Individual Tax Residency



Individual details	
Customer number	
Full name	Date of Birth
Residential address	Postcode

Tax residency

Each country/jurisdiction has its own rules for defining tax residence. In general, your tax residency is based on the country/jurisdiction where you live and/or work. Working or travelling overseas may cause you to be a tax resident elsewhere or in more than one country/jurisdiction at one time.

If you have any questions on how to define your tax residency status, please visit the OECD website (oecd.org) or speak to your tax adviser. Bank Australia staff are not authorised to give you tax advice.

Answer both tax residency questions:

Are you a tax resident of Australia?

Yes No

Are you a tax resident of another country?

Yes No

If you answered yes to the above questions, please provide your details on the following page.

Australian tax file number

Collection of Tax File Number information is authorised and regulated by tax laws and the *Privacy Act*. It is not an offence to choose not to quote your Tax File Number, but if your Tax File Number is not quoted, you may be charged Withholding Tax on the interest that you earn. If quoted, your Tax File Number will automatically be applied to future accounts you open on this account unless you instruct otherwise.

I certify that:			
I am a tax resident of each of the following foreign countries:			
Country		Taxpayer Identification Number (TIN)*	
Country	Reason (A) or (B)	Explanation for (B)	
Signature		Date	

Please be aware that we require a physical signature on this form, once completed print off and sign before sending.

Visit us at your nearest branch bankaust.com.au/support/branches

Mailing something?
50 Moore Street, Moe VIC 3825

Email us mail@bankaust.com.au Talk to someone 132 888

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^{*} The TIN is the taxpayer identification number used in the relevant country. If the officer does not have a TIN for a country he or she is a tax resident of please explain why, either being (A) the country does not issue TINs to residents or (B) other reason why the officer does not have a TIN (with explanation).