

# Bank Australia Sustainability Bond

## Use of Funds Report (October 2020 framework)

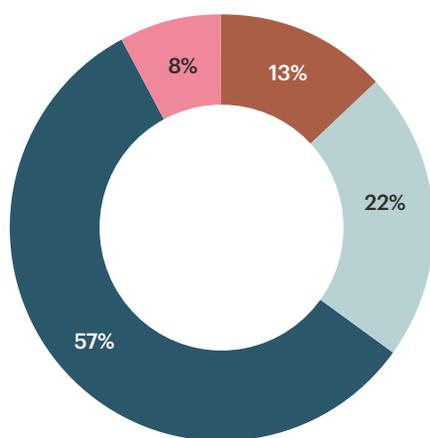


As at 31 December 2024

100% of the proceeds from the \$100m of Sustainability Bonds issued were allocated to Eligible Assets at issuance and remain fully allocated as at 31 December 2024.

Sustainable Development Goal	Loan Category	Eligible Assets (\$m)	Eligible Assets (%)	Allocation of Current Bond Proceeds (\$m)
SDG 10. Reduced Inequalities	● Charity and Not For Profit (NFP) Loans	\$39.0	21.8%	\$21.8
	● Specialist Disability Accommodation Loans			
SDG 11. Sustainable Cities and Communities	● Community Housing	\$38.6	21.6%	\$21.6
	● Affordable Housing schemes			
SDG 15. Life on Land	● Conservation reserve backed construction loans and associated ongoing mortgage loan	\$101.1	56.6%	\$56.6
<b>Total</b>		<b>\$178.7</b>	<b>100%</b>	<b>\$100.0</b>

### Eligible Asset Pool:



- Commercial: Community Housing (13%)
- Commercial: Charity and Not For Profit (NFP) Loans (22%)
- Residential Mortgage: Conservation reserve backed construction loans and associated ongoing mortgage loan (57%)
- Residential Mortgages: Affordable Housing schemes (8%)

### Value of Sustainability Bond Issue:

Date of Bond Issuance	Bond Maturity Date	Face Value
23 January 2020	23 January 2025	\$10,000,000
11 September 2020	11 September 2025	\$10,000,000
29 October 2020	29 October 2025	\$20,000,000
22 January 2021	22 January 2026	\$10,000,000
25 March 2021	25 March 2026	\$10,000,000
6 December 2021	6 December 2031	\$40,000,000
<b>Total current</b>		<b>\$100,000,000</b>