

Client Services

When you choose to partner with My Benefit Advisor, you gain access to additional tools and technology in addition to our first-class service team.

Core Services

Consulting	
Advisory Team for Benefits Strategy	
Alternative Funding Strategy	
Comprehensive Underwriting Review	
High Deductible Plan Implementation	
Legislative Expert	
Market Leverage and Early Renewal	
Negotiate Ancillary Multi-Year Rate Guarantees	
Plan Design & Contribution Modeling	
3D Analytics	

Management
Account Management Team
COBRA Administration
Employee Call Center
HR Advice Call Center
HR Library & Employee Training Courses
Monthly Service Calendar and Checklist

Compliance
5500 Document Preparation
Bulletins, Podcasts, & Webinars
Compliance Checklist Review
Comprehensive Employer Guides & Tool Kits
Client Specific Assistance on Compliance Issues
Analysis of Employer Requirements

Communication*	
Benefits Guidebook	Benefits Enrollment System
*Availability Based on # of Employees Enrolled	

Buy-Up Options

ACA Hours-of-Service Tracking
Healthcare Advocacy (Clinical)
HRA/HSA/FSA/Transit
HR Audit & Consulting
Identity Theft

Prepaid Legal
Private Exchange
Telehealth
Wrap Plan Documents
1095/1094 Reporting



For more information about **My Benefit Advisor** or to contact a representative, visit us online at www.mybenefitadvisor.com