

WELCOME TO AGENT HOME

HOW TO GET STARTED

Your time is valuable, which is why we have a convenient destination for all your Transamerica business needs.



WHY AGENT HOME?

- Single username and password, straightforward registration
- Automatic updates with the latest tools and information
- Assign delegates to keep your business running smoothly

Follow the steps below to access Agent Home



WHAT YOU'LL NEED

- Your agent/producer ID number
- Your computer or mobile device — tablets and phones welcome!
- For the best experience use Chrome, Firefox, or Safari



ABOUT YOUR AGENT/PRODUCER ID NUMBER

- When you first register, we'll ask for an advisor number. This number is the same as your agent/producer ID number.
- Your agent/producer ID number will have five characters. Ensure you enter the complete number when registering. Some ID numbers will begin with a zero. Please be sure to use the number key instead of the letter "O."

ACTIVATING YOUR AGENT HOME PAGE

1. Click [here](#) to register now
2. Ensure that **Financial Professional** is selected. Enter your name and agent/producer ID number, referred to as "advisor number" (capitalize all the letters and include any leading zeros, if applicable). Complete the CAPTCHA.
3. Click **NEXT**
4. Follow these six steps to create your secure account:
 - Create a username and password
 - Select a primary email address for your account profile. If you only have one email it will already be preselected, click **NEXT**.
 - Validate your email. You'll receive a security code in your inbox. Enter it on the page, click **SUBMIT**.

Security Validation Code

- OPTIONAL: Add an alternate email address or mobile number. Note that all security validation codes will be sent to your alternate email or mobile number, if you provide them.
 - Select and answer three security questions to protect your account, click **NEXT**
 - Agree to terms and conditions and the electronic business consent, click **FINISH AND GO TO MY ACCOUNT**
5. You'll be returned to secure.transamerica.com. Log in using the username and password you just created.

CONGRATULATIONS! You now have access to the Agent Home page with all your business portals and tools.

Quick Tip: Add a bookmark to the Agent Home page for easy access in the future

 **For any questions, please contact the national sales desk at 800-322-3796, option 6**

For Agent Use Only. Not for Use With the Public.

3406283

© 2024 Transamerica Corporation. All Rights Reserved. | 03/24

