ACCESS FINANCIAL GUIDANCE

WEBINARS AND INDIVIDUAL APPOINTMENTS

The road to retirement is paved with financial decisions. Get the guidance and support you need as you pursue a more secure retirement.

Transamerica's retirement planning consultants (RPCs) offer webinars and individual appointments at no additional cost to you — it's all part of your workplace retirement plan. Explore a range of topics covering all life stages that appeal to you and make an appointment to discuss your personal financial goals.

NORTHWELL HEALTH 2023 FOURTH QUARTER WEBINAR LINEUP:

RETIREMENT FOUNDATIONS

Retirement Plan Essentials

Learn about the features of your workplace retirement plan and why it's such a valuable benefit.

REGISTER

Investing for Retirement

This presentation will cover key concepts for investing such as time horizon, risk, and asset allocation.

REGISTER

Money Management Essentials

Strengthen your financial foundation with strategies for saving, budgeting, and managing credit and debt.

REGISTER

FINANCIAL WELLNESS

Security and Fraud Prevention

Learn actionable, preventative measures you can take to protect your retirement account.

REGISTER

Is Roth Right For You?

Roth contributions can offer tax advantages as you invest for retirement (if available on your plan).

REGISTER

PREPARING FOR RETIREMENT

Estate and Legacy Planning

Estate planning isn't just something for the wealthy. Discover how to put your own plan in place.

REGISTER

Guide to Retirement Income Planning

Creating a sustainable income plan for retirement is critical to enjoying the future you deserve.

REGISTER

You can also earn Well-being rewards by meeting with a Transamerica RPC to review your personal retirement strategy. Schedule an appointment at a time that works for you.

VIRTUAL APPOINTMENT | IN-PERSON APPOINTMENT

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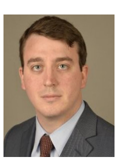

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Access your account any time. VISIT: northwell.edu/myretirement

The role of the retirement planning consultant is to assist you with your retirement plan. There are no additional charges for meeting with your retirement planning consultant, who is a registered representative with Transamerica Investors Securities Corporation (TISC), member FINRA, 440 Mamaroneck Avenue, Harrison, NY 10528. Investment advisory services are offered through Transamerica Retirement Advisors, LLC (TRA), registered investment advisor. All Transamerica companies identified are affiliated, but are not affiliated with your employer.

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