

Most people associate life insurance with a simple death benefit, but today's life insurance strategies can serve as a foundation for your clients' overall financial plan. The right policy can be used to assist in accumulating cash values, minimizing taxes, and supplementing retirement income — all while helping to mitigate risk.



To help you connect with clients and get the word out that life insurance is more than protection, we've prepared a social media "campaign in-a-box" for your business. You'll find everything you need in this flyer. To maximize engagement, there are several best practices to be aware of:

- Post 2-3 times per week (any more and you risk overwhelming clients).
- While all these posts are Transamerica-approved, it's highly recommended you run the content by your compliance department before posting.
- Consider "boosting" these posts to increase their reach and engagement potential (See <u>course 301</u> on our Social Media University).
- If you need more assistance with your posts and for more information on social media best practices, see course 101 on our Social Media University at transamerica.com/lp/social-media-university.

GET STARTED NOW:

- Download the images/videos
 - Download video by clicking on the three dots in the bottom-right part of the screen





- Copy and paste suggested copy to your social media platforms
- Upload downloaded image/video to post
- Publish and respond to any comments



COPY AND LINKS IMAGES

Life Insurance Top 10

Life insurance is so much more than protection for your loved ones. There are so many reasons to own life insurance. Message me to learn how it can fit into your overall financial plan.



DOWNLOAD IMAGE

Life Insurance as Part of a Sound Financial Strategy

A permanent life insurance policy can be a key part of any financial strategy. It may reduce a client's overall tax burden and mitigate inflation. Message me to find out more.



DOWNLOAD IMAGE

More Than Protection

Life insurance may provide more than just protection. Message me to learn more.



DOWNLOAD VIDEO

Why Borrow from a Cash Value Life Insurance Policy?

A cash value life insurance policy helps avoid the pitfalls of borrowing from a 401(k) and provides other benefits, as well. Message me to learn more.

WHY BORROW FROM A CASH VALUE LIFE INSURANCE POLICY?

- · Help keep retirement savings on track
- · Continue 401(k) contributions
- Tax efficient
- Higher borrowing limits
- · Flexible loan repayment



DOWNLOAD VIDEO

Learn more about the deeper applications of life insurance.

Visit: transamerica.com/insurance/individual-planning

Transamerica Resources, Inc. is an Aegon company and is affiliated with various companies which include, but are not limited to, insurance companies and broker dealers. Transamerica Resources, Inc. does not offer insurance products or securities. The information provided is for educational purposes only and should not be construed as insurance, securities, ERISA, tax, investment, legal, medical or financial advice or guidance. Clients should consult their personal independent professionals for answers to their specific questions.

2105919

© 2022 Transamerica

