

# INTRODUCING THE TRANSAMERICA CUSTOMER PORTAL

## EASY START GUIDE

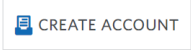








Creating an account is simple! We'll walk you through a few steps to get you set up.

### GETTING STARTED

Establishing your online profile is key in managing your annuity on a regular basis. Our convenient and secure website provides the 24/7 access you need.

#### CREATE ACCOUNT



- Go to [transamerica.com](https://transamerica.com) and click 
- Click 
- Click 
- Starting on the Create Your Account Page, follow these steps:
  - Enter your Social Security number with no dashes.
  - To help us protect your information, please enter the CAPTCHA code in the space provided.
  - Click 
  - Enter the required information: username, password, re-enter password, first and last name, date of birth, primary email address, re-enter primary email address. Optional fields include: mobile phone number (and re-entering mobile phone number).
  - Click 
  - Verify your identity by answering questions about yourself.
  - Choose whether you want the Security Validation Code to go to your email or as a text to your mobile phone.
  - Enter the Security Validation Code from your text message or email and submit.
  - Enter an alternate email address, if desired. Then set up 3 security questions. Each answer needs to be unique.
  - Click 
  - Check the boxes agreeing with the Terms and Conditions as well as the Consent to Do Business Electronically.
  - Click 

### RETURNING VISITORS

After you create an account, the shorter login process will let you monitor activity in just a few clicks. You'll be in control. It's that easy to stay connected to your annuity's daily performance.

#### LOG IN

Log in faster by going directly through our annuity portal.

- Go to [secure.transamerica.com](https://secure.transamerica.com)
- On the Login page, enter your username and password.
- Click 
- Find the policy you want to review and select 

### YOU'RE ONLINE

Now that you've logged in, you will see the **My Products** page. Scroll down the **Account Details** page to review important information such as **Policy Value** and **Death Benefits**. To review Beneficiaries, go to the **Policy Overview** page.

Looking for something specific? To access your Transaction History click **Transaction History**. To locate **Fund Performance** and **Subaccount Values**, click the drop down menu titled **Manage Allocations**.

#### Website Technical Support

Monday through Friday, 9 a.m. – 7 p.m. ET



**CALL**  
1-877-717-8858