



**FRANKLIN  
TEMPLETON**

## Franklin Templeton Group Plan Solution Proposal Request Data

To Request a Proposal, please provide all information below and return this completed form to:  
[FTGPSProposal@franklintempleton.com](mailto:FTGPSProposal@franklintempleton.com)

**Company Name:**

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**Company Location (zip code):**

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**Is this a startup or takeover Plan?:**

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**Current Plan Assets (takeover):**

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**Estimated Annual Contributions:**

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**Eligible Participants:**

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**Participants with Balance (takeover):**

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**Advisor Name(s):**

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**Advisor(s) email:**

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**Advisor(s) phone:**

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**Advisor firm name:**

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**Advisor(s) Address (minimum zip code):**

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**Advisor Fee For Service Compensation:** \_\_\_\_\_ bps