

ACCESS FINANCIAL GUIDANCE



WEBINARS AND INDIVIDUAL APPOINTMENTS






The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica's retirement planning consultants (RPCs) offer webinars and individual appointments at no additional cost to you — it's all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

NORTHWELL HEALTH 2024 SECOND QUARTER WEBINAR LINEUP:

RETIREMENT FOUNDATIONS	FINANCIAL WELLNESS	PREPARING FOR RETIREMENT
<p>Retirement Plan Essentials</p> <p>Learn about the features of your workplace retirement plan and why it's such a valuable benefit.</p> <p>REGISTER</p>	<p>Is Roth Right For You?</p> <p>Roth contributions can offer tax advantages as you invest for retirement (if available on your plan).</p> <p>REGISTER</p>	<p>Guide to Retirement Income Planning</p> <p>Creating a sustainable income plan for retirement is critical to enjoying the future you deserve.</p> <p>REGISTER</p>
<p>Investing for Retirement</p> <p>This presentation will cover key concepts for investing such as time horizon, risk, and asset allocation.</p> <p>REGISTER</p>		<p>Guide to Medicare</p> <p>Understanding the ABCs (and Ds) of Medicare is vital as you create your healthcare coverage in retirement.</p> <p>REGISTER</p>

You can also earn Well-being rewards by meeting with a Transamerica RPC to review your personal retirement strategy. Schedule an appointment at a time that works for you.

VIRTUAL APPOINTMENT	IN-PERSON APPOINTMENT	
 <p>Diane Aurelio diane.aurelio@transamerica.com 347-918-7693</p>	 <p>Humberto Minaya ¡ HABLO ESPAÑOL! humberto.minaya@transamerica.com 917-410-1719</p>	 <p>Kyle Ness kyle.ness@transamerica.com 612-439-6281</p>
 <p>Mark Bader mark.bader@transamerica.com 914-627-3220</p>	 <p>Jake Rie jake.rie@transamerica.com 914-627-3476</p>	

Access your account any time.  VISIT: northwell.edu/myretirement

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated, but are not affiliated with your employer.

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