

# GET FINANCIAL GUIDANCE

WEBINARS AND INDIVIDUAL APPOINTMENTS

The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica’s retirement planning consultants offer webinars and individual appointments at no additional cost to you — it’s all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

MUNSON HEALTHCARE WEBINAR LINEUP:

RETIREMENT FOUNDATIONS	FINANCIAL WELLNESS	PREPARING FOR RETIREMENT
<div><b>Retirement Plan Essentials</b>  Learn about the features of your workplace retirement plan and why it’s such a valuable benefit.  <div>REGISTER</div></div> <div><b>Munson Pension Plan Basics</b>  If you were employed at Munson prior to 2005, you may be eligible for a pension payment when you retire. Learn about the plan basics and how to use Transamerica’s online estimator tool.  <div>REGISTER</div></div>	<div><b>Money Management Essentials</b>  Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.  <div>REGISTER</div></div> <div><b>Women’s Guide to Financial Wellness</b>  Longevity and income inequality are among unique challenges women may face when preparing for retirement.  <div>REGISTER</div></div>	<div><b>Guide to Social Security</b>  Get up to speed about Social Security and the claiming strategies for maximizing this important benefit.  <div>REGISTER</div></div> <div><b>Estate and Legacy Planning</b>  Estate planning isn’t just something for the wealthy. Discover how to put your own plan in place.  <div>REGISTER</div></div> <div><b>Get Ready to Retire</b>  There are five key areas to consider as you approach retirement, including how to address healthcare costs.  <div>REGISTER</div></div>

Schedule an appointment with a dedicated retirement planning consultant at a time that works for you to review your personal retirement strategy.

MAKE AN APPOINTMENT



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The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services, including *Managed Advice*® (if offered), are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated but are not affiliated with your employer.

