

Annuities Agent + Advisor Portal

Easy start guide



The Transamerica Agent + Advisor Portal for annuities is designed to help you easily view and manage your book of business, all in one secure, modern platform.

Follow the
instructions below
to access the portal

What you'll need

- ✓ Your advisor number
- ✓ Your computer or tablet
- ✓ For the best experience, use Chrome, Firefox, or Edge

Creating an account

1. Click [here](#) to register now.
2. Select if you are either a Financial Professional or a Financial Corporation and follow the prompts. For the advisor number, capitalize all letters and include any leading zeros, if applicable. Complete the CAPTCHA security validation.
3. Click **NEXT**
4. Follow these **easy steps** to create your secure account:
 - > Create a user name and password.
 - > Select a primary email address for your account profile; if you only have one email it will already be pre-selected, click **NEXT**
 - > Validate your email. You'll receive a security code in your inbox. Enter it on the page, click **SUBMIT**
Security code
 - > **Optional:** Add an alternate email address or mobile number. Note that all security validation codes will be sent to your alternate email or mobile number, if you provide them.
 - > Select and answer three security questions to protect your account, click **NEXT**
 - > Agree to terms and conditions and the electronic business consent, click **FINISH AND GO TO MY ACCOUNT**
5. You'll be returned to secure.transamerica.com. Bookmark this page for easy access in the future, and log in using the username and password you just created.

Great work! You're registered for the Agent + Advisor Portal for annuities.

Website technical support

 Call 866-301-2473 | Weekdays 9 a.m. – 6 p.m. ET

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