

3 October 2023

Dear Member,

The Annual General Meeting of Bank Australia Limited will be held on 22 November 2023.

In addition to procedural matters the meeting will consider the appointment of a Director, the remuneration of Directors and changes to the Constitution.

I encourage you to consider each of the matters which are detailed in the following material.

Overleaf you will find an invitation to this year's Annual General Meeting and more information about how to participate. At the meeting, we will present our financial results and highlights for the year.

This year registration will open from 5.00pm. The meeting will commence at 6pm.

Information about Bank Australia and our strategy will be available in the 2023 Impact Report and Financial Report, which will be available at bankaust.com.au and branches from 1 November 2023.

I encourage you to participate in the governance of your Bank by registering your vote and attending the Annual General Meeting.

Voting opens on Monday 23 October 2023. You can vote online at bankaust.com.au/2023AGM or contact us on 132 888 or AGM@bankaust.com.au to ask for a postal ballot pack to be sent to you. Any postal votes have to be received by the Returning Officer by 5.00pm Thursday 16 November 2023. Online voting will close at 5.00pm Monday 20 November 2023.

Thank you for your ongoing support of Bank Australia.

Yours sincerely



Judith Downes
Chair

Give us a call 132 888

Visit us bankaust.com.au/support/branches

Bank Australia Limited ABN 21 087 651 607 AFSL/Australian Credit Licence Number 238431



Invitation and notice of 2023 Annual General Meeting

Notice is hereby given that the 66th Annual General Meeting of Bank Australia Limited will be held at:

Venue	Melbourne Museum Theatre Room 11 Nicholson St, Carlton VIC 3053
Date	Wednesday 22 November 2023
Time	Registration opens at 5.00pm Annual General Meeting commences 6.00pm

Join us from 5pm to meet some of our community customers who have received support from Bank Australia, including recipients of our Impact Fund. These customers will be on hand to talk about the work they do to benefit people and the planet.

The formal Annual General Meeting proceedings will commence from 6.00pm and will be followed by light refreshments.

A live broadcast of the meeting will be provided on an Online Platform: meetings.linkgroup.com/bankaust23

Annual General Meeting attendance

To RSVP your attendance please call 132 888 or email AGM@bankaust.com.au. If you cannot join us at this time in person or virtually, highlights from the meeting will be recorded and posted on our website. Please visit bankaust.com.au/2023AGM.

This event will be wheelchair accessible and AUSLAN interpreted. Please contact us if you have other access requirements so that we can ensure your participation in our event.

Voting

Voting opens on **Monday 23 October 2023**. You can vote online at bankaust.com.au/2023AGM or contact us on 132 888 or email AGM@bankaust.com.au to ask for a postal ballot pack to be sent to you.

Any postal votes have to be received by the Returning Officer by 5.00pm Thursday 16 November 2023. Online voting will close at 5.00pm Monday 20 November 2023.

Ask a question

Members are encouraged to raise questions prior to the Annual General Meeting via email to AGM@bankaust.com.au or by writing to the Company Secretary at Locked Bag 2035, Collingwood, Victoria, 3066.

Members will also be able to ask questions in person or virtually during the Meeting.

A telephone facility will be available for members (or their proxy, attorney or corporate representative) who are online but prefer to ask questions verbally. To ask questions during the meeting using the teleconference facility, you can phone 1800 717 441 (within Australia), or +61 2 9189 2004 (outside Australia), and use your unique personal identification number (PIN). Your unique PIN is required for verification purposes, and may be obtained by contacting Link Market Services Limited on 1800 990 363, or +61 1800 990 363 (outside Australia) by 5.00pm, 20 November 2023.

Consistent themes raised prior to the meeting will be addressed by the Chair or Managing Director during their presentations.

Impact & Financial Reports

Bank Australia's Impact Report and Statutory Financial Report may be obtained from or inspected at any of the Bank's branches from 1 November 2023

The Impact Report and Statutory Financial Report will also be available online at bankaust.com.au from this date.

Agenda – Annual General Meeting

1. Opening and apologies – Chair
2. To note the Minutes of the 65th Annual General Meeting of Bank Australia Limited held on 23 November 2022
3. Presentation – Chair
4. Presentation – Managing Director
5. To receive and consider the Financial Statements, the Directors' Report and the Independent Auditors' Report for the financial year ended 30 June 2023
6. To re-appoint Steve Ferguson as Director
7. To consider and, if thought fit, approve an ordinary resolution to determine the amount of non-executive Directors' remuneration
8. To consider and, if thought fit, approve a special resolution to amend the Bank's Constitution
9. Close of official Annual General Meeting proceedings