

ACHIEVE BALANCE

FIRST TRUST EQUITY EDGE INDEX™

The all-new First Trust Equity Edge Index™ (index symbol: FTEQEDGE) is now available with the innovative *Transamerica Structured Index Advantage® Annuity*. It provides your clients with increased exposure to quality companies seeking attractive performance in various markets.

This index provides exposure to U.S. equities that exhibit high quality and value through their focus on dividend growth and low volatility by blending two, equally weighted, unique methodologies found within the **Value Line® Dividend Index** and the **Nasdaq U.S. Rising Dividend Achievers™ Index**.

Value Line® Dividend Index (VLFVD) 50% weight

This index incorporates the Value Line® Safety™ Ranking that focuses on price stability and financial strength to identify high quality and low volatility companies.

Nasdaq U.S. Rising Dividend Achievers™ Index (NQDVRIS) 50% weight

Companies that seek to grow dividends and earnings are the focus for this index as it shows a history of outperformance even during periods of market turmoil.

INDEX METHODOLOGIES

Value Line® Dividend Index (VLFVD)

Value Line's universe tracks 1,700 stocks from 100 industries.

Only stocks with a Value Line® Safety™ Ranking of 1 or 2 are selected

Select stocks with an indicated dividend yield greater than that of the Standard & Poor's 500 Composite Stock Price Index and a market cap of \$1 billion or more

The index is equally weighted to eliminate single stock risk and the process is repeated monthly

Nasdaq U.S. Rising Dividend Achievers™ Index (NQDVRIS)

1,000 largest non-REIT U.S. stocks in the Nasdaq US Benchmark Index

Positive 3- and 5-yr
DPS growth

Positive 3-yr EPS growth

Cash-to-debt > 50%

Dividend payout
ratio ≤ 65%

Rank and select 50 best scoring companies

Equally weighted, reconstructed annually, and rebalanced quarterly

Equally Weighted Indexes (50% each) Rebalance Quarterly the second Friday of March, June, September, December

Daily Performance Adjustment of 0.55% per annum

FIRST TRUST EQUITY EDGE INDEX™

Help your clients get the balance right with the First Trust Equity Edge Index™. It represents a complementary relationship between the underlying indexes, providing a more balanced approach to value investing.



Learn more about the First Trust Equity Edge Index™ and how the Transamerica Structured Index Advantage Annuity can help build your business.

 **Visit:** transamerica.com/annuities/rila

 **Call:** Transamerica Annuity Sales Desk at **800-851-7555**



Visit the First Trust Equity Edge Index™ webpage to learn more

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Your clients should consider the investment objectives, risks, charges, and expenses. Before your client invests, they should carefully read the prospectus and other documents the issuer filed with the SEC. Go to transamerica.com for the prospectus containing this and other information.

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