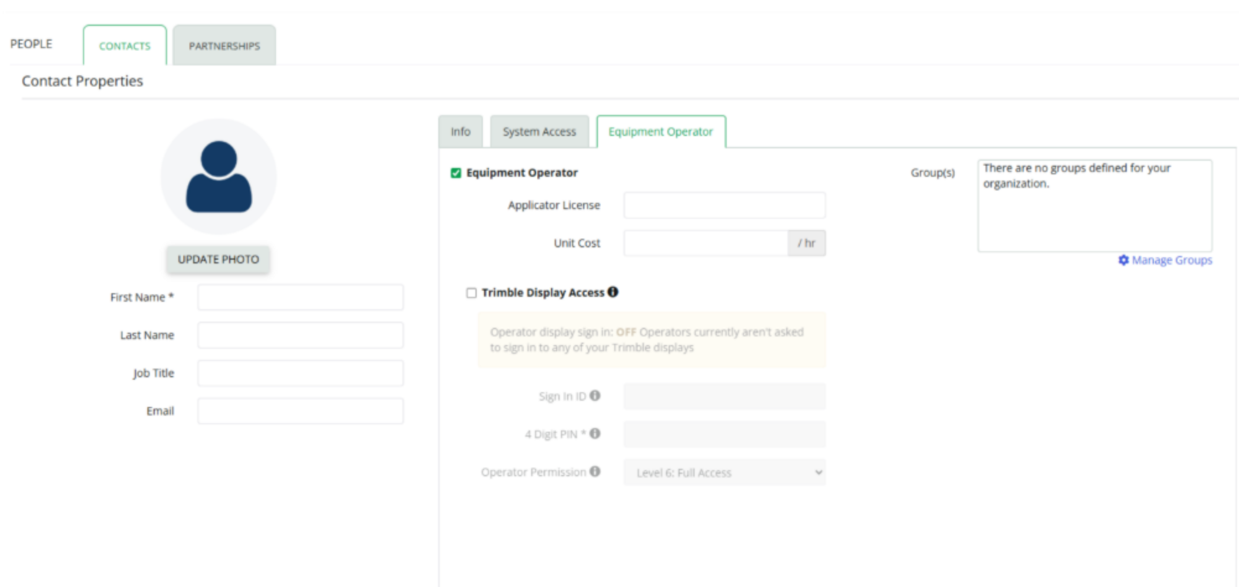
How to Set Up People

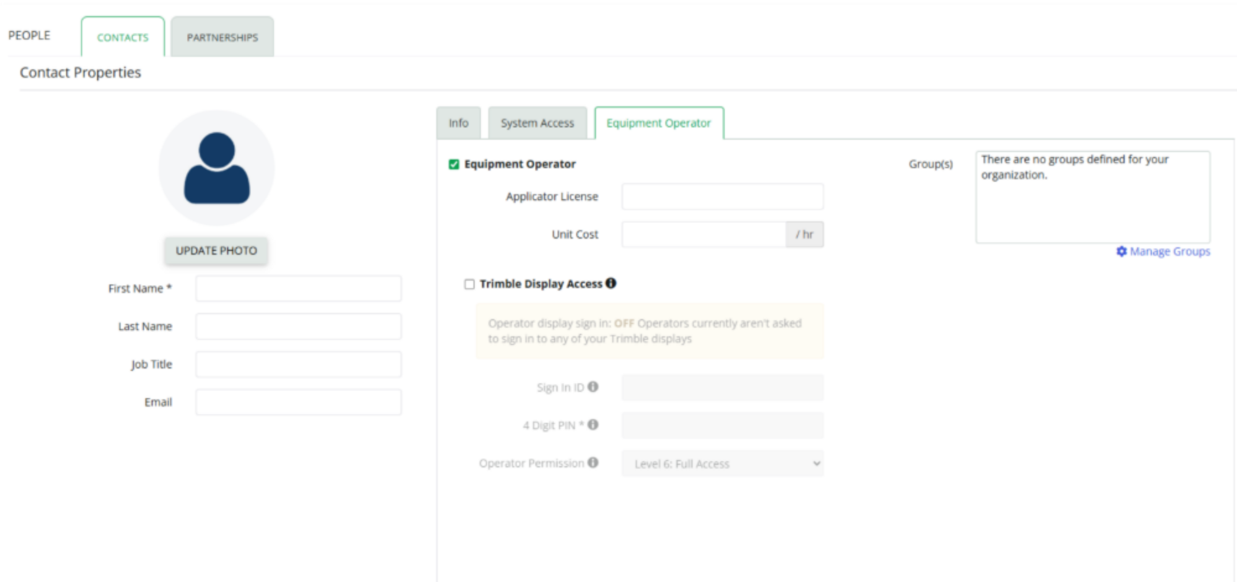
How to Create Contacts and Operators

1. Navigate to Setup -> People
2. Click ‘Manage’ and then select ‘+ Add Contact’ in the drop down box
3. Enter the name of the person and any other required fields
4. Navigate to the system access tab and select if you would like the person to be able to access the system (ie. Login to FarmENGAGE)
    a. An email address is required to enable access to the system and this user will be counted as one of the five included user licenses
5. Navigate to the Equipment operator tab and tick the box if you would like the equipment operator to be able to access your equipment e.g. tractor. Fill out any details as required
    a. See section 3: ‘Setting Operator Permission Levels’ for more details on what access is given for each permission level



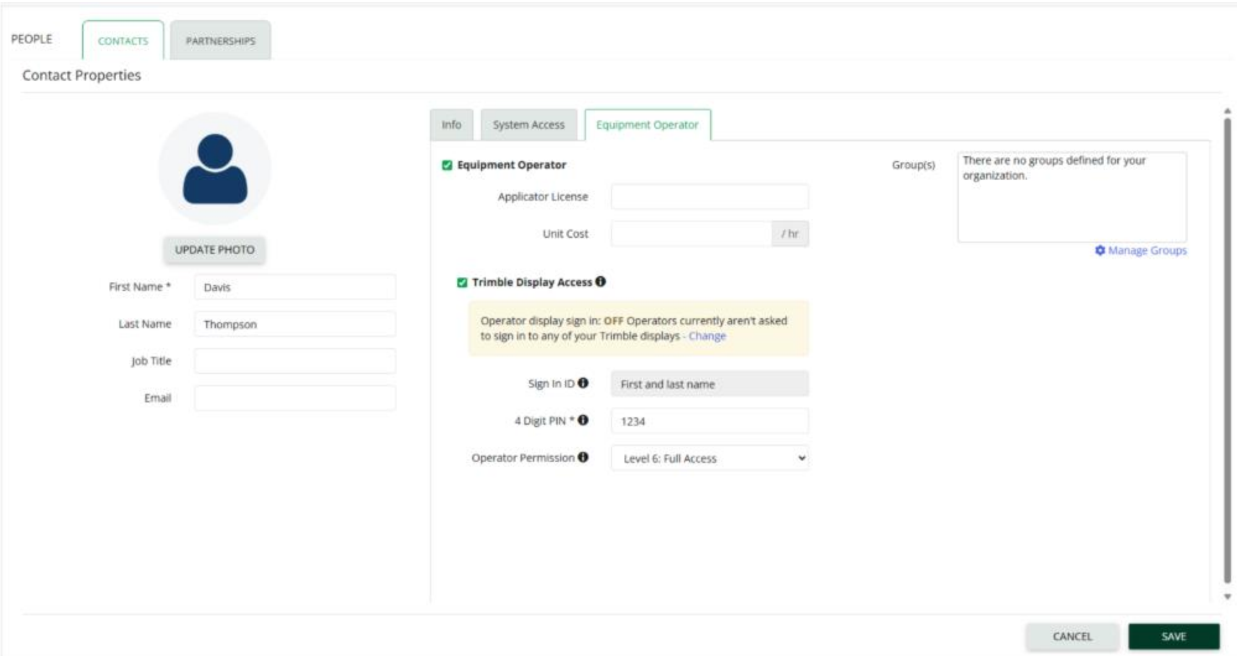
Editing Operator Details

1. Navigate to Setup -> People
2. In the list of operators, click the three dot symbol next to the operator you want to edit and select 'edit' in the drop down list
3. Change any fields, as required and then click Save.

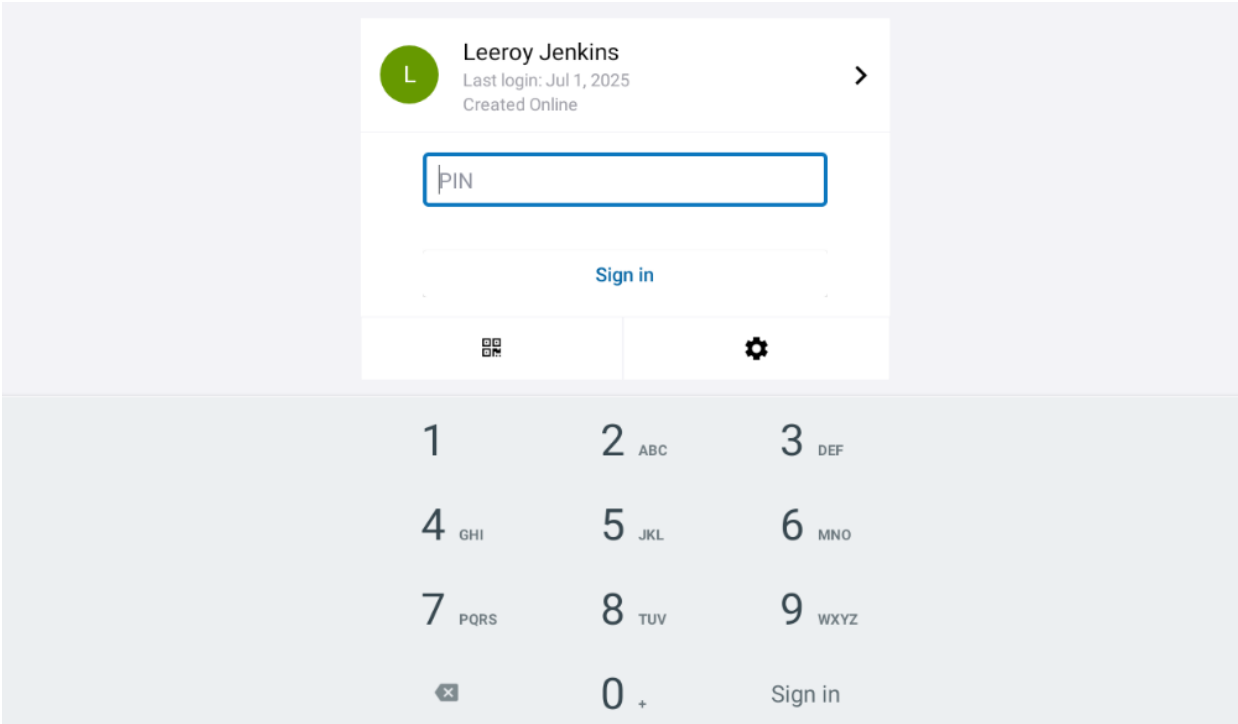


Setting Operator Permission Levels

1. If Operator display sign in is set to ‘Off’ you must turn this on
2. On the Contacts page, use the 3-dot menu to select “Edit”
3. From the Contact Properties page select the “Equipment Operator” tab
4. Checkmark the Trimble Display Access option
5. On the Operator Permissions options, select a permission level
    a. See the chart below for the permissions associated with each level



6. When the operator turns on the display, they will be prompted to use their PIN to enter the display



Permission Levels - Summary

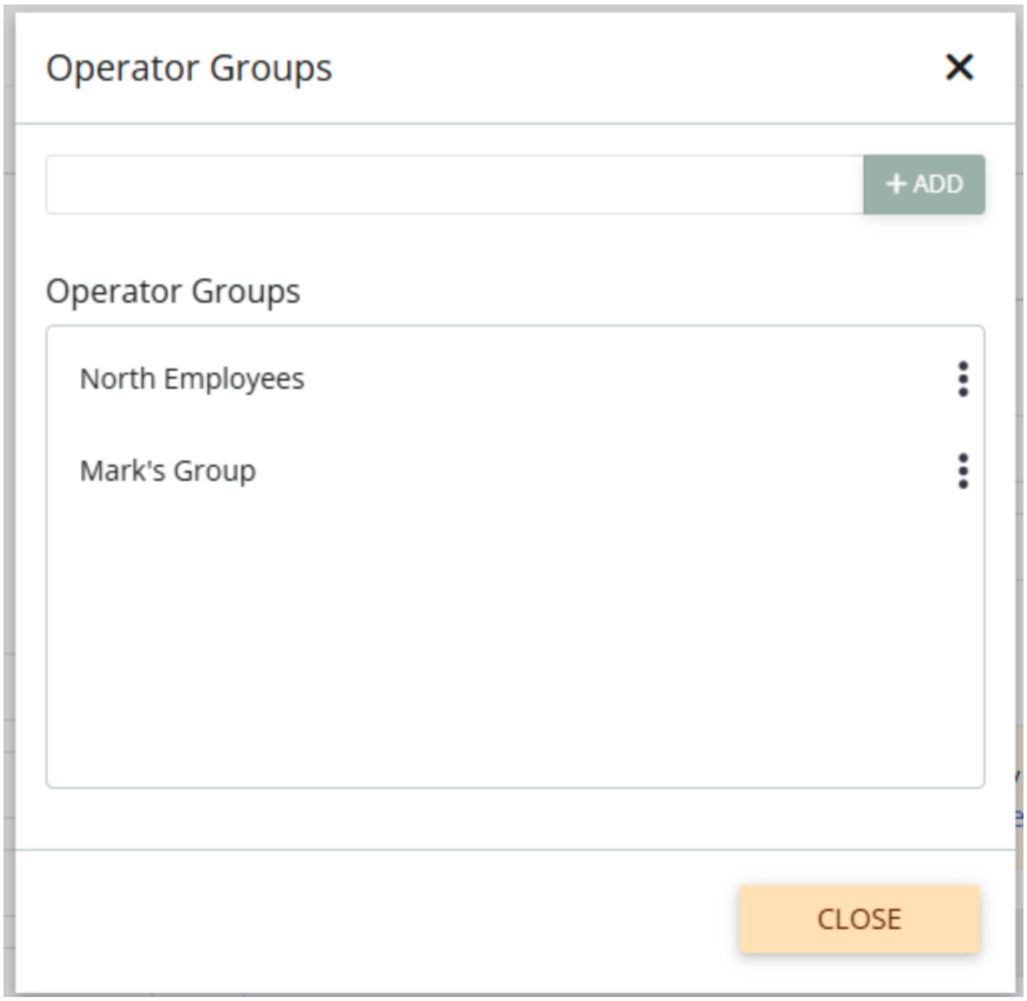
Precision-IQ Feature	Level 6	Level 5	Level 4	Level 3	Level 2	Level 1
Select	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Edit	Enabled	Enabled		Enabled		
Add	Enabled	Enabled	Enabled			
Delete	Enabled					
Runscreen access	Enabled	Enabled	Enabled	Enabled	Enabled	(Limited)
Field Manager	Enabled	Enabled	Enabled	Enabled		
Settings	Enabled	Enabled	(Limited)	(Limited)		

Permission Levels - Detail

Precision-IQ Feature	Level 6	Level 5	Level 4	Level 3	Level 2	Level 1
Vehicle - Select	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Vehicle - Add	Enabled	Enabled	Enabled			
Vehicle - Edit	Enabled	Enabled		Enabled		
Vehicle - Calibrate	Enabled	Enabled		Enabled		
Implement - Select	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Implement - Add	Enabled	Enabled	Enabled			
Implement - Edit	Enabled	Enabled		Enabled		
Implement - Calibrate	Enabled	Enabled		Enabled		
Material - Select	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Material - Add	Enabled	Enabled	Enabled			
Material - Edit	Enabled	Enabled		Enabled		
Material - Calibrate	Enabled	Enabled		Enabled		
Field - Select	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Field - Add	Enabled	Enabled	Enabled			
Field - Edit	Enabled	Enabled		Enabled		
Field - Delete	Enabled					
Runscreen - Patterns	Enabled	Enabled	Enabled	Enabled	Enabled	
Runscreen - Prescription Manager	Enabled	Enabled	Enabled	Enabled	Enabled	
Runscreen - Enable Next Swath	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Runscreen - Guidance Settings	Enabled	Enabled	Enabled	Enabled	Enabled	
Runscreen - Line Adjust	Enabled	Enabled	Enabled	Enabled	Enabled	
Field Manager, Guidance - Spinner	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Spinner Headland	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Shift	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Tram Line	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Access Path	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Pivot Distance	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Delete	Enabled					
Field Manager, Guidance - Infill	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Number Circuits	Enabled	Enabled	Enabled	Enabled		
Field Manager, Guidance - Headland Delete	Enabled					
Field Manager, Guidance - Rename	Enabled	Enabled	Enabled	Enabled		
Field Manager, Boundary - Rename	Enabled	Enabled	Enabled	Enabled		
Field Manager, Boundary - Resize	Enabled	Enabled	Enabled	Enabled		
Field Manager, Boundary - Delete	Enabled					
Field Manager, Landmark - Manage	Enabled	Enabled	Enabled	Enabled		
Field Manager, Landmark - Delete	Enabled					
Field Manager, Task - Name	Enabled	Enabled	Enabled	Enabled		
Task - Create	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled
Task - Edit	Enabled	Enabled	Enabled	Enabled		
Task - Delete	Enabled					
Settings - Display Setup	Enabled	Enabled				
Settings - Mapping	Enabled	Enabled				
Settings - Patterns	Enabled	Enabled				
Settings - Steering and Guidance	Enabled	Enabled				
Settings - Safety and Alarms	Enabled	Enabled				
Settings - Application Control	Enabled	Enabled	Enabled	Enabled		
Settings - Isobus	Enabled	Enabled	Enabled	Enabled		
Settings - Syncing Features	Enabled	Enabled				
Settings - Simulation	Enabled	Enabled				
Settings - Logging	Enabled	Enabled				
Settings - About	Enabled	Enabled	Enabled	Enabled	Enabled	Enabled

Creating a New Operator Group

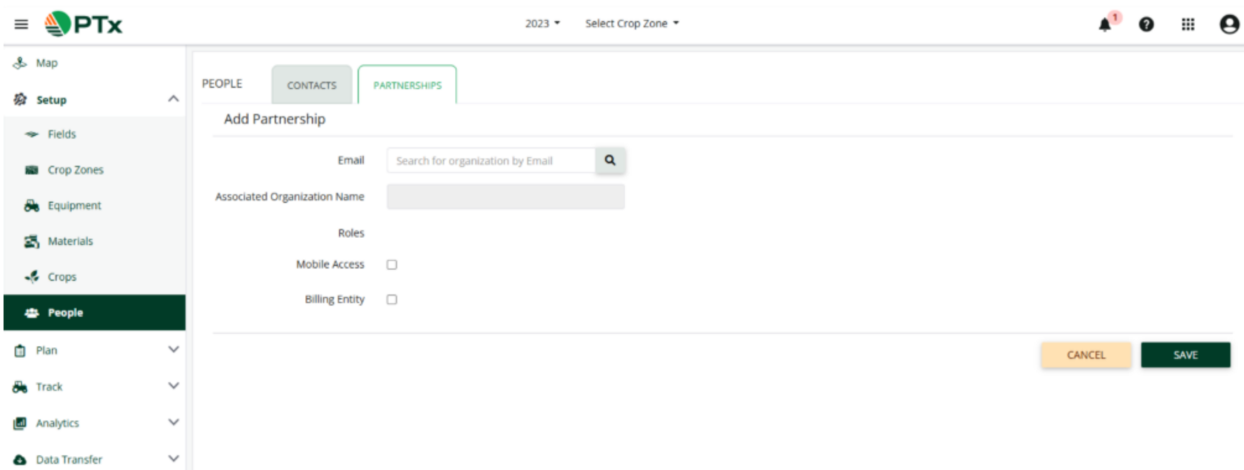
1. Click on the manage dropdown and create a new Contact or Edit an existing Contact
2. Go to the Equipment Operator tab and enable the Equipment Operator
3. In the Group(s) section on the right-hand side of the page, select Manage Groups to create or edit an Operator Group



3. Enter a name for the new operator group in the empty box and then click on +ADD. If you are coming to this dialog from the Alerts page, groups can also be edited or deleted from this dialog box.

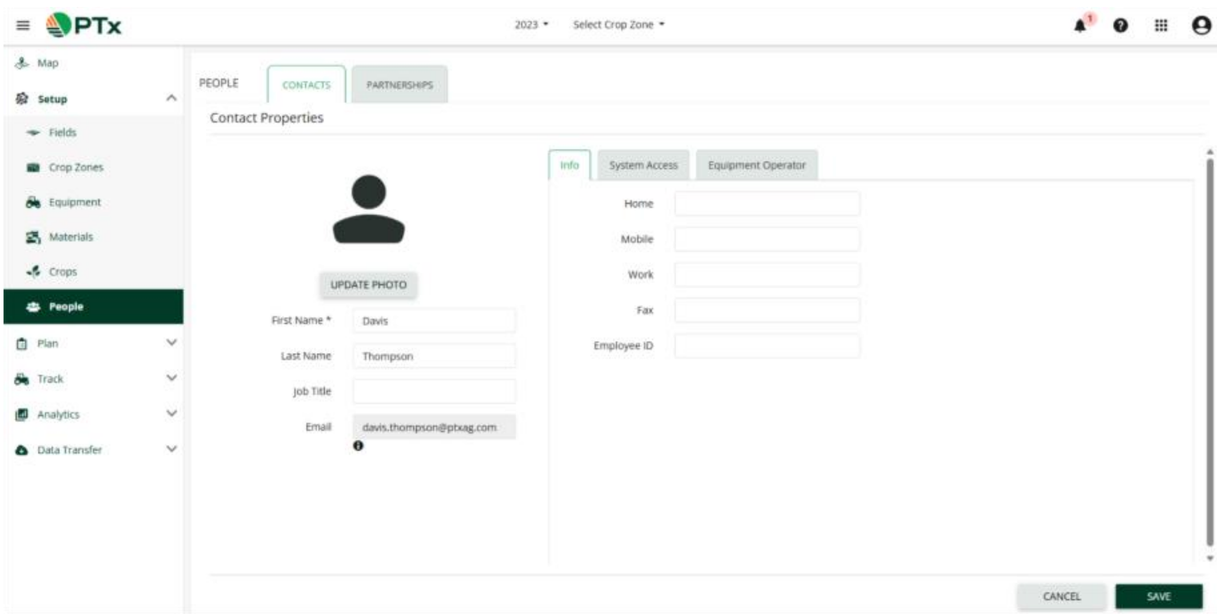
How to add Partnerships

1. Navigate to Partnerships tab
2. Click “Add Partner”
3. Enter the partners email address and click the search icon
4. Select one or more roles from the matching results, including: Precision Workbench User, Reseller, etc.
5. Click the checkbox to enable/disable Mobile Access
6. Click “Save”



How to Edit People

1. Navigate to setup > people
2. Select Contacts or Partnerships
3. Click the three dots icon on the right of the person and select ‘edit’
4. Make any required changes and click ‘Save’



How to Delete People

1. Navigate set-up > People
2. Navigate to the tab of the person you want to retire
3. Click the three dots icon  on the right of the person and select 'Delete'
4. Select 'Yes' on the pop-up to delete the person