

NEW AGENT QUICK LINKS



As a new member of the Transamerica community, there's a lot to learn. To make it easier for you, we've gathered all the important links in one document so you can quickly access all the valuable tools and resources you need.

01 FAMILIARIZE YOURSELF WITH THE BRAND

- Our purpose at Transamerica [view >](#)
- Discover articles on our Knowledge Place [view >](#)

02 GUIDE TO DOING BUSINESS

- Know who to contact [view >](#)
- Register at our website [view >](#)
- Get additional appointments [view >](#)

03 TRANSAMERICA.COM OVERVIEW

- Why Transamerica [view >](#)
- Transamerica life products [view >](#)

04 INTRO TO TRANSAMERICA IULs

- Watch FFIUL agent video [view >](#)
- Watch FCIUL agent video [view >](#)
- Review FFIUL & FCIUL differences [view >](#)

05 HOW TO TALK TO CLIENTS ABOUT IUL

- Review FFIUL client guide [view >](#)
- Review the FFIUL Living Benefits brochure [view >](#)
- Review FCIUL client guide [view >](#)

06 RUN AN ILLUSTRATION

- Get started with Transamerica Life Illustrator [view >](#)
- Get answers to common illustration solves [view >](#)
- Check out our training and webinars [view >](#)

07 SUBMIT A CASE

- Learn more about iGO [view >](#)
- Get user guide for DocuSign® and eDelivery [view >](#)
- Watch demo video [view >](#)

08 NEW BUSINESS/UNDERWRITING

- Learn about our life underwriting guidelines [view >](#)
- Review LTC underwriting guidelines [view >](#)
- Client Guide to Underwriting Process [view >](#)

09 FOR AGENTS WHO PLAN ON SELLING IN NEW YORK

- Instruction manual to sell in NY [view >](#)
- Register with Transamerica Financial Life Insurance [view >](#)
- Visit MyWFG for more information on selling in NY [view >](#)

10 LEARN *TRENDSETTER*® LB

- Term life overview video [view >](#)
- Review *Trendsetter*® LB client guide [view >](#)

11 LEARN *TRENDSETTER*® SUPER

- Review *Trendsetter*® Super client guide [view >](#)
- Review *Trendsetter* agent guide [view >](#)

12 MARKET YOUR BUSINESS

- Order product kits [view >](#)
- Build your business through social media [view >](#)
- Targeting prospects [view >](#)

