

A. Customer details

Title	Given names	Surname
Customer number	Date of birth <input type="text" value="/"/> <input type="text" value="/"/>	
Home phone	Daytime phone	Mobile phone
Email		
Residential address		Postcode
Mailing address		Postcode
Do you believe you are a PEP?*		
<input type="radio"/> Yes <input type="radio"/> No		
Are you a tax resident of Australia?		
<input type="radio"/> Yes <input type="radio"/> No		
Australian tax file number		
Are you a tax resident of a country outside of Australia?		
<input type="radio"/> Yes (Please complete required form CRS01 from our website) <input type="radio"/> No		

B. Security password

To enquire on your account with the help of a consultant, you will require a security password for confidentiality and security reasons. Without this password, your access will be restricted to making general enquiries.

Please write your unique security password in the space below (alpha/numeric, minimum 4 characters, maximum 16 characters). Obvious words or number sequences (eg. names, birthdays etc) will be rejected.

Please note that your password is similar to a PIN and, as such, should not be disclosed to anyone under any circumstances. If you provide your security password to a third party, your account may be restricted.

* Politically exposed persons (PEPs) are individuals who occupy a prominent public position or functions in a government body or international organisation, both within and outside Australia. This definition also extends to their immediate family members and close associates.

C. Account details

Please tick as appropriate

Account type (individuals)

Everyday Access

Bonus Saver

mySaver (under 25 year olds only)

Online Saver

Christmas Saver

D. Investment account

Term deposit

Please invest Term: month/s or year/s

\$

- We require 31 days' notice if you want to withdraw all or part of the term deposit before the maturity date.
- Funds will not be available until the 31st day after your request.
- If you think you may need to access funds immediately in the future, other deposit products may be more suitable.
- Your term deposit will renew automatically on maturity into a comparable term deposit, unless you tell us otherwise.
- After renewal, the applicable interest rate on the comparable term deposit may be lower than the interest rate we are paying now.

E. Services required

Please tick as appropriate

Internet banking facility

F. Card/s required

The issue of cards is subject to approval in accordance with Bank Australia policy.

I/we would like to access my/our account using (please tick):

Visa debit card

Please note that the above access card does not provide access to credit.

Where possible, Bank Australia will attempt to mail card/s and the Personal Identification Number (PIN) to the specified mailing address. Bank Australia will generally mail these on separate days. The issue of cards is subject to approval in accordance with Bank Australia policy.

Note: An Everyday Access transactional account is required to be able to have a Visa Debit card. If you have selected the Visa Debit card, Bank Australia will open an Everyday Access account and link this to your new card.



G. Remove Signatory/ies

Signatory 1

Remove full name

Customer number

All Accounts

Other (please specify)

Signatory 2

Remove full name

Customer number

All Accounts

Other (please specify)

H. Declaration

1. By being a Bank Australia customer, you agree to become a member of Bank Australia Limited, entitling you to one share and to be entered into our register of members.
2. I acknowledge that I have read the relevant 'Conditions of Use' relating to the applicable access product that I have applied for.
3. I further agree to and accept being bound by the terms and conditions specified.
4. I have read the Privacy Notification and consent to the contents therein.

Signature

Date

Please be aware that we require a physical signature on this form, once completed print off and sign before sending.

Bank Australia use only

Card ordered

IB linked

Tax details loaded

Password loaded

Verification loaded in CRM

Signatories removed

Operator number and initials

Checked by operator number and initials

Visit us at your nearest branch

bankaust.com.au/support/branches

Mailing something?

7-9 Seymour St, Traralgon VIC 3844

Email us mail@bankaust.com.au

Talk to someone 132 888

Bank Australia Limited ABN 21 087 651 607 AFSL/Australian Credit Licence Number 238431



Young adult account transfer application

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