Sole trader account application

Bank Australia

Please provide your sole trader details

Customer number

Registered business name (if any)

Industry where the business derives its income

ABN

Primary business address

Address

Postcode

Mailing address (if different)

Address

Postcode

Email

Accounts

◯ Commercial access account ◯ Commercial saver account ◯ Visa debit card

◯ Everyday access ◯ Online saver ◯ Bonus saver

Do you require Internet Banking? ◯ Yes ◯ No

Do you require access to statements? ◯ Yes ◯ No

Does this person require statements for

◯ All accounts ◯ Other (please specify) ◯ None

Term deposit

Please invest $

Term: month/s or year/s

Interest rate % p/a

- We require 31 days' notice if you want to withdraw all or part of the term deposit before the maturity date.
- Funds will not be available until the 31st day after your request.
- If you think you may need to access funds immediately in the future, other deposit products may be more suitable.
- Your term deposit will renew automatically on maturity into a comparable term deposit, unless you tell us otherwise.
- After renewal, the applicable interest rate on the comparable term deposit may be lower than the interest rate we are paying now.

Tax file number

Collection of Tax File Number information is authorised and regulated by tax laws and the *Privacy Act*. It is not an offence to choose not to quote your Tax File Number, but if your Tax File Number is not quoted, you may be charged Withholding Tax on the interest that you earn. If quoted, your Tax File Number will automatically be applied to future accounts you open on this account unless you instruct us otherwise.

Tax file number

Do you believe you are a PEP?*

◯ Yes ◯ No

Signature

Date

/ /

Please be aware that we require a physical signature on this form, once completed print off and sign before sending.

Bank Australia use only

Record of identification Procedure for the Sole Trader Operator number

◯ ASIC search for Sole Trader carried out

Operator number

Date

/ /

Confirmation

Staff member's signature

Seniors signature

* Politically exposed persons (PEPs) are individuals who occupy a prominent public position or functions in a government body or international organisation, both within and outside Australia. This definition also extends to their immediate family members and close associates.