

Knowledge Drop

Faster, simpler policy delivery

Policy delivery just got faster, easier, and more streamlined for you and your clients! Effective immediately, a Policy Amendment is no longer required when a policy is issued with Table Ratings or Flat Extras.* In addition, a Statement of Good Health is now only required based on the age of the application, significantly reducing how often it's needed at delivery.

Policy amendments will still be required in certain situations, such as when riders are declined or other material policy changes are made, but overall amendment requests will occur far less frequently. The Statement of Good Health will only be required when the policy is being delivered more than 90 days after the signature date, allowing most cases to proceed without delay.

What does this mean for you and your clients?

These updates help:

- Reduce friction during policy delivery
- Shorten placement timelines
- Support increased automation and faster approvals

By simplifying and streamlining the delivery process, we're making it easier for you to place business while creating a smoother experience for your clients – so they can get back to living their best life.



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