



WHAT'S YOUR RETIREMENT OUTLOOK®?

Bring out the sun for a brighter future

When it comes to your retirement, it's good to know where you stand so you can help grow the financial future you deserve. Your workplace retirement plan can help gauge your progress with *Your Retirement Outlook*.

Easy as checking the weather

Your Retirement Outlook uses weather icons to show how likely your current strategy is to help you have enough money in retirement. To see if your forecast is sunny, rainy, or somewhere in between, log in to your account at transamerica.com/portal.

Your Retirement Outlook will appear at the top of the overview page so you can quickly review your forecast.

As a general rule, you'll need **75%** to **80%** of your salary to maintain your lifestyle in retirement. That means if your final salary is \$55,000, you'd need about \$44,000 annually in retirement.



Improving your forecast

If there are a few clouds in your forecast, it's easy to make adjustments to help you get sunny:

- Click **CHANGE OUTLOOK** on the overview page to increase your contribution rate
- Add any outside retirement account assets for a more accurate picture — including accounts your spouse or partner hold. To do this, hover over **Investments** in the top navigation bar and select **Retirement Incomes** under **Are You OnTrack®?**
- Consider changing your goals



Rainy



Cloudy



Partly Sunny




Sunny




Other forecast factors

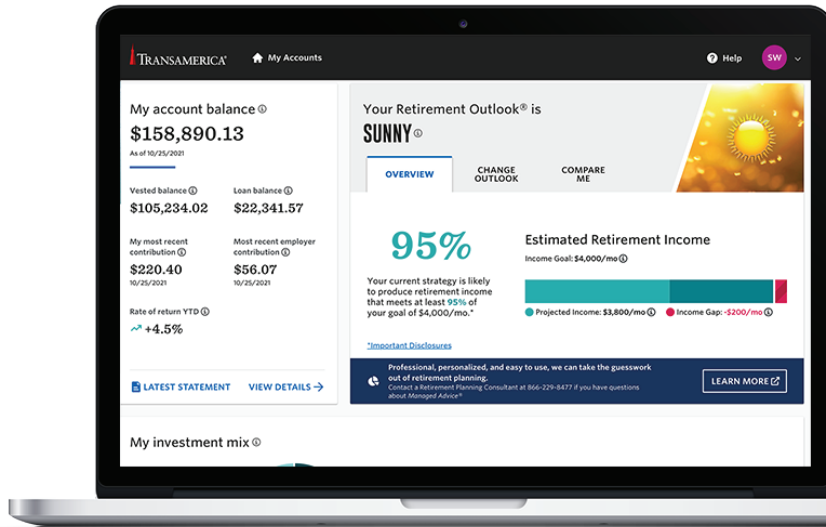
In addition to the information you provide, *Your Retirement Outlook* is based on other factors that help create a more accurate forecast:

 **Salary growth**
(with inflation assumptions)

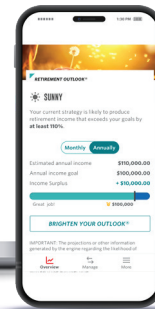
 **Life expectancy**
(based on Society of Actuaries Mortality tables)

 **Federal/state income and capital gains taxes**

 **IRS limitations**
and application of penalties



Access your account online or the Transamerica app.



Images are examples only and do not reflect the experience of any particular user.



Get sunny and live your best life — now and in retirement.

VISIT: transamerica.com/portal

CALL: 800-755-5801

Important: The projections or other information generated by the advice engine (which produces *Your Retirement Outlook[Ⓞ]*) regarding the likelihood of various investment outcomes are hypothetical, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time. Please visit your plan website for more information regarding the criteria and methodology used, the engine's limitations and key assumptions, and other important information.

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