# PROSPECTING MILLENNIALS

A PRE-BUILT SOCIAL MEDIA CAMPAIGN FOR YOUR BUSINESS

Did you know 79% of Millennials and Gen-Zers seek out financial advice from social media?<sup>1</sup> To help you reach these promising young clients, we collaborated with Erin Lowry, trusted financial translator to Millennials and Gen-Zers across the country.



To maximize your engagement with this burgeoning market segment, there are several practices to be aware of:

- Post 2-3 times per week (any more and you risk overwhelming clients)
- While all these posts are Transamerica-approved, it's highly recommended you run the content by your compliance department before posting
- Consider "boosting" these posts to increase their reach and engagement potential (See <u>course 301</u> on our Social Media University)
- If you need more assistance with your posts, see course 101 on our Social Media University at transamerica.com/lp/social-media-university

### **GET STARTED NOW:**

- Download the images
- · Copy and paste the suggested copy to your social media platforms
- Download the associated image, then add to your post
- Publish and respond to any comments

# SUGGESTED POST COPY

#### **ADVICE FROM ERIN**

If you're a Millennial, life insurance might not be at the top of your list but that doesn't make it any less important. Erin Lowry, personal finance expert and author of the Broke Millennial series shares her advice. Message me to learn more. IMAGES

## LIFE INSURANCE IS CHANGING

"People today support each other in so many ways. You don't have to be married or a parent to own life insurance. If anyone in your life depends on you, you need it."

Erin Lowry Author, Broke Millennial Series, Personal Finance Expert

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#### **COPY AND LINKS IMAGES FIRST POLICY? ASK YOURSELF: QUESTIONS TO ASK** Who depends on you? Erin Lowry, author of the celebrated Broke Millennial series, shares her Do you have any debt? shopping list for that first life insurance policy. Message me to get all your What kind of lifestyle do you want in retirement? questions answered! DOWNLOAD IMAGE 9 THINGS LIFE INSURANCE Ø Protect your loved ones G Help provide financial reass WHAT CAN LIFE INSURANCE DO FOR YOU? Help pay off debt G Help protect your business The many benefits of life insurance might surprise you. Here are nine ways Help pay for college tuition life insurance can help you plan for and protect your future. Message me Ø Help you save for retirement Help cover end-of-life expenses to find the perfect fit for your needs. Aid in estate planning Ø Help with charitable planning DOWNLOAD IMAGE THE MILLENNIAL GUIDE **TO LIFE INSURANCE MILLENNIAL GUIDE TO LIFE INSURANCE 3 THINGS TO CONSIDER** There are 53 million Millennials and Gen-Zers in the U.S. who need, or Why life insurance matters (even right now) need more, life insurance.\* Download our free guide to get common · Why you should consider an questions answered, then message me to explore options! individual policy outside of work · Why work with an agent? \* "LIMRA Barometer Study," LIMRA, 2023 DOWNLOAD IMAGE ASSESSING YOUR NEEDS 🕑 LIFE INSURANCE CHECKLIST O Are you recently married or divorced? O Are you a parent? Shopping for life insurance the first time can be overwhelming — that's O Do you carry student loans or other debt? normal! I'm here to help. Consider these questions then message me O Are you a homeowner? and we'll explore options to fit your needs. O Are you a caregiver for anyone?

# For more information on social media best practices, please visit transamerica.com/social-media-university

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