

# MICHAEL SOSNOWSKI

CFP®, CLU®, ChFC®, RICP®, CFS®

Director, Advanced Markets



## Mike Sosnowski brings more than 20 years of financial services experience to his role with Transamerica's Advanced Markets Group.

With a passion for helping financial professionals build their business, Mike joined Transamerica as an internal wholesaler in 2008 before moving to Advanced Markets in 2012.

His experience allows him to travel the country presenting advanced financial planning strategies involving Social Security, Medicare, estates/trusts, qualified plans, and IRAs. A certified Continuing Education (CE) instructor, Mike also contributes to the ongoing development of Transamerica's internal financial planning classroom curriculum.

Mike is a Certified Financial Planner™ (CFP®), Chartered Life Underwriter® (CLU®), Chartered Financial Consultant® (ChFC®), Retirement Income Certified Professional® (RICP®), Certified Fund Specialist (CFS®) and graduate of Colorado State University. He holds FINRA Series 6, 7, and 63 registrations, as well as a Florida life insurance license.

When he's not traveling the country presenting advanced financial planning strategies, he enjoys spending time with his wife and two children in their current hometown of Lakewood Ranch, Florida.

### ABOUT MIKE:

- 20 years of financial services experience
- Joined Transamerica in 2008
- Bachelor's Degree in Exercise and Sports Medicine – Colorado State University
- Featured speaker on advance financial planning strategies

### ACCREDITATIONS:

- Certified Financial Planner™ (CFP®)
- Chartered Life Underwriter® (CLU®)
- Chartered Financial Consultant® (ChFC®)
- Retirement Income Certified Professional® (RICP®)
- Certified Fund Specialist (CFS®)
- FINRA Series 6, 7 and 63 registrations
- Florida Life Insurance License

### CONTACT MIKE:



720-493-4252



Michael.sosnowski@transamerica.com