



AN AWARD-WINNING RETIREMENT PROVIDER

Our commitment to serving retirement plan sponsors, participants, and advisors has led to widespread recognition within the industry.

RECOGNIZED FOR PARTICIPANT COMMUNICATIONS



SIGNATURE AWARDS

Our clients are frequently honored by the Plan Sponsor Council of America. From 2020 through 2023, Transamerica clients from industries including consumers products, healthcare, food and beverage, corporate manufacturing, and corporate retail, were recognized 14 times in seven categories:

- Plan changes
- Emphasizing diversity and inclusion
- Overcoming obstacles
- Financial wellness
- COVID-19 communications
- Promoting participation
- Retirement readiness

Pensions & Investments

EDDY AWARDS

The Eddy Awards honor companies using best practices in providing investment education to defined contribution plan participants. Between 2020 and 2023, our consumer products, healthcare, higher education, corporate retail, food and beverage, financial services, and corporate manufacturing clients earned awards in eight categories or subcategories, including:

- Special projects
- Conversions/plan transitions
- Pre-retirement preparation
- Financial wellness
- Creating cultural change

Plus six more winners in 2024!

PLANSPONSOR®

2020 PLAN SPONSOR OF THE YEAR

Bohannon-Huston Inc. was named Plan Sponsor of the Year in the Corporate 401(k) \$25 million - \$50 million category.

2020 SERVICE STARS AWARD FOR EXEMPLARY SERVICE

The Transamerica team was honored to be nominated by one of our healthcare clients and recognized by PLANSPONSOR magazine. From more than 800 submissions, Transamerica was one of 10 individuals or teams receiving such recognition.



RECOGNIZED AS A TOP RECORDKEEPER

NAPA ADVISORS' CHOICE AWARDS

Advisors rated Transamerica as a top 5 recordkeeper with 45 awards across all market segments.

RECOGNIZED FOR PARTICIPANT WEB EXPERIENCE

CORPORATE INSIGHT (CI)

2022 AND 2023 RETIREMENT PLAN MONITOR AWARD

After receiving the bronze medal for our participant homepage in 2022, we were one of only three participating firms to receive the top rating of "excellent" for our participant dashboard in 2023. Corporate Insight, an industry leader in customer experience research, lauded the design and easy-to-read visuals: "Transamerica's dashboard continues to provide one of the best retirement readiness analysis selections in the coverage set."

RECOGNIZED AS A GREAT PLACE TO WORK

While our focus is on helping people prepare for a healthier, more secure retirement, Transamerica is proud to be a great place to work.



DIVERSITY AND INCLUSION

2022, 2021, 2020, 2019 Human Rights Campaign, Corporate Equality Index Perfect Score

2022, 2021, 2020 Seramount 100 Best Companies (formerly Working Mother Media)

2022, 2021, 2020 Dave Thomas Foundation Adoption Friendly Workplace

2022, 2020, 2019 Diversity Best Practices Inclusion Index

2020 Corridor Business Journal Workforce Award

2019 EPIC: Most Innovative Initiative Award for work in advancing women leaders



EMPLOYEE DEVELOPMENT

Training magazine's 2022 APEX Award (formerly Top 100 Training Companies), recognizes business outcomes from training programs. The APEX Award reflects our commitment to employee development and dedication to the growth and success of everyone in our organization.

Trademarks are the intellectual property of their respective owners.
Transamerica is not affiliated with the organizations named or shown.

RS4 2757233R3 S 01/24

© 2024 Transamerica Corporation. All Rights Reserved.



TRANSAMERICA®