

Nick Arndt, MSFP®, CFP®, ChFC®, CLU®, RICP®

Director, Advanced Markets Group



Nick provides financial professionals guidance with holistic financial planning.

Early in Nick's career, his experience with advanced planning strategies turned into a passion to help others increase their financial literacy and achieve a lifetime of financial security.

Nick works to bring timely and relevant guidance on retirement, estate and wealth planning strategies, and regulatory issues that impact financial professionals and their clients. He has traveled the country to present on topics such as IRA planning strategies, estate and trust planning, Social Security, and Medicare guidance.

Nick lives in Denver with his wife and three children. He enjoys everything the Colorado outdoors has to offer, from water activities in the lakes, reservoirs and rivers to year-round sports in the Rocky Mountain high country. He makes maintaining an active lifestyle one of his top priorities.

About Nick:

- Over 15 years of financial services experience
- 2014 Internal Wholesaler of the Year - Variable Annuity
- Approved Continuing Education Instructor in all 50 states
- Master of Science in Financial Planning - Retirement Planning (MSFP®)
- Certified Financial Planner™ (CFP®)
- Chartered Financial Consultant® (ChFC®)
- Chartered Life Underwriter® (CLU®)
- Retirement Income Certified Professional® (RICP®)
- FINRA Series 6 and 63 registrations

Contact Nick:



800-851-7555



nick.arndt@transamerica.com



transamericaadvancedmarkets.com

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