

Expanding eSignature capabilities

Keep business moving with electronic signatures



To help keep your business running smoothly, we've added several electronic signature options for amendments, new business, contractual, and licensing requirements, as well as in force forms requiring a signature. Instead of being bound to a wet signature, you can now use any of these electronic options.

Approved eSignature options:

- DocuSign®
- Adobe Sign
- SignX
- OneSpan
- RightSignature
- Formstack
- PSG (Paperless Solutions Group aka MIB)

eSignature will be considered in good order if it meets the following criteria:

- eSignature was received through an approved eSignature platform.
- The completed e-signed .pdf document, which includes the forms that were electronically signed along with a summary page (usually the last page of the total document) that lists signer's credentials (e.g. name, email address, etc.).
- The Transamerica's Consent to Do Business Electronically form is included. The Transamerica Consent to do business electronically form can be found by logging into secure.transamerica.com/agenthome and clicking on the forms tile.
- The client's email address on the completed .pdf document matches the email address on the original application or on the administrative system.

Any questions?

Just reach out to your New Business Case Management, Contracting & Licensing, and/or Inforce Servicing teams.



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Policies issued or administered by a separate carrier do not qualify for e-signature (e.g., Andesa, LTC/Illumifin, etc.).