrive here.

Ohio has the seventh-largest state economy, a dedicated, loyal workforce and diverse industries that help the state stand out as an attractive location for international executives initiating new operations in the U.S.

The state's location puts companies in the center of it all. Ohio is within close proximity to population and industry epicenters in Chicago, New York, Detroit and Toronto.



4th-largest interstate highway system. Within 1,000 km or 60% of U.S. and Canadian populations.



13 intermodals connected by the nation's 4th-largest network of operating railroads.



9 commercial ports on Lake Erie and multiple terminals along the Ohio River. The only Midwest state with direct shipping route to Europe for both container and heavy goods.



7 commercial airports and 97 general aviation airports.



Largest presence of foreign trade zones in the Midwest.

Redefine Success with Statewide Resources

Ohio has the competitive assets to help executives achieve the next level of success. Statewide resources that make Ohio a premier location include:

- **A strong business climate** provides stability and predictability for companies. Ohio's \$2 billion budget reserve, lower taxes and lower operating costs help support success in a growing economy.
- **An integrated transportation infrastructure** connected by highways, intermodal facilities, airports, water and low-cost energy that enables companies to obtain raw materials, produce goods and reach customers more efficiently and cost-effectively.
- **A skilled workforce** of 5.7 million people known for their productivity and a strong work ethic. The state's 200 educational institutions provide talent that is ready to tackle the jobs of tomorrow.
- **A robust research and innovation network** consisting of collaborative public and private organizations, accessible academic and clinical resources, and business supporters that helps Ohio companies further their competitive advantage.



SiteOhio

This one-of-a-kind program offered by JobsOhio guarantees industrial sites are ready for immediate development. Companies get access to sites that minimize risk, reduce costs and increase speed to market. This site selection evaluation program goes beyond the common site certification process.

SiteOhio puts properties through a more stringent and comprehensive review and analysis than any other state site certification process in the U.S.

SiteOhio Authenticated *Construction Ready Day One*



Ohio Fast Facts

#4
U.S. Business Climate in the Nation



\$12 Billion
Total R&D Annual Investment



247,000 +
Ohioans Employed by
Global Companies



49
Countries with
Ohio Operations



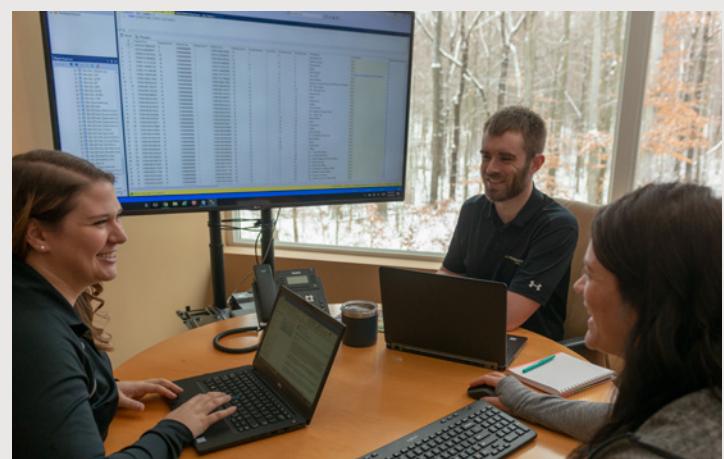
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Weekly International 747 and
777 Freighter Flights Provide
Global Air Freight Connectivity



Tech Evolution

The integration of technology is a necessary evolution to be efficient, stay relevant and stay profitable. From healthtech to the Internet of things (IoT), smart mobility and fintech, companies are adopting new technologies and seeing success in Ohio. Companies in Ohio collaborate with other companies, educational institutions and public and private entities to open joint innovation centers, spin off new ventures and pursue innovations.

Ohio has a thriving technology environment made up of startups, Fortune 500 and 1000 companies, and everything in between. Whether it is agribusiness or financial services, energy or logistics, companies are making the digital shift to stay relevant. As tech-savvy companies continue to evolve, they are finding the resources and supportive environment they need in Ohio to achieve their goals.



Global Market Leaders Prosper in Ohio

Advanced Manufacturing



Aerospace and Aviation



Automotive



FIAT CHRYSLER AUTOMOBILES

Healthcare



A Promise for Life

Financial Services



Food and Agribusiness



Technology



Logistics and Distribution



Energy and Chemicals



JobsOhio Services and Incentives

JobsOhio is a private nonprofit corporation designed to drive job creation and new capital investment in Ohio through business attraction, retention and expansion efforts. To help global investors in Ohio, JobsOhio and our extensive statewide network offer complimentary support tailored to help fast-track your launch. As your company grows, continue to leverage these services and incentives to help achieve your evolving business objectives.

JobsOhio Economic Development Grant

Exists to promote economic development, business expansion and job creation by providing funding for eligible projects in the state of Ohio.

JobsOhio Growth Fund

Provides capital for expansion projects to companies that have limited access to funding from conventional, private sources of financing.

JobsOhio Research and Development Center Grant

Facilitates the creation of corporate R&D centers in Ohio to support the development and commercialization of emerging technologies and products.

JobsOhio Revitalization Program

Focuses on helping rejuvenate sites in preparation for end-users that support job creation opportunities for Ohioans.

JobsOhio Workforce Grant

Promotes economic development, business expansion and job creation by providing funding to companies for employee development and training programs.

Ohio Job Creation Tax Credits

State refundable tax credits can be applied toward a company's Ohio Commercial Tax (CAT) liability.

Talent Services

Assists companies with finding a skilled, trained workforce through talent attraction, sourcing, and pre-screening, as well as through customized training programs.

Site Selection

JobsOhio provides information about available land, properties and SiteOhio authenticated sites, and can coordinate site tours.

Detailed Research

Market research including demographic information, workforce information and customized data.

Specialized Assistance

Industry-focused help navigating the myriad of considerations needed for growth specific to international business and customized support from both JobsOhio and our network partners.



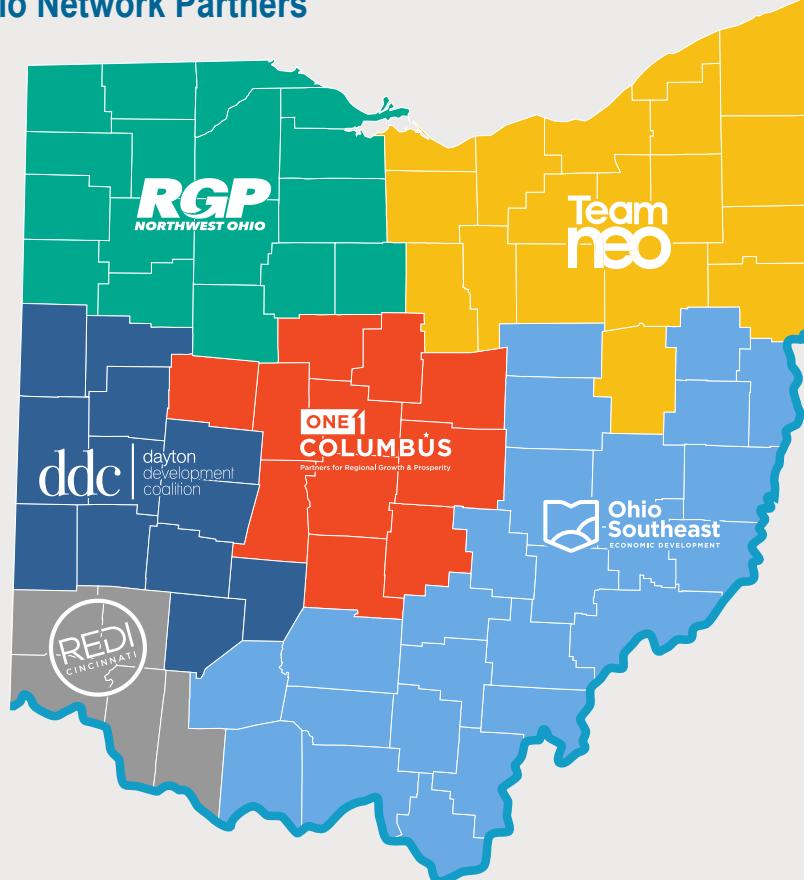
About JobsOhio

Ohio's unique network of economic development entities consists of JobsOhio at the state level, six regional economic development organizations and hundreds of local economic development partners.

JobsOhio and its network partners collaborate on solutions for companies and drive economic prosperity across Ohio. Our combined team efforts provide free services, including:

- Site selection assistance
- Customized incentive programs to fit your needs
- Introductions to industry influencers and collaboration partners

JobsOhio Network Partners



A history of invention and a future of innovation. What happens in Ohio impacts the world. That's why companies across the U.S. and the globe have proudly selected Ohio.

Make Ohio home.

To learn about the partnerships and resources available in Ohio,
visit [JobsOhio.com](https://www.jobsohio.com)



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WO-0221