

AN AWARD-WINNING RETIREMENT PROVIDER

Our commitment to serving retirement plan sponsors, participants, and advisors has led to widespread recognition within the industry.

RECOGNIZED FOR PARTICIPANT COMMUNICATIONS



SIGNATURE AWARDS

From 2021 through 2024, Transamerica clients from industries including consumer products, healthcare, food and beverage, corporate manufacturing, and corporate retail, were recognized 16 times in several categories, including:

- Plan changes
- Diversity and inclusion
- Overcoming obstacles
- Financial wellness
- COVID-19 communications
- Promoting participation
- Retirement readiness



EDDY AWARDS

Between 2021 and 2024, our consumer products, healthcare, higher education, corporate retail, food and beverage, financial services, and corporate manufacturing clients earned 19 awards in the following categories or subcategories:

- Special projects
- Conversions/plan transitions
- Financial wellness
- COVID-19 crisis



2024 SERVICE STARS AWARD FOR EXEMPLARY SERVICE

The Transamerica team was honored to be nominated by one of our clients and recognized by PLANSPONSOR magazine. From more than 350 submissions, Transamerica was one of eight individuals or teams receiving such recognition.

2024 BEST IN CLASS 401(K) PLAN

After receiving its initial designation in 2019, Savannah River Nuclear Solutions requalified as a Best in Class 401(k) Plan in 2024.



MARCOM AWARDS

In 2024, we received three MarCom Awards in an international competition recognizing excellence in marketing and communication. We're thrilled to capture two platinum awards and one gold award for client communications:

- Save More - Platinum award winner
- *Managed Advice*® - Platinum award winner
- *OnTrack*® - Gold award winner

RECOGNIZED AS A TOP RECORDKEEPER

NAPA ADVISORS' CHOICE AWARDS

Advisors recognized Transamerica among the top recordkeepers for service, support, products, and process. For the 2024 Advisors' Choice Awards, we took home 13 honors across market segments.

RECOGNIZED FOR PARTICIPANT WEB EXPERIENCE

CORPORATE INSIGHT (CI)

2022 AND 2023 RETIREMENT PLAN MONITOR AWARD

After receiving the bronze medal for our participant homepage in 2022, we were one of only three participating firms to receive the top rating of "excellent" for our participant dashboard in 2023. Corporate Insight, an industry leader in customer experience research, lauded the design and easy-to-read visuals: "Transamerica's dashboard continues to provide one of the best retirement readiness analysis selections in the coverage set."

RECOGNIZED AS A GREAT PLACE TO WORK

While our focus is on helping people prepare for a secure retirement, Transamerica is proud to be a great place to work.



DIVERSITY AND INCLUSION

2025 Military Friendly® Employer

2024 Disability Equality Index - Best Places to Work for Disability Inclusion

2022-2024 Seramount Top Companies for Executive Women

2019-2024 Seramount 100 Best Companies for Working Parents

2019-2024 Human Rights Campaign, Corporate Equality Index for LGBTQIA+ Inclusion

2019-2022 Dave Thomas Foundation Adoption Friendly Advocate

2018-2020, 2022 Seramount Diversity Best Practices Inclusion Index

2018, 2020 Corridor Business Journal Workforce Award

2019 EPIC: Most Innovative Initiative Award for work in advancing women leaders



EMPLOYEE DEVELOPMENT

Training magazine's 2022 APEX Award (formerly Top 100 Training Companies), recognizes business outcomes from training programs. The APEX Award reflects our commitment to employee development and dedication to the growth and success of everyone in our organization.

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