

ACCESS FINANCIAL GUIDANCE



WEBINARS AND INDIVIDUAL APPOINTMENTS

The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica's retirement planning consultants (RPCs) offer webinars and individual appointments at no additional cost to you — it's all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

NORTHWELL HEALTH 2025 FIRST QUARTER WEBINAR LINEUP:

RETIREMENT FOUNDATIONS

Retirement Plan Essentials

Learn about the features of your workplace retirement plan and why it's such a valuable benefit.

[REGISTER](#)

FINANCIAL WELLNESS

Money Management Essentials

Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.

[REGISTER](#)

PREPARING FOR RETIREMENT

Social Security

Get up to speed about Social Security and the claiming strategies for maximizing this important benefit.

[REGISTER](#)

Medicare

Understanding the ABCs (and Ds) of Medicare is vital as you create your healthcare coverage in retirement.

[REGISTER](#)

Estate and Legacy Planning

Estate planning isn't just something for the wealthy. Discover how to put your own plan in place.

[REGISTER](#)

You can also earn Well-being rewards by meeting with a Transamerica RPC to review your personal retirement strategy. Schedule an appointment at a time that works for you.

VIRTUAL APPOINTMENT

IN-PERSON APPOINTMENT



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Access your account any time.  VISIT: northwell.edu/myretirement

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated, but are not affiliated with your employer.

DP3 273014R1 V 10/23

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