



Creating a brighter financial future



Professional advice, personalized for you

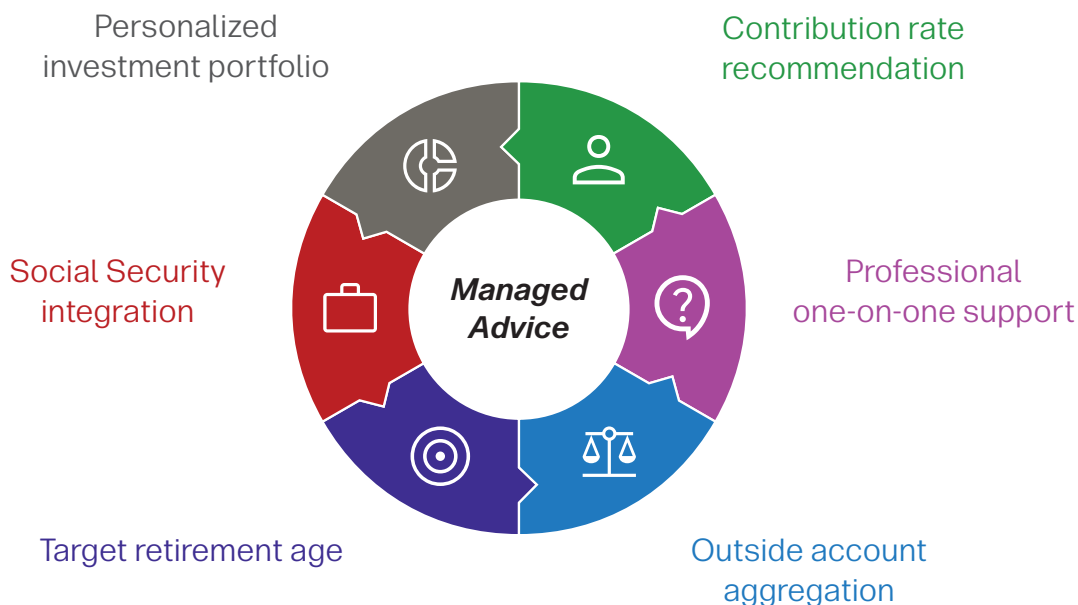
Managed Advice[®]

Participating in your workplace retirement plan is a terrific first step in securing your financial future. But when it comes to building a comprehensive retirement strategy, many people recognize the value of professional help.

Your retirement plan offers *Managed Advice*, an easy-to-use, professionally managed service that can save you time and effort in building a sound retirement strategy. And we're here to help you along the way.

Customized retirement strategy just for you

Managed Advice brings the pieces together to help you create a strong foundation for a successful retirement:



Signing up takes a matter of minutes

- The service is available through your existing retirement plan
- Access your account from any device and make adjustments to your strategy with a few clicks

41% of retirees

agree they should have relied more on outside experts to monitor and manage their retirement savings.¹

Reasonable fees

The fee is less than what you'd typically pay an independent financial advisor.² The fee is .45% annually, which comes to about .38 cents per month for every \$1,000 in your account. First time users may be eligible to try the service for free. For further information, please log in to your account.

Save time and avoid the day-to-day management of your retirement journey. *Managed Advice* can help you live your best life – now and in retirement.

Connect with us:



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Call 866-210-9128

¹ "Retiree Life in the Post-Pandemic Economy," nonprofit Transamerica Center for Retirement Studies, November 2024. Transamerica Center for Retirement Studies® (TCRS) is a division of Transamerica Institute®, a nonprofit, private operating foundation dedicated to identifying, researching, and educating the public about retirement security and the intersections of health and financial well-being. For more information, visit transamericainstitute.org

² "Average Financial Advisor Fees," Advisory HQ, 2023

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