Winning by design

*Transamerica Life Access*SM



Manage your business more efficiently with *Transamerica Life Access*SM

Simply log on directly using the single sign-on experience on the all-new Transamerica Sales & Service Hub page to help manage your business more efficiently, save time, and track all your policies.

Transamerica Life Access features

Enhanced, more transparent book of business

Business management

- Review pending and in force business for all your Transamerica products, including agent hierarchy

In force policy details

- Find general policy information including beneficiaries, coverages, and payment/payer details
- See important policy values, such as available cash value and loan/withdrawal amounts
- View customer correspondence including policy packets, statements of account, and lapse notices

Pending business details

- Stay up to date with important pending policy details and status
- View pending case requirements

Manage business efficiently

Status tracker

- Conveniently track policies from application submission through policy delivery
- Easy-to-follow graphics, including real-time updates on pending requirements, underwriting decisions, and more
- Ability to view application and policy packet

Agent alerts

- Manage your business with agent alerts on: payments, grace letters, pending policy requirements, premium payment reversals, underwriting decisions, and policy lapses

Upload document functionality

- Easily upload documents for pending case requirements, as well as change forms for in force policies

Transamerica®



Intuitive, easy-to-navigate, user-friendly

Single Sign-On

- Log in directly from the Sales & Service Hub without needing to have an additional username/password

Easy-to-use dashboard

- Access pending or in force book of business with a single click
- View announcements and other information to stay informed of important updates

My profile

- Easy-to-read graphical state map showing your latest license and appointment status

Make doing business with Transamerica easier than ever.

Let's get started today.

Visit **transamerica.com**

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