

## In trust for account application

Title of account (example: Riley Smith ITF Alex Smith)

Customer number (office use only)

### Parent / guardian (Beneficial Owner) details

Surname

Given names

Customer number

Email

Date of birth

Home phone

Work phone

Mobile phone

Residential address

Postcode

Mailing address

Postcode

### Parent / guardian (Beneficial Owner) details

Surname

Given names

Customer number

Email

Date of birth

Home phone

Work phone

Mobile phone

Residential address

Postcode

Mailing address

Postcode

### Child's details

Surname

Given names

Date of birth

### Opening an account

I/We would like to apply for a mySaver account

Internet Banking

I/We would like to apply for a Term Deposit account

### Method of operation

Either to operate

All must sign

### Please supply your tax file number (if applicable)

Collection of Tax File Number information is authorised and regulated by tax laws and the *Privacy Act*. It is not an offence to choose not to quote your Tax File Number. If your Tax File Number is not quoted you may be charged Withholding Tax on the interest you earn. If quoted, your Tax File Number will automatically be applied to future accounts you open for this customer number unless you instruct us otherwise.

Tax file number

Under Australian regulatory requirements, Bank Australia must collect tax residency information.

Please complete the relevant tax residency self-certification form; the forms and help guide can be found at [bankaust.com.au/foreign-tax](http://bankaust.com.au/foreign-tax)

**Declaration**

- 1. I/We apply to become a customer of Bank Australia Limited ABN 21 087 651 607 AFSL/Australian Credit Licence Number 238432 trading as Bank Australia.
- 2. If the application is accepted, I/We agree to be bound by the constitution of Bank Australia Limited and pay all charges required by Bank Australia Limited in accordance with the Corporations Law.
- 3. I have read the relevant Conditions of Use and agree to be bound by them and to be bound by the disclosure of information therein. I/We have also read the Bank Australia Privacy Notification and consent to the contents therein.

Signature

Date

Signature

Date

Witness Name

Witness Signature

Date

Please be aware that we require a physical signature on this form, once completed print off and sign before sending.

**Office use only**

Account number

Date

TFN loaded/destroyed

Verified

Op # and initials

Op # and initials

Prosper loaded

FSR requirements

Op # and initials

Op # and initials

Account opened

Op # and initials

Checking officer #

Name

Visit us at your nearest branch  
bankaust.com.au/support/branches

Mailing something?  
50 Moore Street, Moe VIC 3825

Email us mail@bankaust.com.au  
Talk to someone 132 888

Bank Australia Limited ABN 21 087 651 607 AFSL/Australian Credit Licence Number 238431