

CBIZ Talent and Compensation Solutions 700 W 47th Street, Suite 1100 Kansas City, MO 64112



SVP, CONTROLLER

CLIENT

nbkc bank is a pioneering and progressive organization located in the Kansas City metro. With four facilities, over 388 employees and accolades such as Kansas City Business Journal's Coolest Office Spaces, 2021 Best Places to Work by KCBJ, Glassdoor 2019 Best Places to Work Nationwide, this place is clearly a sought-after employer. The organization is privately held and locally owned. Furthermore, nbkc was recognized in 2023 by the Kansas City Business Journal as the strongest large bank in the Kansas City region.

nbkc bank is recognized as a leader in innovation, redefining what's possible in an industry known

for its tradition. With a diverse range of personal, business, and fintech offerings, the company remains at the forefront of forward-thinking banking solutions.

The nbkc team is always looking for exceptional talent passionate, driven individuals who are eager to make an impact in the industry. Openness and creativity are at the core of the bank's culture, with everyone from leadership to frontline teams, rolling up their sleeves to drive meaningful change—an approach the CEO considers essential.

"Kansas City is a highly competitive market for banking talent, making a strong workplace culture absolutely critical," he says. "You can have the best strategy in the world, but without the right people, it will never succeed." - Michael Bartkoski, CEO



POSITION OVERVIEW

nbkc bank is seeking an experienced SVP, Controller to lead its Finance team. In this role, the leader will oversee all accounting functions, ensuring the accuracy of financial statements and reports while developing financial reporting processes to support management.

Key responsibilities include managing financial analysis and budgeting, engaging with regulators, handling complex accounting matters, overseeing tax filings, and contributing to the development of accounting policies and workflow processes.

RESPONSIBILITIES

- Oversee the preparation and accuracy of internal and external financial reports, including balance sheets, income statements, and regulatory filings.
- Ensure the integrity of financial statements, the general ledger, and related records.
- Develop and enhance financial reporting and analysis to support decision-making.
- Supervise financial analysis projects, assess business performance, and assist in budgeting and forecasting.
- Manage complex accounting matters, including MSR bulk sales, loan servicing, and investments.
- Engage with regulators on safety and soundness examinations.
- Contribute to liquidity management and evaluate process improvements for accounting and business policies.
- Provide expertise on accounting topics, review teamwork, and offer guidance.
- Assist with tax filings, budgeting, and financial planning.
- Identify excess spending and unusual expense trends.
- Conduct final reviews of financial reports before submission.
- Support financial projects as assigned by leadership.
- Ensure compliance with all applicable laws and regulations.

REQUIREMENTS

- Bachelor's degree in accounting or finance.
- 8-10 years of professional experience in accounting or finance.
- Public accounting experience and CPA designation preferred.
- Knowledge of banking, including financial statements and regulatory reporting, is a plus.
- Previous management experience required.
- Advanced proficiency in Microsoft Office, with a strong emphasis on Excel.
- Bonus points for additional relevant certifications or industry expertise.

LOCATION

This hybrid @Flex position is based out of our Kansas City, MO office, offering a blend of in-office and remote work.

APPLICATION PROCESS

CBIZ Talent & Compensation Solutions, a search firm & part of CBIZ, is assisting with this important search. All calls and inquiries should be made through the search firm. Nominations and applications will be held in confidence. Review of applications will begin immediately and will continue until the position is filled.

NON-DISCRIMINATION

Our client and CBIZ Talent & Compensation Solutions firmly support the principle and philosophy of equal opportunity for all individuals, regardless of age, race, gender, creed, national origin, disability, veteran status or any other protected category pursuant to applicable federal, state or local law.

CBIZ TALENT AND COMPENSATION SOLUTIONS

<u>CBIZ TCS Website</u>

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