

ACCESS FINANCIAL GUIDANCE



WEBINARS AND INDIVIDUAL APPOINTMENTS






The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica's retirement planning consultants (RPCs) offer webinars and individual appointments at no additional cost to you — it's all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

NORTHWELL HEALTH 2024 THIRD QUARTER WEBINAR LINEUP:

RETIREMENT FOUNDATIONS	PREPARING FOR RETIREMENT	
Retirement Plan Essentials Learn about the features of your workplace retirement plan and why it's such a valuable benefit. REGISTER	Social Security Get up to speed about Social Security and the claiming strategies for maximizing this important benefit. REGISTER	Medicare There are five key areas to consider as you approach retirement, including how to address healthcare costs. REGISTER
Investing for Retirement This presentation will cover key concepts for investing such as time horizon, risk, and asset allocation. REGISTER	Estate and Legacy Planning Estate planning isn't just something for the wealthy. Discover how to put your own plan in place. REGISTER	Get Ready to Retire Estate planning isn't just something for the wealthy. Discover how to put your own plan in place. REGISTER

You can also earn Well-being rewards by meeting with a Transamerica RPC to review your personal retirement strategy. Schedule an appointment at a time that works for you.

VIRTUAL APPOINTMENT	IN-PERSON APPOINTMENT	
 Diane Aurelio diane.aurelio@transamerica.com 347-918-7693	 Humberto Minaya ¡ HABLO ESPAÑOL! humberto.minaya@transamerica.com 917-410-1719	 Kyle Ness kyle.ness@transamerica.com 612-439-6281
 Mark Bader mark.bader@transamerica.com 914-627-3220	 Jake Rie jake.rie@transamerica.com 914-627-3476	

Access your account any time.  VISIT: northwell.edu/myretirement

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated, but are not affiliated with your employer.

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