

# Bank Australia Sustainability Bond

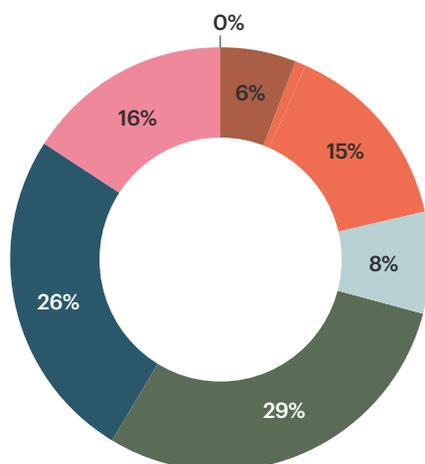
## Use of Funds Report (August 2021 framework)

As at 31 December 2024

100% of the proceeds from the \$450m of Sustainability Bonds issued were allocated to Eligible Assets as at 31 December 2024.

Sustainable Development Goal	Loan Category	Eligible Assets (\$m)	Eligible Assets (%)	Allocation of Current Bond Proceeds (\$m)
SDG 10. Reduced Inequalities	Commercial: Specialist Disability Accommodation loans	\$109.7	24%	\$106.5
	Commercial: Charity loans			
	Residential: Indigenous Business Australia split loans			
SDG 11. Sustainable Cities and Communities	Commercial: Community housing	\$235.0	51%	\$228.3
	Residential: Green mortgages			
	Retail: Affordable housing schemes			
SDG 15. Life on Land	Retail: Conservation reserve backed construction loans and associated ongoing mortgage loans	\$118.6	26%	\$115.2
<b>Total</b>		<b>\$463.2</b>	<b>100%</b>	<b>\$450.0</b>

### Eligible Asset Pool:



- Commercial: Community housing (6%)
- Commercial: Specialist Disability Accommodation loans (15%)
- Commercial: Charity loans (8%)
- Residential: Green mortgages (29%)
- Retail: Conservation reserve backed construction loans and associated ongoing mortgage loans (26%)
- Retail: Affordable housing schemes (16%)
- Residential: Indigenous Business Australia split loans (0%)

### Value of Sustainability Bond Issue:

Date of Bond Issuance	Bond Maturity Date	Face Value
24 November 2022	24 November 2025	\$150,000,000
22 December 2022	24 November 2025	\$75,000,000
22 February 2023	22 February 2027	\$225,000,000
<b>Total current</b>		<b>\$450,000,000</b>