

Most people associate life insurance with a simple death benefit, but today's life insurance strategies can serve as a foundation for your clients' overall financial plan. The right policy can be used to assist in accumulating cash values, minimizing taxes, and supplementing retirement income — all while helping to mitigate risk.



To help you connect with clients and get the word out that life insurance is more than protection, we've prepared a social media "campaign in-a-box" for your business. You'll find everything you need in this flyer. To maximize engagement, there are several best practices to be aware of:

- Post 2-3 times per week (any more and you risk overwhelming clients).
- While all these posts are Transamerica-approved, it's highly recommended you run the content by your compliance department before posting.
- Consider "boosting" these posts to increase their reach and engagement potential (See <u>course 301</u> on our Social Media University).
- If you need more assistance with your posts and for more information on social media best practices, see course 101 on our Social Media University at <a href="mailto:transamerica.com/lp/social-media-university">transamerica.com/lp/social-media-university</a>.

### **GET STARTED NOW:**

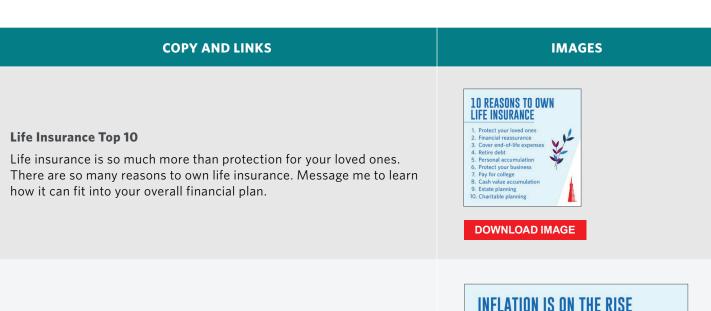
- Download the images/videos
  - Download video by clicking on the three dots in the bottom-right part of the screen





- Copy and paste suggested copy to your social media platforms
- Upload downloaded image/video to post
- Publish and respond to any comments





#### Life Insurance as Part of a Sound Financial Strategy

A permanent life insurance policy can be a key part of any financial strategy. It may reduce a client's overall tax burden and mitigate inflation. Message me to find out more.



**DOWNLOAD IMAGE** 

#### **More Than Protection**

Life insurance may provide more than just protection. Message me to learn more.



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# Why Borrow from a Cash Value Life Insurance Policy?

A cash value life insurance policy helps avoid the pitfalls of borrowing from a 401(k) and provides other benefits, as well. Message me to learn more.

# WHY BORROW FROM A CASH VALUE LIFE INSURANCE POLICY?

- · Help keep retirement savings on track
- · Continue 401(k) contributions
- Tax efficient
- · Higher borrowing limits
- · Flexible loan repayment



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# Learn more about the deeper applications of life insurance.

**Visit:** transamerica.com/insurance/individual-planning

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