WINNING BY DESIGN

*TRANSAMERICA LIFE ACCESS*ˢᴹ

Manage your business more efficiently with *Transamerica Life access*ˢᴹ

Simply log on directly using the single sign-on experience on Transamerica's Agent Home page to help manage your business more efficiently, save time, and track all your policies.

TRANSAMERICA LIFE ACCESS FEATURES

ENHANCED, MORE TRANSPARENT BOOK OF BUSINESS

Business management

- Review pending and in force business for all your Transamerica products, including agent hierarchy

In Force Policy Details

- Find general policy information including beneficiaries, coverages, and payment/payer details
- See important policy values, such as available cash value and loan/withdrawal amounts
- View customer correspondences, including policy packet, statement of accounts, lapse notices

Pending Business Details

- Stay up to date with important pending policy details and status
- View pending case requirements

MANAGE BUSINESS EFFICIENTLY

Status Tracker

- Conveniently track policies from application submission through policy delivery
- Easy-to-follow graphics, including real-time updates on pending requirements, underwriting decisions, and more
- Ability to view application and policy packet

Upload Document Functionality

- Easily upload documents for pending case requirements, as well as change forms for in force policies

TRANSAMERICA®

INTUITIVE, EASY-TO-NAVIGATE, USER-FRIENDLY

Single Sign-On

- Log in directly from Transamerica's Agent Home without needing to have an additional username/password

Easy-to-Use Dashboard

- Quickly jump to pending or in force book of business with a single click
- View announcements and other information to stay informed of important updates

My Profile

- Easy-to-read graphical state map showing your latest license and appointment status

Make doing business with Transamerica easier than ever.

Let's get started today.

Visit: transamerica.com

TRANSAMERICA®