



The Express Enrollment Path to retirement readiness



Enroll faster, plan smarter

Encourage employees to begin their retirement savings journey earlier and help participants stay on course with Transamerica's **Express Enrollment Path**.

A digital-first solution that removes common barriers, like complex forms and lengthy processes, the **Express Enrollment Path** makes joining the plan simple and quick. The traditional enrollment path is also available for those who want to take more time to customize their account.

Key benefits and features



Fast and easy

Employees can enroll in just a few minutes and are automatically enrolled in an age-appropriate target date fund.



Higher participation

Potential for increased enrollment rates and contribution levels. The process includes an automatic annual deferral increase to help grow savings over time.



Simplified retirement planning

No complex decisions to make. Built-in calculators help estimate income and set savings goals.

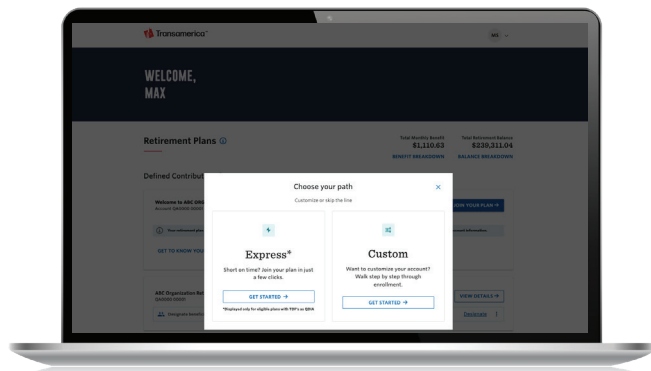


Completed profiles

By fully completing their profiles, participants receive a personalized *Your Retirement Outlook*[®] forecast, helping them to work toward a more secure financial future.

How it works

Step 1: Choose your path

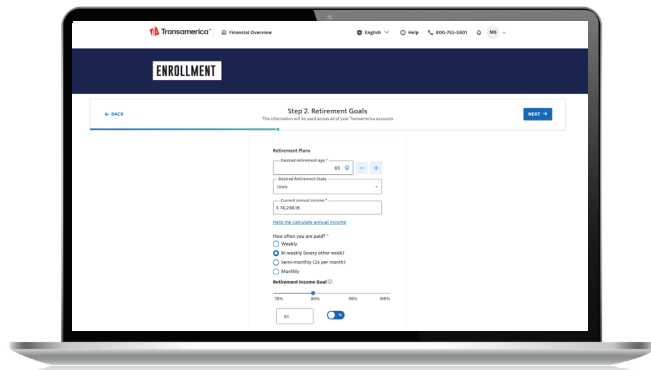


The Express Enrollment Path is currently available for qualified defined contribution plans that have:

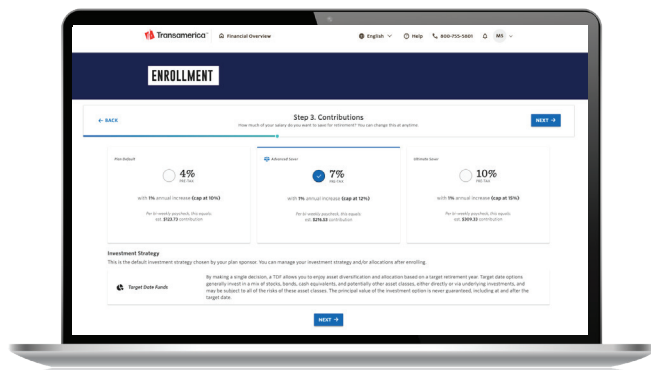
- Target date funds as the default investment strategy
- Contributions that are set as percentages, not dollars

Over time, this enrollment option will expand to other investment strategies, including *PortfolioXpress*®, *Managed Advice*® services, and custom portfolios.

Step 2: Retirement goals



Step 3: Contributions



Important: The projections or other information generated by the engine (which produces *Your Retirement Outlook*®) regarding the likelihood of various investment outcomes are hypothetical, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time.

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