



# AN AWARD-WINNING RETIREMENT PROVIDER

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Our commitment to serving retirement plan sponsors, participants, and advisors has led to widespread recognition within the industry.

## RECOGNIZED FOR PARTICIPANT COMMUNICATIONS



### SIGNATURE AWARDS

Our clients are frequently honored by the Plan Sponsor Council of America. From 2021 through 2024, Transamerica clients from industries including consumers products, healthcare, food and beverage, corporate manufacturing, and corporate retail, were recognized 16 times in several categories, including:

- Plan changes
- Emphasizing diversity and inclusion
- Overcoming obstacles
- Financial wellness
- COVID-19 communications
- Promoting participation
- Retirement readiness

## Pensions & Investments

### EDDY AWARDS

The Eddy Awards honor companies using best practices in providing investment education to defined contribution plan participants. Between 2021 and 2024, our consumer products, healthcare, higher education, corporate retail, food and beverage, financial services, and corporate manufacturing clients earned 19 awards in the following categories or subcategories:

- Special projects
- Conversions/plan transitions
- Financial wellness
- COVID-19 crisis

## PLANSPONSOR®

### 2024 BEST IN CLASS 401(k) PLAN

After receiving its initial designation in 2019, Savannah River Nuclear Solutions requalified as a Best in Class 401(k) Plan in 2024.

### 2024 SERVICE STARS AWARD FOR EXEMPLARY SERVICE

The Transamerica team was honored to be nominated by one of our clients and recognized by PLANSPONSOR magazine. From more than 350 submissions, Transamerica was one of eight individuals or teams receiving such recognition.



# RECOGNIZED AS A TOP RECORDKEEPER

## NAPA ADVISORS' CHOICE AWARDS

Advisors recognized Transamerica in 11 of the 13 service categories, including plan sponsor website, regulatory support, and retirement income.

# RECOGNIZED FOR PARTICIPANT WEB EXPERIENCE

## CORPORATE INSIGHT (CI)

### 2022 AND 2023 RETIREMENT PLAN MONITOR AWARD

After receiving the bronze medal for our participant homepage in 2022, we were one of only three participating firms to receive the top rating of "excellent" for our participant dashboard in 2023. Corporate Insight, an industry leader in customer experience research, lauded the design and easy-to-read visuals: "Transamerica's dashboard continues to provide one of the best retirement readiness analysis selections in the coverage set."

# RECOGNIZED AS A GREAT PLACE TO WORK

While our focus is on helping people prepare for a secure retirement, Transamerica is proud to be a great place to work.



## DIVERSITY AND INCLUSION

- 2019 - 2023 Human Rights Campaign, Corporate Equality Index Perfect Score
- 2020 - 2023 Seramount 100 Best Companies (formerly Working Mother Media)
- 2020 - 2022 Dave Thomas Foundation Adoption Friendly Workplace
- 2019, 2020, 2022 Diversity Best Practices Inclusion Index
- 2020 Corridor Business Journal Workforce Award
- 2019 EPIC: Most Innovative Initiative Award for work in advancing women leaders



## EMPLOYEE DEVELOPMENT

Training magazine's 2022 APEX Award (formerly Top 100 Training Companies), recognizes business outcomes from training programs. The APEX Award reflects our commitment to employee development and dedication to the growth and success of everyone in our organization.

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