



An award-winning retirement provider

Our commitment to serving retirement plan sponsors, participants, and advisors has led to widespread recognition within the industry.



Recognized for participant communications



Signature Awards

From 2022 through Q1 2026 Transamerica clients from industries including consumer products, healthcare, food and beverage, corporate manufacturing, and corporate retail were recognized 14 times in several categories, including:

- Plan changes
- Diversity and inclusion
- Overcoming obstacles
- Financial wellness
- Provider innovation
- Promoting participation
- Retirement readiness



Eddy Awards

Between 2021 and Q1 2026, our consumer products, healthcare, higher education, corporate retail, food and beverage, financial services, and corporate manufacturing clients earned 25 awards in the following categories or subcategories:

- Special projects
- Conversions/plan transitions
- Financial wellness
- Ongoing investment education



- **Service Stars Awards, individual and team, 2024 and 2025**
Recognized for exemplary client service

- **2025 Plan Sponsor of the Year**
Kentucky Farm Bureau
- **2024 Best in Class 401(k) Plan**
Savannah River Nuclear Solutions



Marcom Awards

In 2024, we received three MarCom Awards in an international competition recognizing excellence in marketing and communication. We're thrilled to capture two platinum awards and one gold award for client communications:

- Save More - Platinum award winner
- *Managed Advice*® - Platinum award winner
- *OnTrack*® - Gold award winner

Recognized as a top recordkeeper

PLANSPONSOR

- Named a Best in Class DC Plan Provider and a Best in Class DC Plan Provider Standout for 2025 and 2026
- Ranked #1 recordkeeper by total number of adopting employers in pooled employer plans for 2025

PLANADVISER Adviser Choice Awards

Recognized in 2026 for Excellence in Recordkeeping.

NAPA Advisors' Choice Awards

We're proud to be recognized as one of the nation's top retirement plan recordkeepers across our core markets. The 2025 Advisors' Choice Awards applauded our work in several categories, including advisor support, multilingual capabilities, retirement income, and plan health.

Recognized for participant online experience

Corporate Insight (CI)

As a leader in customer experience research, Corporate Insight reviews participant websites and apps across major retirement plan recordkeepers. In 2025, Transamerica made the biggest climb in the website rankings. The rise was driven by a refreshed dashboard, modernized education center, and bold new branding. Corporate Insight also ranked Transamerica in the leading tier for its app design and navigation.

Recognized as a great place to work

While our focus is on helping people prepare for a secure retirement, Transamerica is proud to be a great place to work.



Diversity and inclusion

2025 Military Friendly® Employer

2024-2025 Disability Equality Index - Best Places to Work for Disability Inclusion

2022-2025 Seramount Top Companies for Executive Women

2019-2025 Seramount 100 Best Companies for Working Parents

2019-2025 Human Rights Campaign, Corporate Equality Index for LGBTQIA+ Inclusion

2019-2022 Dave Thomas Foundation Adoption Friendly Advocate

2018, 2020, 2022, 2025 Seramount Inclusion Index (formerly the Diversity Best Practices Inclusion Index)

2019, 2021, 2024 EPIC: Most Innovative Initiative Award for work in advancing women leaders



Employee development

Training magazine's 2022 APEX Award (formerly Top 100 Training Companies), recognizes business outcomes from training programs. The APEX Award reflects our commitment to employee development and dedication to the growth and success of everyone in our organization.

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