

RYAN BERTRAND

VICE PRESIDENT AND MANAGING DIRECTOR
ADVANCED MARKETS
CFP®, CLU®



Ryan joined the Transamerica Advanced Markets Group with more than a decade of experience in the financial services industry. Prior to joining Transamerica Capital, Inc., Ryan was a director at Jackson National Life Distributors Retirement and Wealth Strategies Group.

Ryan brings his experience to a highly professional group that focuses on estate planning, financial planning, taxation, retirement plans, and charitable planning. By focusing on these areas, he is able to identify business opportunities through the use of advanced financial planning strategies. Ryan is dedicated to helping representatives build their businesses and helping their clients by providing effective guidance, case design, and strategies.

Ryan's background and experience provide an essential component for Advanced Markets. Working with the rest of the group, Ryan helps create a professional department that can provide assistance in financial planning, estate planning, taxation, retirement plans, and charitable giving.

About Ryan:

- Effective guidance, case design, and strategies
- Business opportunity identification
- Experience in estate planning, financial planning, taxation, retirement plans, and charitable planning
- Certified Financial Planner™ (CFP®)
- Chartered Life Underwriter® (CLU®)
- FINRA Series 26, 6, and 63 registrations

Contact Ryan:



720-493-4008



rbertrand@transamerica.com



transamericaadvancedmarkets.com

Our Mission: Connecting Wealth + HealthSM

Transamerica is leading the charge to champion the connection between Wealth + Health. People want to live long, healthy lives with the financial means to do so. They're concerned about healthcare costs, retirement readiness, and protecting their family's quality of life. We're committed to helping them prepare for every part of that future — because a sound financial strategy is about more than dollars and cents. After all, what good is wealth if you're not healthy enough to enjoy it?

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, Certified Financial Planner™, and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Securities offered by Transamerica Capital, Inc. (TCl), 1801 California Street, Ste 5200, Denver, CO 80202. 125809R2

©2020 Transamerica



TRANSAMERICA®